



LXVI
LEGISLATURA



12 de septiembre de 2024

Estadísticas Económicas

Series Históricas de Indicadores Macroeconómicos de México, 1980 - 2023

CEFP / 035 / 2024

Palacio Legislativo de San Lázaro, Ciudad de México.

Índice

Presentación	3
I. Población	4
I.1 Población Total, por Sexo, Ámbito de Residencia y Grupos de Edad 1980 - 2020, Censo poblacional	5
I.2 Población Total, por Sexo, Ámbito de Residencia y Grupos de Edad 1980 – 2023, Proyecciones.....	6
II. Situación Económica de México	8
Producto Interno Bruto	8
II.1.1 Producto Interno Bruto, por Actividad Económica, 1993-2023 (precios corrientes)	9
II.1.2 Producto Interno Bruto, por Actividad Económica, 1993 – 2023 (precios constantes de 2018).....	10
II.1.3 Producto Interno Bruto por Actividad Económica, 1994 - 2023 (variación porcentual real anual)	11
II.1.4 Producto Interno Bruto (PIB) per Cápita, 1993 – 2023	12
II.1.5 Producto Interno Bruto per Cápita por Entidad Federativa, 2003 – 2022	13
Oferta y Demanda	15
II.2.1 Oferta y Demanda Agregada 1993 – 2023 (precios corrientes)	16
II.2.2 Oferta y Demanda Agregada 1993 – 2023 (precios constantes de 2018)	18
II.2.3 Oferta y Demanda Agregada 1994 – 2023 (variación porcentual real anual)	20
Actividad Industrial	22
II.3.1 Índice de Volumen Físico de la Producción Industrial, 1980 – 2023 (índices).....	23
II.3.2 Índice de Volumen Físico de la Producción Industrial, 1981 - 2023 (variación porcentual anual)	26
II.3.3 Indicadores de la Industria Manufacturera, 1994 - 2023	29
Mercado Laboral.....	30
II.4.1 Trabajadores Asegurados en el IMSS por Gran División de Actividad Económica, 1997-2023	31

II.4.2 Tasa de Desocupación Total Nacional, 2005 - 2023	32
Inflación.....	33
II.5.1 Índice de Precios al Consumidor, 1980 - 2023.....	34
II.5.2 Índice Nacional de Precios al Consumidor, 1980 – 2023 (variación porcentual anual)	36
Tipo de Cambio	38
II.6.1 Tipo de Cambio Nominal (FIX), 1991 – 2023.....	39
II.6.2 Tipo de Cambio Real, 1980 - 2023.....	40
II.6.3 Sobre o Subvaluación del Peso, 1980 - 2023	42
Tasa de Interés	44
II.7.1 Cetes (tasa de rendimiento nominal anual), 1982 - 2023.....	45
II.7.2 Tasa de Interés Interbancaria de Equilibrio a 28 días, 1995 - 2023	46
Sector Energético	47
II.8.1 Producción Nacional y Exportación de Crudo, 1980 - 2023	48
II.8.2 Participación de las Exportaciones de Crudo en las Exportaciones Totales, 1980 - 2023	50
II. 8.3 Precios Internacionales del Petróleo, 1980 - 2023.....	52
II.8.4 Producción de Gas Natural, 1980 - 2023.....	54
II.8.5 Elaboración de Productos Petrolíferos, 1980 - 2023.....	56
II.8.6 Generación Bruta de Energía Eléctrica por Tipo de Planta, 1980 - 2023	58
II.8.7 Capacidad Instalada de Energía Eléctrica del Sector Paraestatal, 1980 - 2022	60
III. Sector Externo.....	62
III.1.1 Balanza de Pagos, 2006 - 2023	63
III.1.2 Balanza Comercial, 2000 - 2023.....	71

Presentación

El Centro de Estudios de las Finanzas Públicas de la H. Cámara de Diputados, como órgano de apoyo técnico, de carácter institucional y en observancia de su función de aportar elementos de análisis para el desarrollo de las tareas legislativas de las Comisiones, Grupos Parlamentario y Legisladores, presenta el documento “Series Históricas de Indicadores Macroeconómicos de México, 1980 - 2023”, el cual ofrece series estadísticas de las principales variables económicas que resumen la evolución de la economía mexicana a lo largo de más de cuatro décadas.

El objetivo de esta recopilación es presentar una serie de datos históricos que faciliten el análisis estructural y de largo plazo de la economía mexicana y que, al proporcionar un panorama amplio de los indicadores más relevantes, apoye la toma de decisiones informadas basadas en evidencia sólida.

El documento está estructurado en torno a las principales variables macroeconómicas que reflejan el desempeño de la economía mexicana entre 1980 y 2023, clasificados en tres apartados: el primero refiere la cuestión demográfica, esencial para entender la evolución y composición de la población mexicana, factor fundamental en la dinámica económica del país. La segunda versa sobre la actividad económica de México, que incluye variables como el Producto Interno Bruto (PIB), la oferta y demanda global por componentes, indicadores de producción sectorial y del mercado laboral; así como de la evolución de los precios al consumidor; continuando con indicadores del mercado financiero, y, adicionalmente, indicadores del sector energético.

El último apartado aborda el sector externo, donde se presenta la balanza de pagos y la balanza comercial, que permite observar las tendencias en el comercio internacional del país y sus cuentas con el exterior.

I. Población

Cuadro I.1
Población Total, por Sexo, Ámbito de Residencia y Grupos de Edad, 1980 - 2020
Censo Poblacional
(miles de personas)

Año	Total	Por Sexo		Por tamaño de localidad		Por Grupos de Edad (años)		
		Hombres	Mujeres	2,500 y más habitantes	Menos de 2,500 habitantes	0-14	15-64	65 y más
1980	66,846.8	33,039.3	33,807.5	44,299.7	22,547.1	28,726.2	35,366.3	2,754.4
1990	81,249.6	39,894.0	41,355.7	57,959.7	23,289.9	31,146.5	46,234.0	3,869.1
1995	91,158.3	44,900.5	46,257.8	67,003.5	24,154.8	32,261.7	54,654.0	4,242.5
2000	97,483.4	47,592.3	49,891.2	72,759.8	24,723.6	32,587.0	58,092.3	6,804.1
2005	103,263.4	50,250.0	53,013.4	78,986.9	24,276.5	31,650.1	63,086.2	8,527.1
2010	112,336.5	54,855.2	57,481.3	86,287.4	26,049.1	32,515.8	71,484.4	8,336.3
2015	119,530.8	58,056.1	61,474.6	92,044.5	27,486.2	32,751.6	78,145.9	8,633.3
2020	126,014.0	61,473.4	64,540.6	99,030.5	26,983.5	31,755.3	83,663.4	10,321.9

Fuente: Elaborado por el CEFP con datos de INEGI, Censos de población y vivienda.

Cuadro I.2
Población Total, por Sexo, Ámbito de Residencia y Grupos de Edad, 1980 - 2023
Proyecciones¹
(miles de personas)

Parte I

Año	Total	Por Sexo		Por ámbito de residencia ²		Por Grupos de Edad (años)		
		Hombres	Mujeres	Urbana	Rural	0-14	15-64	65 y más
1980	67,384.2	33,758.2	33,626.0	n.d.	n.d.	30,077.5	34,433.4	2,873.3
1985	75,820.1	37,880.8	37,939.3	n.d.	n.d.	31,824.2	40,891.8	3,104.1
1990	87,064.8	43,493.5	43,571.3	n.d.	n.d.	32,960.8	50,363.8	3,740.2
1991	88,630.9	44,213.8	44,417.1	n.d.	n.d.	33,087.1	51,674.5	3,869.3
1992	90,132.6	44,907.3	45,225.3	n.d.	n.d.	33,211.4	52,911.3	4,009.9
1993	91,600.7	45,585.7	46,015.0	n.d.	n.d.	33,329.8	54,127.5	4,143.4
1994	93,055.3	46,255.8	46,799.5	n.d.	n.d.	33,451.7	55,320.4	4,283.2
1995	94,490.3	46,907.3	47,583.0	n.d.	n.d.	33,578.1	56,480.6	4,431.6
1996	95,876.7	47,522.2	48,354.5	n.d.	n.d.	33,695.7	57,595.3	4,585.7
1997	97,204.6	48,097.7	49,106.9	n.d.	n.d.	33,799.0	58,663.0	4,742.6
1998	98,485.4	48,636.4	49,849.0	n.d.	n.d.	33,886.8	59,696.7	4,901.9
1999	99,706.1	49,141.8	50,564.3	n.d.	n.d.	33,945.4	60,697.2	5,063.5
2000	98,785.3	48,540.4	50,244.9	61,903.0	36,882.3	33,829.6	60,034.9	4,920.8
2001	100,105.3	49,147.8	50,957.5	62,730.1	37,375.2	33,807.9	61,194.1	5,103.3
2002	101,494.0	49,794.7	51,699.3	63,600.4	37,893.6	33,783.9	62,420.8	5,289.3
2003	102,890.5	50,441.9	52,448.5	64,475.5	38,415.0	33,755.2	63,658.1	5,477.2
2004	104,272.4	51,082.7	53,189.8	65,341.4	38,931.0	33,721.1	64,879.1	5,672.2
2005	105,669.4	51,729.0	53,940.4	66,216.8	39,452.6	33,689.2	66,106.1	5,874.1

Continúa...

