

## Reporte Económico

### Índices Bursátiles

|                      |                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|----------------------|-----------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Actual:</b>       | <b>54,842.51 pts.</b> | El <b>Índice de Precios y Cotizaciones (S&amp;P/BMV IPC)</b> es el principal indicador de la Bolsa Mexicana de Valores (BMV). Analiza el rendimiento del mercado accionario basándose en las variaciones de los precios de la muestra representativa que lo componen y del grupo de acciones que cotizan en la Bolsa.<br><a href="https://es.investing.com/indices/ipc-historical-data">https://es.investing.com/indices/ipc-historical-data</a> |
| <b>Previo:</b>       | <b>54,512.14 pts.</b> |                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Periodicidad:</b> | Semanal               |                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Fuente:</b>       | Investing             |                                                                                                                                                                                                                                                                                                                                                                                                                                                  |

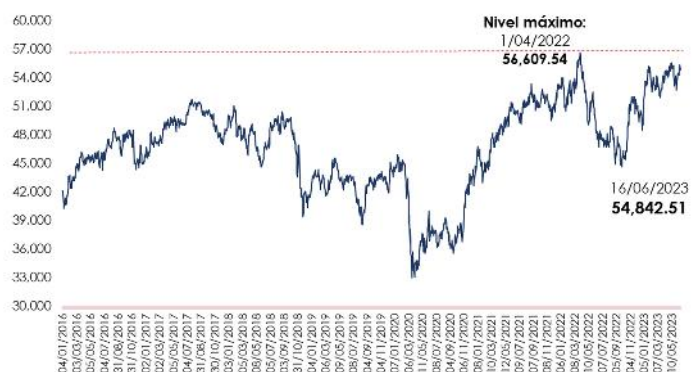
**El Índice S&P/BMV IPC cerró el 16 de junio con ganancia semanal de 0.61% al ubicarse en 54 mil 842.51 unidades**

Del 9 al 16 de junio, el Índice S&P/BMV IPC presentó un incremento de 0.61% (330.37 unidades) finalizando en 54 mil 842.51 puntos; acumulando así, dos semanas consecutivas de ganancias (3.02%). Cabe mencionar que, en lo que va del año, el mercado bursátil mexicano acumula un rendimiento positivo de 13.16% (6,378.65 puntos).

En el periodo indicado, la mayoría de los mercados de valores a nivel mundial registraron movimientos alcistas. En este sentido, el índice Dow Jones cerró en 34 mil 299.12 unidades, lo que representó un ascenso de 1.25%. En Europa, las plazas bursátiles de Alemania, Francia y España avanzaron 2.56, 2.43 y 1.99%, en ese orden. Por su parte, en América Latina, los mercados accionarios de Argentina y Brasil exhibieron rendimientos semanales positivos de 7.24 y 1.49%, respectivamente.

El comportamiento semanal de la principal plaza bursátil local se relacionó con una menor aversión al riesgo de los inversionistas, ante la pausa en el ciclo de endurecimiento monetario, por parte de la Reserva Federal de Estados Unidos (FED); así como, el descenso gradual de la inflación interna.

Índice de Precios y Cotizaciones (IPC) México, 2016 - 2023 / Junio  
(Unidades)



Nota: Con datos al 16 de junio de 2023.

Fuente: Elaborado por el CEFP con datos de investing.com

#### Mercados Accionarios, 2023

| País                                                                                               | Índice                 | Variación porcentual |                |
|----------------------------------------------------------------------------------------------------|------------------------|----------------------|----------------|
|                                                                                                    |                        | Semanal              | Acumulada 2023 |
|  Alemania       | <b>DAX-30</b>          | ↑ 2.56               | ↑ 17.48        |
|  Argentina      | <b>Merval</b>          | ↑ 7.24               | ↑ 102.60       |
|  Brasil         | <b>IBovespa</b>        | ↑ 1.49               | ↑ 8.22         |
|  China          | <b>SSEC</b>            | ↑ 1.30               | ↑ 5.96         |
|  España         | <b>IBEX</b>            | ↑ 1.99               | ↑ 15.38        |
|  Estados Unidos | <b>Dow Jones</b>       | ↑ 1.25               | ↑ 3.47         |
|  Francia        | <b>CAC 40</b>          | ↑ 2.43               | ↑ 14.13        |
|  Inglaterra     | <b>FTSE 100</b>        | ↑ 1.06               | ↑ 2.56         |
|  Japón          | <b>Nikkei 225</b>      | ↑ 4.47               | ↑ 29.17        |
|  México         | <b>S&amp;P/BMV IPC</b> | ↑ 0.61               | ↑ 13.16        |

Nota: Con datos al 16 de junio de 2023.

