

## Reporte Económico

14 de agosto de 2023

### Índices Bursátiles

|                      |                       |                                                                                                                                                                                                                                                                                                                       |
|----------------------|-----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Actual:</b>       | <b>53,242.16 pts.</b> | El <b>Índice de Precios y Cotizaciones (S&amp;P/BMV IPC)</b> es el principal indicador de la Bolsa Mexicana de Valores (BMV). Analiza el rendimiento del mercado accionario basándose en las variaciones de los precios de la muestra representativa que lo componen y del grupo de acciones que cotizan en la Bolsa. |
| <b>Previo:</b>       | <b>53,991.42 pts.</b> |                                                                                                                                                                                                                                                                                                                       |
| <b>Periodicidad:</b> | Semanal               |                                                                                                                                                                                                                                                                                                                       |
| <b>Fuente:</b>       | Investing             |                                                                                                                                                                                                                                                                                                                       |
|                      |                       | <a href="https://es.investing.com/indices/ipc-historical-data">https://es.investing.com/indices/ipc-historical-data</a>                                                                                                                                                                                               |

### El Índice S&P/BMV IPC cerró con pérdida semanal de 1.39%, al ubicarse en 53 mil 242.16 unidades el 11 de agosto

Del 4 al 11 de agosto de 2023, el Índice S&P/BMV IPC presentó un decremento de 1.39% (-749.26 unidades) finalizando en 53 mil 242.16 puntos; presentando su segunda semana con retroceso. No obstante, en lo que va del año, el mercado bursátil mexicano acumula un rendimiento positivo de 9.86% (4,778.30 puntos).

En el periodo indicado, los mercados de valores a nivel mundial registraron movimientos mixtos. En este sentido, el índice Dow Jones cerró en 35 mil 281.47 unidades, lo que representó un ascenso de 0.62%. En Europa, mientras que las plazas bursátiles de Francia y España subieron (0.34 y 0.70%, respectivamente), las de Alemania e Inglaterra retrocedieron (-0.75 y -0.53%, en ese orden). Por su parte, en América Latina, el mercado de Argentina subió 6.35% y el de Brasil cayó 1.21%.

El comportamiento semanal de la principal plaza bursátil local se relacionó, principalmente, con la mayor aversión al riesgo en los mercados financieros, luego de que Moody's Investors Service bajara la calificación de 10 bancos pequeños y medianos de Estados Unidos.

Índice de Precios y Cotizaciones (IPC) México, 2016 - 2023 / Agosto  
(Unidades)



Mercados Accionarios, 2023

| País           | Índice      | Variación porcentual |                |
|----------------|-------------|----------------------|----------------|
|                |             | Semanal              | Acumulada 2023 |
| Alemania       | DAX-30      | 📉 -0.75              | 📈 13.71        |
| Argentina      | Merval      | 📈 6.35               | 📈 137.65       |
| Brasil         | Ibovespa    | 📉 -1.21              | 📈 7.59         |
| China          | SSEC        | 📉 -3.01              | 📈 3.24         |
| España         | IBEX        | 📈 0.70               | 📈 14.65        |
| Estados Unidos | Dow Jones   | 📈 0.62               | 📈 6.44         |
| Francia        | CAC 40      | 📈 0.34               | 📈 13.38        |
| Inglaterra     | FTSE 100    | 📉 -0.53              | 📈 0.97         |
| Japón          | Nikkei 225  | 📈 0.87               | 📈 24.45        |
| México         | S&P/BMV IPC | 📉 -1.39              | 📈 9.86         |

Nota: Con datos al 11 de agosto de 2023.

Fuente: Elaborado por el CEFP con datos de investing.com

| Semáforo |                                |
|----------|--------------------------------|
| Verde    | Por arriba de la semana previa |
| Rojo     | Por debajo de la semana previa |
|          | Nivel máximo en el año.        |
|          | Nivel mínimo en el año.        |