Año	Total	Por Sexo		Por ámbito de residencia ²		Por Grupos de Edad (años)		
		Hombres	Mujeres	Urbana	Rural	0-14	15-64	65 y más
2006	107,155.4	52,428.6	54,726.8	67,148.0	40,007.4	33,666.2	67,406.6	6,082.6
2007	108,744.8	53,197.4	55,547.5	68,144.0	40,600.8	33,653.7	68,793.9	6,297.3
2008	110,405.5	54,012.1	56,393.3	69,184.7	41,220.8	33,647.8	70,243.2	6,514.5
2009	112,095.4	54,851.4	57,244.0	70,243.6	41,851.8	33,643.2	71,717.2	6,735.0
2010	113,748.7	55,671.6	58,077.1	71,279.7	42,469.0	33,633.4	73,157.3	6,958.0
2011	115,367.5	56,472.9	58,894.6	72,353.0	43,014.5	33,617.3	74,560.9	7,189.3
2012	116,935.7	57,246.9	59,688.7	73,335.4	43,600.3	33,593.3	75,910.8	7,431.6
2013	118,453.9	57,992.8	60,461.1	74,336.6	44,117.3	33,561.4	77,208.2	7,684.3
2014	119,936.4	58,721.5	61,214.9	75,301.8	44,634.6	33,523.8	78,467.2	7,945.5
2015	121,347.8	59,416.3	61,931.5	76,191.0	45,156.8	33,471.9	79,668.1	8,207.8
2016	122,715.2	60,090.2	62,624.9	77,126.6	45,588.6	33,406.0	80,829.7	8,479.4
2017	124,041.7	60,740.7	63,301.0	78,063.4	45,978.3	33,323.1	81,947.6	8,771.0
2018	125,327.8	60,802.4	63,935.4	95,478.8	29,259.0	33,234.2	82,357.6	9,146.0
2019	126,577.7	61,977.6	64,600.1	79,703.3	46,874.4	33,098.8	84,066.4	9,412.5
2020	127,792.3	62,567.6	65,224.7	80,492.2	47,300.1	32,962.2	85,066.6	9,763.6
2021	128,972.4	63,139.3	65,833.2	81,269.4	47,703.0	32,816.3	86,021.0	10,135.1
2022	130,118.4	63,692.8	66,425.6	81,871.0	48,247.4	32,661.5	86,929.5	10,527.3
2023	131,230.3	64,228.3	67,002.0	82,596.4	48,633.9	32,496.2	87,794.5	10,939.6

1/ Las cifras de 1980 y 1985 corresponden a una estimación del Consejo Nacional de Población. Las cifras del periodo de 1994 a 1999 corresponden a estimaciones llevadas a cabo por el método de interpolación. De 2000 a la fecha corresponden al Quinto Informe de Gobierno 2023, Poder Ejecutivo, Presidencia de la República.

2/ Urbana es la población que reside en zonas metropolitanas, conurbaciones y localidades con 15 mil o más habitantes; rural (no urbana) la que reside en localidades con menos de 15 mil habitantes. La estimación de la población por ámbito de residencia es con base a las proyecciones de población por tamaño de localidad 2010-2030. Para años anteriores a 2010 no se dispone de la información.

n.d.: No disponible.

Fuente: Elaborado por el CEFP con datos del Quinto Informe de Gobierno 2023, Poder Ejecutivo, Presidencia de la República e INEGI.

II. Situación Económica de México

Producto Interno Bruto

Cuadro II.1.1
Producto Interno Bruto, por Actividad Económica, 1993-2023¹
(millones de pesos a precios corrientes)

Valor Agregado Bruto a Precios Básicos															
Total	Impuestos a los Productos, Netos de Subsidios	Actividades Secundarias							Actividades Terciarias						
		Total	Actividades Primarias	Total	Minería	Energía Eléctrica, Agua y Gas	Construcción	Industrias manufactureras	Total	Comercio, Restaurantes, Hoteles y Recreación	Transporte, Correos, Almacenamiento y Comunicaciones	Servicios Financieros, Seguros, Actividades Inmobiliarias y de Alquiler	Servicios Comunales, Sociales y Personales	Otros Servicios	
1993	1,651,777.9	65,929.7	1,585,848.1	79,188.7	544,894.4	95,249.8	20,450.4	89,880.6	339,313.7	961,765.0	338,820.5	113,641.0	251,705.5	161,068.3	96,529.7
1994	1,868,526.4	82,378.0	1,786,148.4	81,539.7	608,578.7	98,543.0	23,762.5	118,034.0	368,239.2	1,096,030.0	375,743.6	129,699.7	284,672.9	194,269.6	111,644.2
1995	2,440,392.4	93,053.0	2,347,339.4	100,802.2	812,460.9	145,586.7	33,724.2	116,554.4	516,595.6	1,434,076.3	512,986.1	171,362.3	374,696.8	244,054.3	130,976.7
1996	3,284,161.8	122,012.3	3,162,149.6	150,412.8	1,127,842.5	186,203.3	47,497.6	164,629.7	729,511.9	1,883,894.3	711,860.4	238,588.7	446,221.8	320,977.4	166,246.1
1997	4,144,914.2	175,649.4	3,969,264.8	174,869.4	1,441,355.9	243,777.3	59,150.5	211,515.0	926,913.1	2,353,039.5	890,136.6	308,929.7	528,762.5	411,281.9	213,928.9
1998	5,092,988.0	238,230.5	4,854,757.6	199,016.0	1,739,653.7	261,967.2	70,075.7	275,708.2	1,131,902.5	2,916,087.9	1,099,770.2	390,883.5	651,757.0	516,595.1	257,082.1
1999	6,034,995.1	295,975.9	5,739,019.3	210,632.0	2,066,746.8	354,054.0	94,046.4	335,676.1	1,282,970.3	3,461,640.5	1,273,625.3	477,598.4	755,153.0	641,437.2	313,826.5
2000	7,016,603.9	310,944.2	6,705,659.8	221,673.1	2,412,785.6	425,645.7	103,213.7	407,311.6	1,476,614.6	4,071,201.1	1,502,735.0	570,946.7	848,150.2	766,381.9	382,987.3
2001	7,437,107.7	351,251.1	7,085,856.5	239,883.2	2,477,181.8	452,697.9	113,937.3	421,187.1	1,489,359.5	4,368,791.5	1,534,272.5	613,282.8	947,462.0	857,258.7	416,515.5
2002	7,827,758.0	383,657.9	7,444,100.1	243,471.6	2,572,553.6	490,116.7	130,230.6	446,832.4	1,505,373.9	4,628,075.0	1,588,461.0	634,110.4	1,008,192.8	933,371.2	463,939.6
2003	8,259,533.1	393,218.2	7,866,315.0	264,912.6	2,601,807.6	406,555.2	148,285.7	491,856.4	1,555,110.3	4,999,594.8	1,684,494.7	663,965.7	1,114,612.1	1,038,178.2	498,344.0
2004	9,248,389.8	390,359.3	8,858,030.5	294,648.8	3,052,550.1	568,954.9	162,943.2	577,731.2	1,742,920.8	5,510,831.6	1,886,230.2	748,828.1	1,222,646.0	1,122,206.3	530,921.0
2005	9,999,599.0	395,704.4	9,603,894.6	294,555.4	3,305,181.2	701,964.4	174,684.8	620,896.6	1,807,635.5	6,004,158.0	2,028,116.6	834,416.2	1,352,928.1	1,218,361.1	570,335.9
2006	11,120,115.8	400,790.9	10,719,324.9	327,260.0	3,823,725.9	803,347.0	188,981.7	718,683.1	2,112,714.1	6,568,338.9	2,204,415.2	940,332.2	1,477,307.7	1,322,959.9	623,323.9
2007	12,046,753.2	437,329.7	11,609,423.5	366,446.0	4,098,847.8	911,657.1	205,691.7	781,475.6	2,200,023.3	7,144,129.6	2,388,616.9	1,035,625.6	1,617,000.6	1,424,230.8	678,655.6
2008	12,927,761.3	315,665.5	12,612,095.8	391,550.7	4,505,074.3	1,052,693.2	229,791.5	872,980.2	2,349,609.5	7,715,470.8	2,578,880.5	1,091,600.8	1,757,105.1	1,554,935.2	732,949.3
2009	12,749,117.9	504,085.4	12,245,032.6	395,298.9	4,079,630.3	782,592.3	240,784.8	833,674.1	2,222,579.1	7,770,103.4	2,467,007.4	1,094,956.0	1,821,220.3	1,590,483.0	796,436.6
2010	13,968,149.5	543,382.7	13,424,766.8	431,896.4	4,545,164.2	956,298.4	233,257.3	863,940.1	2,491,668.4	8,447,706.2	2,758,292.6	1,232,374.7	1,933,472.6	1,665,002.2	858,564.1
2011	15,268,436.7	506,080.6	14,762,356.1	454,342.1	5,164,258.9	1,276,204.0	224,699.8	957,729.3	2,705,625.9	9,143,755.0	3,079,308.9	1,302,256.0	2,040,789.7	1,804,980.8	916,419.8
2012	16,529,124.0	482,273.7	16,046,850.3	503,928.3	5,635,826.7	1,288,603.3	215,170.6	1,024,571.7	3,107,481.2	9,907,095.3	3,400,616.8	1,404,271.6	2,143,121.0	1,966,284.3	992,801.7
2013	16,954,005.7	634,182.3	16,319,823.4	512,781.2	5,453,811.2	1,150,324.9	235,161.0	999,173.9	3,069,151.4	10,353,231.1	3,482,677.6	1,476,739.3	2,296,193.7	2,072,976.4	1,024,644.1
2014	18,137,650.6	902,717.9	17,234,932.7	549,051.4	5,789,094.4	1,144,157.6	282,425.7	1,056,213.1	3,306,298.1	10,896,786.8	3,656,450.0	1,561,743.2	2,415,647.6	2,182,319.0	1,080,627.1
2015	19,228,614.7	1,070,730.8	18,157,883.9	593,238.6	5,930,153.5	716,107.2	276,551.6	1,125,725.5	3,811,769.3	11,634,491.7	4,010,786.2	1,642,474.3	2,516,934.9	2,325,291.6	1,139,004.8
2016	20,758,790.5	1,258,367.0	19,500,423.5	673,890.3	6,355,675.6	719,496.9	287,138.2	1,224,522.9	4,124,517.5	12,470,857.6	4,429,756.7	1,708,258.4	2,701,848.4	2,445,911.9	1,185,082.3
2017	22,536,210.3	1,212,103.9	21,324,106.4	743,134.2	7,202,276.4	887,503.0	422,566.3	1,348,496.4	4,543,710.7	13,378,695.8	4,820,517.9	1,857,016.2	2,860,072.3	2,607,047.5	1,234,042.0
2018	24,176,670.4	1,303,024.8	22,873,645.5	797,095.0	7,747,139.7	948,326.6	456,907.2	1,460,789.5	4,881,116.4	14,329,410.8	5,209,205.2	2,024,970.6	3,007,320.1	2,781,686.5	1,306,228.4
2019	25,143,108.3	1,429,702.2	23,713,406.1	832,794.6	7,989,600.0	1,040,186.9	515,929.6	1,444,471.2	4,989,012.3	14,891,011.6	5,332,696.1	2,109,274.8	3,161,690.7	2,936,544.8	1,350,805.1
2020	24,081,765.8	1,469,104.6	22,612,661.3	893,895.5	7,453,787.0	923,426.8	468,536.7	1,242,090.3	4,819,733.3	14,264,978.8	4,859,551.3	1,822,190.0	3,212,847.1	3,015,424.2	1,354,966.3
2021	26,619,086.0	1,580,612.1	25,038,473.9	1,009,376.1	8,537,395.8	1,021,544.1	423,585.9	1,542,192.4	5,550,073.4	15,491,701.9	5,634,741.7	2,130,330.9	3,324,894.6	2,959,412.7	1,442,322.0
2022	29,452,832.1	1,418,048.6	28,034,783.4	1,150,179.9	9,799,057.3	1,064,020.7	602,589.0	1,804,381.6	6,328,065.9	17,085,546.2	6,582,283.7	2,543,249.6	3,666,334.1	2,742,856.0	1,550,822.8
2023	31,768,334.8	1,895,604.2	29,872,730.7	1,258,869.9	10,086,924.6	877,613.2	654,208.0	2,149,033.5	6,406,069.8	18,526,936.2	7,220,488.0	2,763,253.8	3,927,739.7	2,944,335.1	1,671,119.6