Fuente: Elaborado por el CEFP con datos de investing.com

| Semáforo |                                |
|----------|--------------------------------|
| Verde    | Por arriba de la semana previa |
| Rojo     | Por debajo de la semana previa |
|          | Nivel máximo en el año.        |
|          | Nivel mínimo en el año.        |

| Periodo    | IPC/BMV   | Periodo    | IPC/BMV   | Periodo    | IPC/BMV   | Periodo    | IPC/BMV   |
|------------|-----------|------------|-----------|------------|-----------|------------|-----------|
| 03/01/2020 | 44,624.85 | 08/01/2021 | 46,729.30 | 07/01/2022 | 53,202.11 | 06/01/2023 | 51,730.50 |
| 10/01/2020 | 44,660.33 | 15/01/2021 | 45,892.28 | 14/01/2022 | 53,744.92 | 13/01/2023 | 53,576.72 |
| 17/01/2020 | 45,817.76 | 22/01/2021 | 44,683.55 | 21/01/2022 | 51,599.38 | 20/01/2023 | 53,947.04 |
| 24/01/2020 | 45,141.62 | 29/01/2021 | 42,985.73 | 28/01/2022 | 50,661.86 | 27/01/2023 | 54,774.91 |
| 31/01/2020 | 44,108.31 | 05/02/2021 | 44,145.70 | 04/02/2022 | 51,255.31 | 03/02/2023 | 54,049.05 |
| 07/02/2020 | 44,399.33 | 12/02/2021 | 44,202.52 | 11/02/2022 | 53,229.26 | 10/02/2023 | 52,482.02 |
| 14/02/2020 | 44,999.68 | 19/02/2021 | 44,900.08 | 18/02/2022 | 52,281.53 | 17/02/2023 | 53,789.64 |
| 21/02/2020 | 44,802.54 | 26/02/2021 | 44,592.91 | 25/02/2022 | 52,555.60 | 24/02/2023 | 52,686.24 |
| 28/02/2020 | 41,324.31 | 05/03/2021 | 46,342.54 | 04/03/2022 | 53,322.05 | 03/03/2023 | 54,182.27 |
| 06/03/2020 | 41,388.78 | 12/03/2021 | 47,769.87 | 11/03/2022 | 53,300.70 | 10/03/2023 | 52,794.53 |
| 13/03/2020 | 38,085.05 | 19/03/2021 | 47,028.04 | 18/03/2022 | 55,467.06 | 17/03/2023 | 51,925.61 |
| 20/03/2020 | 34,269.51 | 26/03/2021 | 47,379.19 | 25/03/2022 | 55,436.05 | 24/03/2023 | 52,771.12 |
| 27/03/2020 | 33,799.49 | 31/03/2021 | 47,246.26 | 01/04/2022 | 56,609.54 | 31/03/2023 | 53,904.00 |
| 03/04/2020 | 33,075.41 | 09/04/2021 | 47,627.67 | 08/04/2022 | 54,687.25 | 05/04/2023 | 53,407.85 |
| 08/04/2020 | 34,567.78 | 16/04/2021 | 48,726.98 | 13/04/2022 | 54,172.62 | 14/04/2023 | 54,460.06 |
| 17/04/2020 | 34,743.10 | 23/04/2021 | 49,091.09 | 22/04/2022 | 53,191.78 | 21/04/2023 | 54,175.28 |
| 24/04/2020 | 34,586.82 | 30/04/2021 | 48,009.72 | 29/04/2022 | 51,417.97 | 28/04/2023 | 55,121.22 |
| 30/04/2020 | 36,470.11 | 07/05/2021 | 49,249.02 | 06/05/2022 | 49,541.81 | 05/05/2023 | 54,937.39 |
| 08/05/2020 | 37,623.68 | 14/05/2021 | 49,219.26 | 13/05/2022 | 49,579.90 | 12/05/2023 | 54,948.34 |
| 15/05/2020 | 35,691.39 | 21/05/2021 | 49,778.81 | 20/05/2022 | 51,518.30 | 19/05/2023 | 54,296.05 |
| 22/05/2020 | 35,784.42 | 28/05/2021 | 50,040.74 | 27/05/2022 | 52,463.55 | 26/05/2023 | 54,025.45 |
| 29/05/2020 | 36,122.73 | 04/06/2021 | 50,484.35 | 03/06/2022 | 50,689.05 | 02/06/2023 | 53,232.71 |
| 05/06/2020 | 38,948.08 | 11/06/2021 | 51,286.46 | 10/06/2022 | 48,471.52 | 09/06/2023 | 54,512.14 |
| 12/06/2020 | 37,679.24 | 18/06/2021 | 50,319.57 | 17/06/2022 | 48,016.23 | 16/06/2023 | 54,842.51 |
| 19/06/2020 | 38,404.63 | 25/06/2021 | 50,549.86 | 24/06/2022 | 47,741.50 |            |           |