## Índice de Precios y Cotizaciones (IPC) México, 2020 - 2023 / Agosto

(Unidades)

| Periodo    | IPC/BMV   | Periodo    | IPC/BMV   | Periodo    | IPC/BMV   | Periodo    | IPC/BMV   |
|------------|-----------|------------|-----------|------------|-----------|------------|-----------|
| 03/01/2020 | 44,624.85 | 08/01/2021 | 46,729.30 | 07/01/2022 | 53,202.11 | 06/01/2023 | 51,730.50 |
| 10/01/2020 | 44,660.33 | 15/01/2021 | 45,892.28 | 14/01/2022 | 53,744.92 | 13/01/2023 | 53,576.72 |
| 17/01/2020 | 45,817.76 | 22/01/2021 | 44,683.55 | 21/01/2022 | 51,599.38 | 20/01/2023 | 53,947.04 |
| 24/01/2020 | 45,141.62 | 29/01/2021 | 42,985.73 | 28/01/2022 | 50,661.86 | 27/01/2023 | 54,774.91 |
| 31/01/2020 | 44,108.31 | 05/02/2021 | 44,145.70 | 04/02/2022 | 51,255.31 | 03/02/2023 | 54,049.05 |
| 07/02/2020 | 44,399.33 | 12/02/2021 | 44,202.52 | 11/02/2022 | 53,229.26 | 10/02/2023 | 52,482.02 |
| 14/02/2020 | 44,999.68 | 19/02/2021 | 44,900.08 | 18/02/2022 | 52,281.53 | 17/02/2023 | 53,789.64 |
| 21/02/2020 | 44,802.54 | 26/02/2021 | 44,592.91 | 25/02/2022 | 52,555.60 | 24/02/2023 | 52,686.24 |
| 28/02/2020 | 41,324.31 | 05/03/2021 | 46,342.54 | 04/03/2022 | 53,322.05 | 03/03/2023 | 54,182.27 |
| 06/03/2020 | 41,388.78 | 12/03/2021 | 47,769.87 | 11/03/2022 | 53,300.70 | 10/03/2023 | 52,794.53 |
| 13/03/2020 | 38,085.05 | 19/03/2021 | 47,028.04 | 18/03/2022 | 55,467.06 | 17/03/2023 | 51,925.61 |
| 20/03/2020 | 34,269.51 | 26/03/2021 | 47,379.19 | 25/03/2022 | 55,436.05 | 24/03/2023 | 52,771.12 |
| 27/03/2020 | 33,799.49 | 31/03/2021 | 47,246.26 | 01/04/2022 | 56,609.54 | 31/03/2023 | 53,904.00 |
| 03/04/2020 | 33,075.41 | 09/04/2021 | 47,627.67 | 08/04/2022 | 54,687.25 | 05/04/2023 | 53,407.85 |
| 08/04/2020 | 34,567.78 | 16/04/2021 | 48,726.98 | 13/04/2022 | 54,172.62 | 14/04/2023 | 54,460.06 |
| 17/04/2020 | 34,743.10 | 23/04/2021 | 49,091.09 | 22/04/2022 | 53,191.78 | 21/04/2023 | 54,175.28 |
| 24/04/2020 | 34,586.82 | 30/04/2021 | 48,009.72 | 29/04/2022 | 51,417.97 | 28/04/2023 | 55,121.22 |
| 30/04/2020 | 36,470.11 | 07/05/2021 | 49,249.02 | 06/05/2022 | 49,541.81 | 05/05/2023 | 54,937.39 |
| 08/05/2020 | 37,623.68 | 14/05/2021 | 49,219.26 | 13/05/2022 | 49,579.90 | 12/05/2023 | 54,948.34 |
| 15/05/2020 | 35,691.39 | 21/05/2021 | 49,778.81 | 20/05/2022 | 51,518.30 | 19/05/2023 | 54,296.05 |
| 22/05/2020 | 35,784.42 | 28/05/2021 | 50,040.74 | 27/05/2022 | 52,463.55 | 26/05/2023 | 54,025.45 |
| 29/05/2020 | 36,122.73 | 04/06/2021 | 50,484.35 | 03/06/2022 | 50,689.05 | 02/06/2023 | 53,232.71 |
| 05/06/2020 | 38,948.08 | 11/06/2021 | 51,286.46 | 10/06/2022 | 48,471.52 | 09/06/2023 | 54,512.14 |
| 12/06/2020 | 37,679.24 | 18/06/2021 | 50,319.57 | 17/06/2022 | 48,016.23 | 16/06/2023 | 54,842.51 |
| 19/06/2020 | 38,404.63 | 25/06/2021 | 50,549.86 | 24/06/2022 | 47,741.50 | 23/06/2023 | 53,341.91 |
| 26/06/2020 | 37,431.95 | 02/07/2021 | 50,223.01 | 01/07/2022 | 47,743.15 | 30/06/2023 | 53,526.10 |