1/ Cifras originales, revisadas a partir del primer trimestre de 2022 y preliminares a partir del cuarto trimestre de 2023. Año base 2018 = 100.

Fuente: Elaborado por el CEFP con datos de INEGI.

Cuadro II.1.2
Producto Interno Bruto, por Actividad Económica, 1993-2023¹
(millones de pesos a precios constantes de 2018)

		Valor Agregado Bruto a Precios Básicos													
Total	Impuestos a los Productos, Netos de Subsidios	Actividades Secundarias							Actividades Terciarias						
		Total	Actividades Primarias	Total	Minería	Energía Eléctrica, Agua y Gas	Construcción	Industrias manufactureras	Total	Comercio, Restaurantes, Hoteles y Recreación	Transporte, Correos, Almacenamiento y Comunicaciones	Servicios Financieros, Seguros, Actividades Inmobiliarias y de Alquiler	Servicios Comunales, Sociales y Personales	Otros Servicios	
1993	13,897,107.7	781,004.9	13,116,102.8	495,846.4	5,074,379.3	1,012,617.2	142,605.8	1,029,326.1	2,889,830.1	7,545,877.1	2,734,072.3	857,755.9	1,227,210.4	1,746,447.7	980,390.8
1994	14,507,764.3	836,115.3	13,671,649.1	494,983.1	5,305,872.4	1,011,289.4	130,816.5	1,178,506.4	2,985,260.1	7,870,793.5	2,906,962.5	907,471.2	1,273,536.5	1,782,780.9	1,000,042.3
1995	13,650,312.0	772,177.5	12,878,134.5	501,022.9	4,787,695.7	995,017.9	160,830.6	830,043.2	2,801,804.0	7,589,416.0	2,697,465.7	838,622.9	1,317,317.9	1,754,589.9	981,419.5
1996	14,499,129.0	807,348.9	13,691,780.1	520,083.2	5,296,182.9	1,104,458.4	170,190.4	978,078.6	3,043,455.6	7,875,514.0	2,848,390.0	887,818.1	1,341,697.8	1,825,086.7	972,521.3
1997	15,542,903.3	872,198.2	14,670,705.1	519,815.8	5,754,170.7	1,172,182.1	169,409.1	1,045,038.6	3,367,540.8	8,396,718.6	3,097,943.3	981,552.4	1,375,061.3	1,943,929.5	998,232.1
1998	16,504,244.1	933,909.1	15,570,335.0	536,483.6	6,158,219.6	1,195,282.7	159,012.5	1,113,598.0	3,690,326.4	8,875,631.8	3,390,927.7	1,049,671.7	1,419,449.8	2,017,640.7	997,942.0
1999	16,958,941.1	967,052.9	15,991,888.2	543,093.0	6,269,817.8	1,175,928.0	176,843.1	1,151,264.8	3,765,781.9	9,178,977.4	3,510,320.6	1,102,169.7	1,471,366.1	2,067,187.6	1,027,933.4
2000	17,811,854.4	999,485.1	16,812,369.3	549,235.0	6,586,600.7	1,213,018.6	176,555.1	1,152,635.3	4,044,391.8	9,676,533.6	3,755,597.2	1,184,321.7	1,531,627.1	2,139,217.7	1,065,769.8
2001	17,731,550.5	1,053,301.9	16,678,248.6	577,825.3	6,432,885.6	1,240,120.7	167,313.3	1,064,940.2	3,960,511.4	9,667,537.6	3,707,107.5	1,190,736.7	1,592,657.1	2,150,450.9	1,026,585.4
2002	17,689,599.8	1,067,331.7	16,622,268.0	571,293.4	6,325,309.9	1,224,358.4	210,994.6	1,048,549.7	3,841,407.3	9,725,664.7	3,706,432.2	1,188,183.8	1,634,029.6	2,158,546.6	1,038,472.5
2003	17,899,317.9	1,094,725.8	16,804,592.1	592,478.5	6,394,551.3	1,269,484.3	216,956.8	1,075,069.3	3,833,040.9	9,817,562.4	3,702,345.5	1,192,133.9	1,718,859.2	2,166,478.1	1,037,745.5
2004	18,537,507.5	1,128,154.0	17,409,353.6	607,316.6	6,638,785.3	1,291,603.7	266,460.9	1,151,415.3	3,929,305.5	10,163,251.7	3,829,497.5	1,250,181.5	1,823,724.7	2,215,844.9	1,044,003.1
2005	18,929,250.9	1,167,183.8	17,762,067.1	588,558.5	6,789,769.0	1,298,595.4	284,907.4	1,190,174.8	4,016,091.5	10,383,739.6	3,940,216.2	1,290,643.4	1,820,490.8	2,270,882.2	1,061,507.0
2006	19,838,803.9	1,231,318.1	18,607,485.8	623,901.4	7,132,703.2	1,288,184.5	327,420.3	1,296,150.2	4,220,948.2	10,850,881.2	4,143,486.1	1,351,403.2	1,921,781.1	2,345,985.6	1,088,225.3
2007	20,251,027.3	1,226,031.2	19,024,996.0	651,139.0	7,214,335.8	1,273,162.1	350,086.3	1,356,302.0	4,234,785.4	11,159,521.2	4,228,235.8	1,418,311.2	2,003,998.2	2,400,919.0	1,108,056.9
2008	20,442,061.7	1,278,244.6	19,163,817.1	656,325.5	7,153,745.8	1,214,802.5	360,350.8	1,410,707.0	4,167,885.5	11,353,745.8	4,231,830.4	1,427,058.2	2,117,409.8	2,448,054.7	1,129,392.6
2009	19,155,182.7	1,123,812.2	18,031,370.4	638,074.6	6,574,555.7	1,169,413.1	358,038.0	1,312,387.2	3,734,717.4	10,818,740.1	3,785,909.9	1,331,862.3	2,156,080.7	2,393,720.4	1,151,166.9
2010	20,107,450.9	1,117,820.3	18,989,630.6	653,518.5	6,883,599.4	1,191,734.4	367,932.2	1,310,249.3	4,013,683.5	11,452,512.7	4,137,058.3	1,436,898.9	2,297,346.9	2,403,638.3	1,177,570.3
2011	20,799,960.6	1,125,335.6	19,674,625.0	637,703.5	7,100,147.5	1,198,964.9	390,907.9	1,363,010.0	4,147,264.8	11,936,774.0	4,394,789.6	1,496,905.7	2,369,139.6	2,481,448.8	1,194,490.2
2012	21,539,027.0	1,140,752.8	20,398,274.2	676,312.7	7,353,430.3	1,220,716.1	396,321.8	1,389,656.8	4,346,735.6	12,368,531.2	4,566,432.6	1,568,803.1	2,446,405.9	2,548,604.6	1,238,284.9
2013	21,722,561.4	1,130,864.7	20,591,696.7	696,704.6	7,314,690.2	1,220,760.5	402,739.2	1,364,618.7	4,326,571.8	12,580,302.0	4,593,448.1	1,607,954.3	2,556,412.1	2,587,682.3	1,234,805.0
2014	22,266,443.0	1,158,660.8	21,107,782.1	718,687.4	7,527,294.3	1,200,782.4	427,126.0	1,400,993.5	4,498,392.4	12,861,800.5	4,718,921.9	1,673,013.2	2,615,047.1	2,601,440.2	1,253,378.1
2015	22,868,154.3	1,220,760.5	21,647,393.8	732,003.8	7,664,315.2	1,144,886.1	431,924.7	1,434,503.9	4,653,000.4	13,251,074.8	4,850,893.7	1,782,065.7	2,717,662.9	2,618,287.4	1,282,165.0
2016	23,273,490.7	1,248,193.4	22,025,297.3	753,344.6	7,686,208.1	1,102,587.2	428,609.7	1,459,717.7	4,695,293.6	13,585,744.5	4,921,009.1	1,869,698.1	2,844,969.8	2,657,026.3	1,293,041.2
2017	23,709,107.3	1,272,504.4	22,436,602.9	777,962.4	7,734,333.2	1,013,837.4	448,388.4	1,456,289.3	4,815,818.1	13,924,307.3	5,024,545.2	1,958,309.1	2,941,422.8	2,718,883.6	1,281,146.7
2018	24,176,670.4	1,303,024.8	22,873,645.5	797,095.0	7,747,139.7	948,326.6	456,907.2	1,460,789.5	4,881,116.4	14,329,410.8	5,209,205.2	2,024,970.6	3,007,320.1	2,781,686.5	1,306,228.4
2019	24,115,905.8	1,310,570.2	22,805,335.6	799,476.9	7,623,057.6	896,227.5	432,839.9	1,403,103.0	4,890,887.2	14,382,801.0	5,165,619.1	2,040,724.8	3,056,277.0	2,828,619.1	1,291,561.0
2020	22,036,016.0	1,125,839.9	20,910,176.1	808,429.9	6,927,036.6	906,596.1	413,494.3	1,154,295.5	4,452,650.6	13,174,709.7	4,457,007.4	1,712,964.7	2,991,600.6	2,785,344.3	1,227,792.6
2021	23,300,708.9	1,248,168.3	22,052,540.6	827,151.3	7,389,232.1	927,039.9	321,356.7	1,273,794.8	4,867,040.7	13,836,157.2	4,921,518.5	1,952,007.5	3,078,683.1	2,651,519.7	1,232,428.3
2022	24,220,853.9	1,332,242.6	22,888,611.2	840,339.0	7,778,320.7	970,551.5	322,401.9	1,309,961.4	5,175,405.9	14,269,951.5	5,311,881.0	2,209,842.7	3,176,274.8	2,324,637.6	1,247,315.5
2023	25,002,881.5	1,387,365.8	23,615,515.7	856,495.0	8,052,085.7	984,470.4	334,277.5	1,513,799.2	5,219,538.7	14,706,935.0	5,516,136.9	2,302,935.3	3,249,424.7	2,369,110.2	1,269,327.9