| 26/06/2020 | 37,431.95 | 02/07/2021 | 50,223.01 | 01/07/2022 | 47,743.15 |            |           |
| 03/07/2020 | 37,950.00 | 09/07/2021 | 49,768.35 | 08/07/2022 | 47,582.11 |            |           |
| 10/07/2020 | 36,465.46 | 16/07/2021 | 50,148.13 | 15/07/2022 | 47,075.87 |            |           |
| 17/07/2020 | 36,327.84 | 23/07/2021 | 50,268.45 | 22/07/2022 | 47,264.86 |            |           |
| 24/07/2020 | 37,357.46 | 30/07/2021 | 50,868.32 | 29/07/2022 | 48,144.33 |            |           |
| 31/07/2020 | 37,019.68 | 06/08/2021 | 51,113.85 | 05/08/2022 | 46,723.43 |            |           |
| 07/08/2020 | 38,016.06 | 13/08/2021 | 51,490.94 | 12/08/2022 | 48,853.37 |            |           |
| 14/08/2020 | 38,949.88 | 20/08/2021 | 51,414.32 | 19/08/2022 | 48,463.26 |            |           |
| 21/08/2020 | 38,095.88 | 27/08/2021 | 52,425.64 | 26/08/2022 | 47,272.11 |            |           |
| 28/08/2020 | 37,794.25 | 03/09/2021 | 51,835.09 | 02/09/2022 | 45,888.63 |            |           |
| 04/09/2020 | 36,448.50 | 10/09/2021 | 51,521.80 | 09/09/2022 | 47,042.94 |            |           |
| 11/09/2020 | 36,334.89 | 17/09/2021 | 51,307.71 | 15/09/2022 | 46,769.78 |            |           |
| 18/09/2020 | 36,017.35 | 24/09/2021 | 51,105.71 | 23/09/2022 | 45,395.94 |            |           |
| 25/09/2020 | 36,583.71 | 01/10/2021 | 51,060.05 | 30/09/2022 | 44,626.80 |            |           |
| 02/10/2020 | 36,642.38 | 08/10/2021 | 51,136.62 | 07/10/2022 | 45,728.87 |            |           |
| 09/10/2020 | 38,478.58 | 15/10/2021 | 52,798.38 | 14/10/2022 | 45,443.35 |            |           |
| 16/10/2020 | 37,876.49 | 22/10/2021 | 51,889.66 | 21/10/2022 | 47,120.08 |            |           |
| 23/10/2020 | 38,707.72 | 29/10/2021 | 51,309.84 | 28/10/2022 | 49,086.30 |            |           |
| 30/10/2020 | 36,987.86 | 05/11/2021 | 51,977.96 | 04/11/2022 | 51,173.75 |            |           |
| 06/11/2020 | 38,530.50 | 12/11/2021 | 51,432.54 | 11/11/2022 | 51,959.20 |            |           |
| 13/11/2020 | 40,791.81 | 19/11/2021 | 50,811.30 | 18/11/2022 | 51,569.72 |            |           |
| 20/11/2020 | 41,905.06 | 26/11/2021 | 49,492.52 | 25/11/2022 | 51,668.64 |            |           |
| 27/11/2020 | 41,674.30 | 03/12/2021 | 50,597.29 | 02/12/2022 | 51,234.37 |            |           |
| 04/12/2020 | 43,646.03 | 10/12/2021 | 51,213.48 | 09/12/2022 | 50,466.25 |            |           |
| 11/12/2020 | 43,612.31 | 17/12/2021 | 52,379.37 | 16/12/2022 | 49,630.15 |            |           |
| 18/12/2020 | 43,873.81 | 24/12/2021 | 52,853.38 | 23/12/2022 | 50,578.09 |            |           |
| 24/12/2020 | 43,372.20 | 31/12/2021 | 53,272.44 | 30/12/2022 | 48,463.86 |            |           |

Fuente: Elaborado por el CEFV con datos de la Bolsa Mexicana de Valores.



[www.cefp.gob.mx](http://www.cefp.gob.mx)



[@CEFP\\_diputados](https://www.facebook.com/CEFP_diputados)



[@CEFP\\_diputados](https://www.twitter.com/CEFP_diputados)