| 03/07/2020 | 37,950.00 | 09/07/2021 | 49,768.35 | 08/07/2022 | 47,582.11 | 07/07/2023 | 53,904.29 |
| 10/07/2020 | 36,465.46 | 16/07/2021 | 50,148.13 | 15/07/2022 | 47,075.87 | 14/07/2023 | 53,770.80 |
| 17/07/2020 | 36,327.84 | 23/07/2021 | 50,268.45 | 22/07/2022 | 47,264.86 | 21/07/2023 | 53,702.16 |
| 24/07/2020 | 37,357.46 | 30/07/2021 | 50,868.32 | 29/07/2022 | 48,144.33 | 28/07/2023 | 54,910.93 |
| 31/07/2020 | 37,019.68 | 06/08/2021 | 51,113.85 | 05/08/2022 | 46,723.43 | 04/08/2023 | 53,991.42 |
| 07/08/2020 | 38,016.06 | 13/08/2021 | 51,490.94 | 12/08/2022 | 48,853.37 | 11/08/2023 | 53,242.16 |
| 14/08/2020 | 38,949.88 | 20/08/2021 | 51,414.32 | 19/08/2022 | 48,463.26 |            |           |
| 21/08/2020 | 38,095.88 | 27/08/2021 | 52,425.64 | 26/08/2022 | 47,272.11 |            |           |
| 28/08/2020 | 37,794.25 | 03/09/2021 | 51,835.09 | 02/09/2022 | 45,888.63 |            |           |
| 04/09/2020 | 36,448.50 | 10/09/2021 | 51,521.80 | 09/09/2022 | 47,042.94 |            |           |
| 11/09/2020 | 36,334.89 | 17/09/2021 | 51,307.71 | 15/09/2022 | 46,769.78 |            |           |
| 18/09/2020 | 36,017.35 | 24/09/2021 | 51,105.71 | 23/09/2022 | 45,395.94 |            |           |
| 25/09/2020 | 36,583.71 | 01/10/2021 | 51,060.05 | 30/09/2022 | 44,626.80 |            |           |
| 02/10/2020 | 36,642.38 | 08/10/2021 | 51,136.62 | 07/10/2022 | 45,728.87 |            |           |
| 09/10/2020 | 38,478.58 | 15/10/2021 | 52,798.38 | 14/10/2022 | 45,443.35 |            |           |
| 16/10/2020 | 37,876.49 | 22/10/2021 | 51,889.66 | 21/10/2022 | 47,120.08 |            |           |
| 23/10/2020 | 38,707.72 | 29/10/2021 | 51,309.84 | 28/10/2022 | 49,086.30 |            |           |
| 30/10/2020 | 36,987.86 | 05/11/2021 | 51,977.96 | 04/11/2022 | 51,173.75 |            |           |
| 06/11/2020 | 38,530.50 | 12/11/2021 | 51,432.54 | 11/11/2022 | 51,959.20 |            |           |
| 13/11/2020 | 40,791.81 | 19/11/2021 | 50,811.30 | 18/11/2022 | 51,569.72 |            |           |
| 20/11/2020 | 41,905.06 | 26/11/2021 | 49,492.52 | 25/11/2022 | 51,668.64 |            |           |
| 27/11/2020 | 41,674.30 | 03/12/2021 | 50,597.29 | 02/12/2022 | 51,234.37 |            |           |
| 04/12/2020 | 43,646.03 | 10/12/2021 | 51,213.48 | 09/12/2022 | 50,466.25 |            |           |
| 11/12/2020 | 43,612.31 | 17/12/2021 | 52,379.37 | 16/12/2022 | 49,630.15 |            |           |
| 18/12/2020 | 43,873.81 | 24/12/2021 | 52,853.38 | 23/12/2022 | 50,578.09 |            |           |
| 24/12/2020 | 43,372.20 | 31/12/2021 | 53,272.44 | 30/12/2022 | 48,463.86 |            |           |

Fuente: Elaborado por el CEFPE con datos de la Bolsa Mexicana de Valores.



[www.cefp.gob.mx](http://www.cefp.gob.mx)



[@CEFP\\_diputados](https://www.facebook.com/CEFP_diputados)



[@CEFP\\_diputados](https://twitter.com/CEFP_diputados)