1/ Cifras originales, revisadas a partir del primer trimestre de 2022 y preliminares a partir del cuarto trimestre de 2023. Año base 2018 = 100.

Fuente: Elaborado por el CEFF con datos de INEGI.

Cuadro II.1.3
Producto Interno Bruto, por Actividad Económica, 1994-2023¹
(variación porcentual real anual)

	Valor Agregado Bruto a Precios Básicos														
	Total	Impuestos a los Productos, Netos de Subsidios	Actividades Secundarias							Actividades Terciarias					
			Total	Actividades Primarias	Total	Minería	Energía Eléctrica, Agua y Gas	Construcción	Industrias manufactureras	Total	Comercio, Restaurantes, Hoteles y Recreación	Transporte, Correos, Almacenamiento y Comunicaciones	Servicios Financieros, Seguros, Actividades Inmobiliarias y de Alquiler	Servicios Comunales, Sociales y Personales	Otros Servicios
1994	4.4	7.1	4.2	-0.2	4.6	-0.1	-8.3	14.5	3.3	4.3	6.3	5.8	3.8	2.1	2.0
1995	-5.9	-7.6	-5.8	1.2	-9.8	-1.6	22.9	-29.6	-6.1	-3.6	-7.2	-7.6	3.4	-1.6	-1.9
1996	6.2	4.6	6.3	3.8	10.6	11.0	5.8	17.8	8.6	3.8	5.6	5.9	1.9	4.0	-0.9
1997	7.2	8.0	7.1	-0.1	8.6	6.1	-0.5	6.8	10.6	6.6	8.8	10.6	2.5	6.5	2.6
1998	6.2	7.1	6.1	3.2	7.0	2.0	-6.1	6.6	9.6	5.7	9.5	6.9	3.2	3.8	0.0
1999	2.8	3.5	2.7	1.2	1.8	-1.6	11.2	3.4	2.0	3.4	3.5	5.0	3.7	2.5	3.0
2000	5.0	3.4	5.1	1.1	5.1	3.2	-0.2	0.1	7.4	5.4	7.0	7.5	4.1	3.5	3.7
2001	-0.5	5.4	-0.8	5.2	-2.3	2.2	-5.2	-7.6	-2.1	-0.1	-1.3	0.5	4.0	0.5	-3.7
2002	-0.2	1.3	-0.3	-1.1	-1.7	-1.3	26.1	-1.5	-3.0	0.6	0.0	-0.2	2.6	0.4	1.2
2003	1.2	2.6	1.1	3.7	1.1	3.7	2.8	2.5	-0.2	0.9	-0.1	0.3	5.2	0.4	-0.1
2004	3.6	3.1	3.6	2.5	3.8	1.7	22.8	7.1	2.5	3.5	3.4	4.9	6.1	2.3	0.6
2005	2.1	3.5	2.0	-3.1	2.3	0.5	6.9	3.4	2.2	2.2	2.9	3.2	-0.2	2.5	1.7
2006	4.8	5.5	4.8	6.0	5.1	-0.8	14.9	8.9	5.1	4.5	5.2	4.7	5.6	3.3	2.5
2007	2.1	-0.4	2.2	4.4	1.1	-1.2	6.9	4.6	0.3	2.8	2.0	5.0	4.3	2.3	1.8
2008	0.9	4.3	0.7	0.8	-0.8	-4.6	2.9	4.0	-1.6	1.7	0.1	0.6	5.7	2.0	1.9
2009	-6.3	-12.1	-5.9	-2.8	-8.1	-3.7	-0.6	-7.0	-10.4	-4.7	-10.5	-6.7	1.8	-2.2	1.9
2010	5.0	-0.5	5.3	2.4	4.7	1.9	2.8	-0.2	7.5	5.9	9.3	7.9	6.6	0.4	2.3
2011	3.4	0.7	3.6	-2.4	3.1	0.6	6.2	4.0	3.3	4.2	6.2	4.2	3.1	3.2	1.4
2012	3.6	1.4	3.7	6.1	3.6	1.8	1.4	2.0	4.8	3.6	3.9	4.8	3.3	2.7	3.7
2013	0.9	-0.9	0.9	3.0	-0.5	0.0	1.6	-1.8	-0.5	1.7	0.6	2.5	4.5	1.5	-0.3
2014	2.5	2.5	2.5	3.2	2.9	-1.6	6.1	2.7	4.0	2.2	2.7	4.0	2.3	0.5	1.5
2015	2.7	5.4	2.6	1.9	1.8	-4.7	1.1	2.4	3.4	3.0	2.8	6.5	3.9	0.6	2.3
2016	1.8	2.2	1.7	2.9	0.3	-3.7	-0.8	1.8	0.9	2.5	1.4	4.9	4.7	1.5	0.8
2017	1.9	1.9	1.9	3.3	0.6	-8.0	4.6	-0.2	2.6	2.5	2.1	4.7	3.4	2.3	-0.9
2018	2.0	2.4	1.9	2.5	0.2	-6.5	1.9	0.3	1.4	2.9	3.7	3.4	2.2	2.3	2.0
2019	-0.3	0.6	-0.3	0.3	-1.6	-5.5	-5.3	-3.9	0.2	0.4	-0.8	0.8	1.6	1.7	-1.1
2020	-8.6	-14.1	-8.3	1.1	-9.1	1.2	-4.5	-17.7	-9.0	-8.4	-13.7	-16.1	-2.1	-1.5	-4.9
2021	5.7	10.9	5.5	2.3	6.7	2.3	-22.3	10.4	9.3	5.0	10.4	14.0	2.9	-4.8	0.4
2022	3.9	6.7	3.8	1.6	5.3	4.7	0.3	2.8	6.3	3.1	7.9	13.2	3.2	-12.3	1.2
2023	3.2	4.1	3.2	1.9	3.5	1.4	3.7	15.6	0.9	3.1	3.8	4.2	2.3	1.9	1.8

1/ Cifras originales, revisadas a partir del primer trimestre de 2022 y preliminares a partir del cuarto trimestre de 2023. Año base 2018 = 100.

Fuente: Elaborado por el CEFP con datos de INEGI.

Cuadro II.1.4
Producto Interno Bruto (PIB) per Cápita, 1993 - 2023
(pesos por persona)

Año	PIB (millones de pesos a precios de 2018) ¹	Población (habitantes) ²	PIB per Cápita (pesos a precios de 2018)
1993	13,897,108	89,364,560	155,510
1994	14,507,764	90,953,505	159,507
1995	13,650,312	92,506,744	147,560
1996	14,499,129	94,005,638	154,237
1997	15,542,903	95,438,019	162,859
1998	16,504,244	96,799,183	170,500
1999	16,958,941	98,085,415	172,900
2000	17,811,854	99,368,858	179,250
2001	17,731,550	100,739,263	176,014
2002	17,689,600	102,167,274	173,144
2003	17,899,318	103,587,899	172,794
2004	18,537,508	104,970,581	176,597
2005	18,929,251	106,370,948	177,955
2006	19,838,804	107,885,646	183,887
2007	20,251,027	109,538,665	184,876
2008	20,442,062	111,275,915	183,706
2009	19,155,183	113,030,218	169,470
2010	20,107,451	114,756,059	175,219
2011	20,799,961	116,446,180	178,623
2012	21,539,027	118,060,514	182,441
2013	21,722,561	119,597,654	181,630
2014	22,266,443	121,048,604	183,946
2015	22,868,154	122,368,490	186,879
2016	23,273,491	123,587,407	188,316
2017	23,709,107	124,777,172	190,012
2018	24,176,670	125,995,825	191,885
2019	24,115,906	127,215,666	189,567
2020	22,036,016	128,209,170	171,876
2021	23,300,709	128,982,939	180,650
2022	24,220,854	129,960,600	186,371
2023	25,002,881	131,135,337	190,665

1/ Cifras originales, revisadas a partir del primer trimestre de 2022 y preliminares a partir del cuarto trimestre de 2023. Año base 2018 = 100.

2/ Población a mitad de año. CONAPO (2024). Indicadores Demográficos 1950 - 2070.

Fuente: Elaborado por el CEFP con datos de INEGI y CONAPO.

Cuadro II.1.5
Producto Interno Bruto per Cápita por Entidad Federativa, 2003 - 2022¹
(pesos a precios constantes de 2018)

Entidad	Parte I									
	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012
Total (a precios de mercado)	172,793.5	176,597.2	177,955.1	183,887.3	184,875.6	183,706.1	169,469.6	175,219.1	178,623.0	182,440.6
Aguascalientes	169,364.7	170,839.9	169,956.0	179,608.3	192,573.7	188,146.1	170,409.4	181,662.7	186,177.8	191,756.5
Baja California	250,643.4	248,842.0	249,125.3	262,492.8	259,170.8	246,552.3	210,146.3	214,780.6	215,620.7	221,454.0
Baja California Sur	210,721.1	219,252.4	224,846.9	232,322.3	241,258.4	238,445.7	216,119.7	214,651.3	217,942.8	216,000.4
Campeche	1,318,539.1	1,306,865.5	1,266,028.8	1,212,248.1	1,118,110.0	1,017,147.5	912,124.0	869,565.4	831,745.6	792,293.7
Coahuila	292,757.0	292,636.2	292,641.0	305,795.8	308,588.5	298,266.3	235,160.5	276,507.7	289,382.5	300,725.9
Colima	187,256.7	186,497.0	184,614.3	192,859.6	199,536.7	198,072.7	183,473.9	189,692.6	197,512.3	196,475.1
Chiapas	73,831.0	69,891.9	69,877.6	70,827.0	70,101.2	71,229.9	68,726.5	72,073.9	71,726.8	72,174.3
Chihuahua	173,532.7	176,746.0	178,928.8	190,107.7	197,032.1	204,818.0	182,530.2	187,069.9	189,356.2	201,526.3
Ciudad de México	320,194.1	331,668.6	333,186.1	348,179.9	348,701.3	352,824.7	333,230.2	345,606.4	356,109.6	366,089.4
Durango	151,153.9	156,970.0	150,716.6	152,414.9	154,636.7	160,536.2	155,481.8	156,196.4	160,692.2	165,859.7
Guanajuato	143,540.2	145,785.0	144,744.1	149,708.2	148,218.3	148,754.4	138,924.2	145,284.9	150,293.4	154,686.4
Guerrero	79,243.2	82,331.8	84,062.9	85,457.0	86,428.8	85,397.5	82,393.4	83,735.4	83,100.5	83,095.0
Hidalgo	139,873.2	149,312.6	145,718.3	141,250.2	141,908.2	142,754.1	133,443.2	132,039.6	132,519.1	135,161.8
Jalisco	179,567.3	182,195.1	183,729.8	190,298.2	192,895.6	193,545.1	177,838.7	185,399.3	187,748.4	192,236.2
México	109,783.0	110,518.6	112,379.9	117,105.5	118,344.6	117,242.8	108,267.0	114,181.4	117,558.5	119,543.6
Michoacán	109,439.0	112,045.7	111,992.1	116,557.5	118,015.1	118,876.3	112,186.3	112,951.3	115,867.1	116,668.6
Morelos	134,178.1	136,869.0	142,160.1	138,085.1	138,443.0	132,460.6	125,240.1	128,381.7	131,007.7	132,763.7
Nayarit	116,152.6	132,340.4	137,810.6	135,465.8	130,124.8	136,191.9	124,900.9	124,471.7	125,374.3	124,643.4
Nuevo León	310,360.4	315,163.9	316,985.4	334,067.0	341,831.4	335,094.1	302,790.7	317,561.7	321,099.6	327,175.6
Oaxaca	100,545.8	101,813.0	103,003.5	102,966.0	101,146.4	102,430.8	100,325.7	97,633.9	98,115.7	97,339.3
Puebla	106,229.4	107,632.7	111,492.4	115,275.9	118,112.5	116,539.0	106,572.1	113,086.2	117,525.5	122,521.3
Querétaro	231,421.8	240,325.5	245,531.9	253,741.1	261,339.9	254,788.3	236,626.4	251,968.2	266,248.7	268,489.1
Quintana Roo	190,425.7	197,706.1	196,058.1	200,765.2	209,919.0	212,797.7	187,070.7	189,868.0	193,651.5	196,708.9
San Luis Potosí	131,711.7	143,132.6	147,182.0	149,736.6	150,090.4	153,867.0	142,642.9	149,076.7	155,670.7	161,868.7
Sinaloa	140,389.5	148,639.5	146,623.7	151,684.3	157,658.6	163,383.0	156,329.0	156,171.6	157,693.3	160,261.3
Sonora	214,529.4	220,334.6	227,228.9	241,801.0	240,594.6	239,349.5	216,256.1	220,307.6	235,978.6	244,122.3
Tabasco	197,032.2	201,824.7	214,790.6	227,871.6	228,939.8	233,276.6	234,263.7	240,749.0	245,695.9	253,080.7
Tamaulipas	195,415.4	200,468.5	206,265.5	209,067.2	210,560.4	212,365.3	192,272.3	193,460.2	192,476.9	198,838.6
Tlaxcala	105,440.2	107,746.4	101,560.6	104,496.3	103,705.1	103,378.1	96,975.2	101,622.5	103,103.8	103,693.0
Veracruz	123,404.4	127,801.9	128,023.9	133,627.9	136,316.2	133,139.1	129,284.2	131,808.5	132,426.9	135,403.3
Yucatán	132,059.3	134,814.1	138,618.4	143,158.2	144,588.7	144,930.6	138,887.2	142,005.6	142,824.0	145,602.4
Zacatecas	101,393.0	103,734.3	105,804.9	111,402.7	113,636.8	116,495.4	119,929.0	129,441.6	127,693.9	128,672.1

Continúa ...

Entidad	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Total (a precios de mercado)	181,630.3	183,946.3	186,879.4	188,316.0	190,011.6	191,884.7	189,567.1	171,875.5	180,649.5	186,370.7
Aguascalientes	194,580.4	210,354.3	219,014.2	224,801.2	226,078.4	232,077.6	227,702.6	208,479.0	212,511.3	212,255.8
Baja California	221,220.1	227,061.8	233,424.2	237,406.2	241,111.7	239,170.7	238,197.2	217,099.2	231,794.6	235,413.2
Baja California Sur	207,983.1	206,660.5	213,678.8	218,383.4	223,717.2	236,563.7	225,161.3	187,213.0	205,203.8	208,921.0
Campeche	778,902.1	757,737.7	763,635.2	718,258.6	641,888.7	605,576.5	582,054.4	535,113.3	522,142.8	500,400.3
Coahuila	294,217.0	303,083.3	297,516.4	295,265.1	304,743.0	309,028.0	308,162.7	269,726.1	283,446.5	281,729.9
Colima	190,228.8	188,843.3	194,788.7	193,132.1	205,279.8	208,768.0	217,533.9	198,912.8	196,578.2	196,916.4
Chiapas	69,077.9	70,584.1	67,579.2	67,833.1	65,199.5	63,335.8	61,856.3	58,450.0	60,414.4	62,902.3
Chihuahua	205,665.1	209,775.1	221,972.5	227,046.3	230,349.6	228,441.3	228,329.7	212,337.1	220,469.4	235,903.7
Ciudad de México	368,733.0	373,673.5	382,805.2	388,325.7	394,334.8	397,425.6	394,760.7	352,826.0	375,375.1	394,081.9
Durango	171,298.5	173,758.8	167,610.7	169,026.9	167,371.5	168,518.6	167,175.0	152,372.9	160,302.5	157,599.8
Guanajuato	159,271.7	165,369.7	171,451.2	176,207.2	182,882.6	182,009.4	177,201.6	163,421.4	173,513.8	177,443.7
Guerrero	83,807.4	88,818.2	86,751.2	86,555.7	85,321.8	88,016.6	87,469.6	80,029.8	83,238.4	85,231.9
Hidalgo	133,140.1	137,595.3	141,211.8	140,824.1	138,242.0	137,096.4	131,001.1	115,118.8	121,743.7	133,785.2
Jalisco	192,925.7	197,289.9	202,326.8	206,081.7	207,575.1	210,696.9	209,894.8	189,429.6	197,556.8	206,233.6
México	118,658.8	119,790.6	120,975.8	123,003.1	128,400.9	131,943.6	127,738.5	116,675.4	122,900.1	125,713.9
Michoacán	115,850.3	120,547.7	122,439.7	125,486.5	128,770.6	132,880.2	132,566.9	124,314.6	128,319.5	131,980.1
Morelos	136,172.3	135,140.5	136,873.5	140,305.4	140,970.3	137,974.1	134,211.7	120,440.1	127,341.8	127,282.9
Nayarit	124,455.2	123,229.4	122,979.9	126,126.3	127,175.4	126,626.2	127,361.7	113,901.7	122,885.8	126,597.9
Nuevo León	318,608.1	323,280.0	328,160.2	323,387.1	327,566.4	337,453.2	335,650.2	297,151.5	313,538.0	319,097.8
Oaxaca	99,313.1	97,848.7	98,696.9	97,614.4	86,890.3	92,297.6	87,202.4	82,325.7	89,526.7	95,944.0
Puebla	118,977.6	119,388.1	120,881.4	121,959.6	128,874.6	129,532.1	127,505.7	112,665.0	116,137.8	120,266.0
Querétaro	259,916.9	263,922.8	272,743.8	265,910.0	264,780.8	265,928.5	255,095.7	226,280.4	233,349.6	236,079.9
Quintana Roo	197,399.0	199,472.2	204,880.9	209,413.8	210,837.4	213,541.9	204,903.6	155,721.0	172,250.0	180,834.3
San Luis Potosí	164,802.1	166,743.5	172,565.0	180,616.5	191,665.0	196,600.8	191,106.4	176,532.2	179,703.3	185,126.6
Sinaloa	157,672.2	155,609.5	160,678.6	167,338.1	170,436.5	172,735.3	171,229.8	157,553.4	163,664.1	165,693.8
Sonora	250,604.5	251,636.8	262,146.4	271,169.1	266,839.3	264,152.3	263,587.8	245,556.0	253,961.9	263,722.9
Tabasco	250,242.1	245,817.7	226,708.8	217,923.8	205,453.7	192,922.5	183,778.0	190,919.9	222,503.1	259,670.8
Tamaulipas	197,734.5	197,964.8	203,704.4	201,716.1	200,455.8	205,854.8	210,565.7	192,937.6	199,671.3	204,493.0
Tlaxcala	101,196.0	101,345.6	104,978.2	105,491.8	108,056.8	109,851.8	107,822.5	97,101.2	101,771.8	103,021.8
Veracruz	132,560.1	131,197.0	131,456.1	128,667.1	125,654.7	125,540.1	128,849.9	118,634.7	125,014.5	126,996.1
Yucatán	144,746.5	147,526.0	149,520.0	153,063.5	156,143.8	159,805.5	157,377.3	141,004.3	149,886.3	152,811.2
Zacatecas	123,912.9	131,963.6	133,037.8	133,687.4	135,586.5	139,824.7	134,115.1	127,576.2	132,761.4	132,544.3

1/ Población a mitad de año. Cifras originales, revisadas a partir del primer trimestre de 2022 y preliminares a partir del cuarto trimestre de 2023. Año base 2018 = 100.

Fuente: Elaborado por el CEFP con datos de INEGI, Sistema de Cuentas Nacionales de México, Producto Interno Bruto por Entidad Federativa, año base 2018 y CONAPO (2024). Indicadores Demográficos 1950 - 2070.

Oferta y Demanda

Cuadro II.2.1
Oferta y Demanda Global, 1993-2023¹
(millones de pesos corrientes)

Parte I

Concepto	1993	1994	1995	1996	1997	1998	1999	2000
Oferta	1,892,394.7	2,175,037.1	2,947,991.7	4,040,986.8	5,108,039.0	6,356,565.2	7,519,325.7	8,818,414.2
Producto Interno Bruto	1,651,777.9	1,868,526.4	2,440,392.4	3,284,161.8	4,144,914.2	5,092,988.0	6,034,995.1	7,016,603.9
Importación de Bienes y Serv.	240,616.8	306,510.8	507,599.3	756,825.0	963,124.8	1,263,577.2	1,484,330.6	1,801,810.3
Demanda	1,892,394.7	2,175,037.1	2,947,991.7	4,040,986.8	5,108,039.0	6,356,565.2	7,519,325.7	8,818,414.2
Consumo Total	1,315,664.1	1,480,146.4	1,875,221.4	2,512,809.7	3,180,481.8	3,875,794.6	4,613,277.6	5,476,193.2
Consumo Privado	1,173,985.4	1,312,445.9	1,678,989.6	2,261,074.2	2,855,084.9	3,466,771.1	4,088,885.7	4,842,101.6
Consumo del Gobierno	141,678.8	167,700.5	196,231.8	251,735.5	325,397.0	409,023.5	524,392.0	634,091.6
Formación Bruta de Capital Fijo	331,270.9	404,839.9	395,676.2	581,788.4	803,897.8	1,070,309.5	1,261,255.1	1,489,650.4
Privada	283,603.5	334,277.8	326,873.4	508,110.8	707,235.0	964,371.4	1,123,991.6	1,292,924.4
Pública	47,667.4	70,562.1	68,802.8	73,677.6	96,662.8	105,938.1	137,263.5	196,726.0
Exportación de Bienes y Serv.	191,539.9	238,323.0	558,018.3	811,947.7	963,923.5	1,182,680.9	1,413,206.3	1,700,205.5
Variación de Existencias	42,427.8	49,908.2	75,601.2	66,427.2	72,586.5	91,093.0	81,135.3	72,591.2
Discrepancia estadística	11,491.9	1,819.6	43,474.5	68,013.8	87,149.4	136,687.2	150,451.4	79,774.0

Concepto	2001	2002	2003	2004	2005	2006	2007	2008
Oferta	9,162,434.7	9,656,171.0	10,328,118.6	11,739,653.0	12,707,047.5	14,225,671.4	15,477,362.8	16,721,441.4
Producto Interno Bruto	7,437,107.7	7,827,758.0	8,259,533.1	9,248,389.8	9,999,599.0	11,120,115.8	12,046,753.2	12,927,761.3
Importación de Bienes y Serv.	1,725,327.1	1,828,413.0	2,068,585.5	2,491,263.2	2,707,448.5	3,105,555.6	3,430,609.7	3,793,680.1
Demanda	9,162,434.7	9,656,171.0	10,328,118.6	11,739,653.0	12,707,047.5	14,225,671.4	15,477,362.8	16,721,441.4
Consumo Total	5,846,482.5	6,222,859.2	6,702,409.1	7,392,705.8	8,129,971.3	8,803,398.0	9,549,564.5	10,411,235.1
Consumo Privado	5,150,718.0	5,452,754.7	5,835,320.0	6,466,370.3	7,122,388.7	7,703,380.2	8,351,166.4	9,084,945.3
Consumo del Gobierno	695,764.5	770,104.4	867,089.1	926,335.5	1,007,582.6	1,100,017.7	1,198,398.1	1,326,289.7
Formación Bruta de Capital Fijo	1,463,134.7	1,516,074.8	1,660,500.0	1,921,899.3	2,070,951.9	2,410,835.3	2,693,037.4	3,045,673.8
Privada	1,253,979.0	1,244,361.8	1,334,301.3	1,547,301.9	1,641,468.8	1,924,643.8	2,163,590.6	2,355,565.6
Pública	209,155.7	271,712.9	326,198.6	374,597.4	429,483.1	486,191.6	529,446.9	690,108.1
Exportación de Bienes y Serv.	1,602,043.0	1,710,503.0	1,953,841.6	2,321,656.2	2,548,605.2	2,952,918.7	3,226,248.4	3,493,089.0
Variación de Existencias	44,651.3	81,447.4	64,160.4	117,017.2	81,176.4	98,319.0	86,379.2	72,672.4
Discrepancia estadística	206,123.3	125,286.6	-52,792.5	-13,625.5	-123,657.3	-39,799.7	-77,866.6	-301,228.9

Continúa ...

Concepto	2009	2010	2011	2012	2013	2014	2015	2016
Oferta	16,328,875.5	18,194,342.3	20,111,496.4	21,937,202.4	22,368,415.6	24,056,948.5	26,199,026.3	28,828,692.7
Producto Interno Bruto	12,749,117.9	13,968,149.5	15,268,436.7	16,529,124.0	16,954,005.7	18,137,650.6	19,228,614.7	20,758,790.5
Importación de Bienes y Serv.	3,579,757.6	4,226,192.8	4,843,059.7	5,408,078.4	5,414,409.9	5,919,297.9	6,970,411.7	8,069,902.2
Demanda	16,328,875.5	18,194,342.3	20,111,496.4	21,937,202.4	22,368,415.6	24,056,948.5	26,199,026.3	28,828,692.7
Consumo Total	10,263,380.4	11,428,308.4	12,402,664.5	13,324,403.7	13,980,376.8	14,974,861.5	15,584,888.4	16,711,709.8
Consumo Privado	8,812,091.7	9,853,544.1	10,673,018.4	11,432,037.7	11,994,599.5	12,842,981.5	13,296,443.6	14,309,153.7
Consumo del Gobierno	1,451,288.7	1,574,764.3	1,729,646.1	1,892,365.9	1,985,777.3	2,131,880.0	2,288,444.8	2,402,556.1
Formación Bruta de Capital Fijo	2,903,533.3	3,150,250.3	3,583,818.0	3,915,453.2	3,728,217.3	3,930,666.0	4,454,151.5	4,925,587.6
Privada	2,178,499.6	2,400,366.9	2,830,994.6	3,192,887.8	3,011,064.1	3,208,535.9	3,779,454.0	4,213,918.5
Pública	725,033.7	749,883.5	752,823.4	722,565.3	717,153.3	722,130.1	674,697.5	711,669.1
Exportación de Bienes y Serv.	3,380,208.0	4,053,202.2	4,648,165.0	5,213,194.9	5,214,340.2	5,706,647.6	6,569,027.9	7,642,489.3
Variación de Existencias	61,816.0	108,727.0	119,046.4	113,973.6	117,075.2	112,810.5	109,977.4	127,806.2
Discrepancia estadística	-280,062.3	-546,145.7	-642,197.5	-629,822.9	-671,593.9	-668,037.1	-519,018.9	-578,900.2

Concepto	2017	2018	2019	2020	2021	2022	2023
Oferta	31,424,049.3	34,129,898.8	34,923,617.5	33,142,970.9	37,962,378.9	42,909,078.6	43,814,627.6
Producto Interno Bruto	22,536,210.3	24,176,670.4	25,143,108.3	24,081,765.8	26,619,086.0	29,452,832.1	31,768,334.8
Importación de Bienes y Serv.	8,887,839.0	9,953,228.4	9,780,509.2	9,061,205.1	11,343,292.9	13,456,246.6	12,046,292.8
Demanda	31,424,049.3	34,129,898.8	34,923,617.5	33,142,970.9	37,962,378.9	42,909,078.6	43,814,627.6
Consumo Total	17,905,327.4	19,014,300.3	19,790,366.2	18,858,401.9	21,185,447.8	24,034,753.5	25,852,947.8
Consumo Privado	15,377,740.9	16,292,902.6	16,999,858.4	15,920,580.9	18,141,520.6	20,801,684.8	22,354,170.5
Consumo del Gobierno	2,527,586.4	2,721,397.8	2,790,507.8	2,937,821.0	3,043,927.2	3,233,068.6	3,498,777.3
Formación Bruta de Capital Fijo	5,234,156.5	5,572,111.5	5,440,262.3	4,835,087.1	5,648,517.6	6,586,792.0	7,753,248.3
Privada	4,562,944.4	4,859,331.2	4,821,792.8	4,201,796.5	4,963,385.4	5,787,395.0	6,760,396.9
Pública	671,212.1	712,780.3	618,469.5	633,290.5	685,132.2	799,397.0	992,851.4
Exportación de Bienes y Serv.	8,454,253.9	9,439,522.4	9,679,350.8	9,450,511.5	10,827,930.9	12,594,334.6	11,501,235.3
Variación de Existencias	150,273.9	103,964.6	121,230.0	31,103.5	105,662.6	100,397.3	112,364.8
Discrepancia estadística	-319,962.3	0.0	-107,591.8	-32,133.2	194,820.0	-407,198.8	-1,405,168.6

1/ Cifras originales, revisadas a partir del primer trimestre de 2022 y preliminares a partir del cuarto trimestre de 2023. Año base 2018 = 100.

Fuente: Elaborado por el CEFP con datos de INEGI.

Cuadro II.2.2
Oferta y Demanda Global, 1993-2023¹
(millones de pesos a precios constantes de 2018)

Parte I

Concepto	1993	1994	1995	1996	1997	1998	1999	2000
Oferta	64,342,109.7	68,368,116.0	63,129,629.4	68,068,785.6	74,616,325.9	80,257,197.0	83,752,744.5	90,511,951.1
Producto Interno Bruto	55,588,430.6	58,031,057.3	54,601,248.0	57,996,515.8	62,171,613.2	66,016,976.5	67,835,764.3	71,247,417.5
Importación de Bienes y Serv.	8,753,679.1	10,337,058.6	8,528,381.4	10,072,269.8	12,444,712.7	14,240,220.4	15,916,980.2	19,264,533.6
Demanda	64,342,109.7	68,368,116.0	63,129,629.4	68,068,785.6	74,616,325.9	80,257,197.0	83,752,744.5	90,511,951.1
Consumo Total	41,932,133.1	43,921,636.9	41,625,908.8	42,872,906.6	45,982,316.3	48,732,621.6	50,880,973.4	54,861,583.0
Consumo Privado	34,919,950.8	36,709,084.4	34,477,378.3	35,716,623.9	38,455,378.8	41,086,733.5	42,838,408.0	46,579,012.1
Consumo del Gobierno	7,012,182.3	7,212,552.4	7,148,530.5	7,156,282.7	7,526,937.5	7,645,888.1	8,042,565.4	8,282,570.9
Formación Bruta de Capital Fijo	12,483,801.1	14,126,606.3	9,338,322.8	11,072,601.4	12,781,842.8	14,147,008.8	14,791,364.3	15,518,875.5
Privada	10,477,445.1	12,001,422.7	7,689,273.7	9,465,364.6	10,965,494.0	12,500,692.2	12,913,096.7	13,171,438.1
Pública	2,006,356.0	2,125,183.6	1,649,049.1	1,607,236.8	1,816,348.8	1,646,316.6	1,878,267.6	2,347,437.4
Exportación de Bienes y Serv.	7,315,388.3	8,028,157.1	10,073,257.8	11,818,175.6	12,841,917.0	13,898,548.6	14,846,636.0	17,113,786.1
Variación de Existencias	761,929.8	1,569,496.5	1,763,580.3	1,433,544.9	1,313,735.8	976,121.2	1,137,130.8	893,561.4
Discrepancia estadística	1,848,857.5	722,219.2	328,559.7	871,557.1	1,696,514.1	2,502,896.8	2,096,640.0	2,124,145.2

Concepto	2001	2002	2003	2004	2005	2006	2007	2008
Oferta	90,133,255.9	90,659,567.9	92,097,926.0	96,091,223.0	98,958,392.5	104,387,862.1	107,474,260.9	109,247,320.6
Producto Interno Bruto	70,926,201.9	70,758,399.1	71,597,271.6	74,150,030.1	75,717,003.5	79,355,215.7	81,004,109.2	81,768,246.7
Importación de Bienes y Serv.	19,207,053.9	19,901,168.8	20,500,654.3	21,941,192.9	23,241,389.0	25,032,646.3	26,470,151.8	27,479,073.9
Demanda	90,133,255.9	90,659,567.9	92,097,926.0	96,091,223.0	98,958,392.5	104,387,862.1	107,474,260.9	109,247,320.6
Consumo Total	55,967,689.4	56,781,391.8	57,816,571.8	58,911,759.2	60,196,265.3	62,743,381.0	63,556,914.1	64,340,267.7
Consumo Privado	47,893,088.3	48,686,819.0	49,719,609.7	50,877,428.4	51,968,007.3	54,309,200.5	54,962,719.0	55,509,698.0
Consumo del Gobierno	8,074,601.1	8,094,572.8	8,096,962.1	8,034,330.8	8,228,258.0	8,434,180.5	8,594,195.1	8,830,569.7
Formación Bruta de Capital Fijo	14,455,609.0	14,375,319.4	14,626,775.7	15,596,433.8	16,367,833.5	17,932,043.7	19,187,125.5	20,440,238.2
Privada	12,117,654.1	11,560,461.0	11,676,679.1	12,542,113.9	13,022,746.7	14,372,174.3	15,458,131.0	15,917,926.8
Pública	2,337,954.8	2,814,858.4	2,950,096.7	3,054,319.8	3,345,086.9	3,559,869.4	3,728,994.5	4,522,311.4
Exportación de Bienes y Serv.	17,428,100.7	17,905,402.2	17,588,159.1	18,601,561.5	19,786,873.9	21,508,032.2	22,049,927.2	21,596,782.8
Variación de Existencias	468,497.9	703,913.6	767,669.5	1,119,614.6	582,614.6	617,754.9	614,668.7	469,824.4
Discrepancia estadística	1,813,358.9	893,541.0	1,298,749.8	1,861,853.9	2,024,805.2	1,586,650.3	2,065,625.4	2,400,207.5

Continúa ...

Concepto	2009	2010	2011	2012	2013	2014	2015	2016
Oferta	99,596,856.7	107,337,332.9	111,785,064.9	116,355,720.1	118,186,039.6	122,227,370.4	126,275,348.3	128,778,449.9
Producto Interno Bruto	76,620,730.7	80,429,803.6	83,199,842.3	86,156,108.0	86,890,245.6	89,065,771.8	91,472,617.0	93,093,963.0
Importación de Bienes y Serv.	22,976,126.0	26,907,529.3	28,585,222.6	30,199,612.1	31,295,794.0	33,161,598.6	34,802,731.2	35,684,486.9
Demanda	99,596,856.7	107,337,332.9	111,785,064.9	116,355,720.1	118,186,039.6	122,227,370.4	126,275,348.3	128,778,449.9
Consumo Total	60,634,106.6	63,206,415.8	66,017,323.2	67,519,390.3	69,084,195.5	70,485,219.8	72,282,057.4	73,669,853.3
Consumo Privado	51,550,189.6	53,940,277.1	56,457,263.1	57,672,640.2	59,158,437.5	60,329,708.2	61,950,466.3	63,143,796.1
Consumo del Gobierno	9,083,917.0	9,266,138.8	9,560,060.1	9,846,750.0	9,925,758.0	10,155,511.5	10,331,591.1	10,526,057.2
Formación Bruta de Capital Fijo	18,002,598.7	19,124,284.6	20,785,821.8	21,561,947.1	20,706,021.5	21,202,589.4	22,145,657.7	22,269,878.4
Privada	13,507,770.4	14,673,141.0	16,563,996.3	17,703,077.1	16,909,704.4	17,495,072.0	18,836,153.1	18,986,760.2
Pública	4,494,828.2	4,451,143.5	4,221,825.5	3,858,870.1	3,796,317.2	3,707,517.4	3,309,504.6	3,283,118.2
Exportación de Bienes y Serv.	19,414,691.3	23,895,617.1	26,114,750.4	28,182,433.4	28,943,839.9	31,135,534.0	33,324,192.5	34,346,348.1
Variación de Existencias	525,849.0	701,409.3	847,397.2	621,321.4	638,836.5	542,601.8	487,600.7	600,090.5
Discrepancia estadística	1,019,611.2	409,606.1	-1,980,227.8	-1,529,372.1	-1,186,853.9	-1,138,574.6	-1,964,160.2	-2,107,720.4

Concepto	2017	2018	2019	2020	2021	2022	2023
Oferta	132,536,590.1	136,519,595.3	135,846,171.9	122,804,165.9	133,079,184.7	140,071,425.0	145,667,799.6
Producto Interno Bruto	94,836,429.3	96,706,681.5	96,463,623.0	88,144,064.1	93,202,835.6	96,883,415.5	100,011,526.0
Importación de Bienes y Serv.	37,700,160.9	39,812,913.8	39,382,548.9	34,660,101.8	39,876,349.1	43,188,009.5	45,656,273.6
Demanda	132,536,590.1	136,519,595.3	135,846,171.9	122,804,165.9	133,079,184.7	140,071,425.0	145,667,799.6
Consumo Total	74,795,017.5	76,057,201.4	76,628,976.7	69,537,208.8	74,256,379.1	77,679,319.9	80,799,918.1
Consumo Privado	64,231,838.9	65,171,610.3	65,932,594.8	58,919,060.7	63,686,416.2	66,987,228.0	69,886,313.0
Consumo del Gobierno	10,563,178.6	10,885,591.1	10,696,381.9	10,618,148.2	10,569,963.0	10,692,091.9	10,913,605.1
Formación Bruta de Capital Fijo	22,148,552.1	22,288,446.1	21,310,087.9	17,624,310.0	19,336,956.6	20,826,945.9	24,881,465.1
Privada	19,267,920.0	19,437,324.9	18,894,892.3	15,347,720.9	17,140,027.0	18,487,119.3	22,083,280.4
Pública	2,880,632.1	2,851,121.2	2,415,195.6	2,276,589.1	2,196,929.6	2,339,826.6	2,798,184.7
Exportación de Bienes y Serv.	35,444,579.1	37,758,089.5	38,197,692.9	35,516,670.4	38,079,969.1	41,386,235.6	38,515,186.9
Variación de Existencias	671,690.1	415,858.3	439,937.0	108,162.6	278,586.9	231,311.6	259,203.0
Discrepancia estadística	-523,248.6	0.0	-730,522.5	17,814.1	1,127,292.9	-52,388.0	1,212,026.5

1/ Cifras originales, revisadas a partir del primer trimestre de 2022 y preliminares a partir del cuarto trimestre de 2023. Año base 2018 = 100.

Fuente: Elaborado por el CEFP con datos de INEGI.

Cuadro II.2.3
Oferta y Demanda Global, 1994-2023¹
(variación porcentual real anual)

Concepto	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
Oferta	6.3	-7.7	7.8	9.6	7.6	4.4	8.1	-0.4	0.6	1.6	4.3	3.0	5.5	3.0	1.6
Producto Interno Bruto	4.4	-5.9	6.2	7.2	6.2	2.8	5.0	-0.5	-0.2	1.2	3.6	2.1	4.8	2.1	0.9
Importación de Bienes y Serv.	18.1	-17.5	18.1	23.6	14.4	11.8	21.0	-0.3	3.6	3.0	7.0	5.9	7.7	5.7	3.8
Demanda	6.3	-7.7	7.8	9.6	7.6	4.4	8.1	-0.4	0.6	1.6	4.3	3.0	5.5	3.0	1.6
Consumo Total	4.7	-5.2	3.0	7.3	6.0	4.4	7.8	2.0	1.5	1.8	1.9	2.2	4.2	1.3	1.2
Consumo Privado	5.1	-6.1	3.6	7.7	6.8	4.3	8.7	2.8	1.7	2.1	2.3	2.1	4.5	1.2	1.0
Consumo del Gobierno Gral.	2.9	-0.9	0.1	5.2	1.6	5.2	3.0	-2.5	0.2	0.0	-0.8	2.4	2.5	1.9	2.8
Formación Bruta de Capital Fijo	13.2	-33.9	18.6	15.4	10.7	4.6	4.9	-6.9	-0.6	1.7	6.6	4.9	9.6	7.0	6.5
Pública	14.5	-35.9	23.1	15.8	14.0	3.3	2.0	-8.0	-4.6	1.0	7.4	3.8	10.4	7.6	3.0
Privada	5.9	-22.4	-2.5	13.0	-9.4	14.1	25.0	-0.4	20.4	4.8	3.5	9.5	6.4	4.8	21.3
Exportación de Bienes y Serv.	9.7	25.5	17.3	8.7	8.2	6.8	15.3	1.8	2.7	-1.8	5.8	6.4	8.7	2.5	-2.1
Variación de Existencias	106.0	12.4	-18.7	-8.4	-25.7	16.5	-21.4	-47.6	50.2	9.1	45.8	-48.0	6.0	-0.5	-23.6

Parte I

Continúa...

Concepto	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Oferta	-8.8	7.8	4.1	4.1	1.6	3.4	3.3	2.0	2.9	3.0	-0.5	-9.6	8.4	5.3	4.0
Producto Interno Bruto	-6.3	5.0	3.4	3.6	0.9	2.5	2.7	1.8	1.9	2.0	-0.3	-8.6	5.7	3.9	3.2
Importación de Bienes y Serv.	-16.4	17.1	6.2	5.6	3.6	6.0	4.9	2.5	5.6	5.6	-1.1	-12.0	15.0	8.3	5.7
Demanda	-8.8	7.8	4.1	4.1	1.6	3.4	3.3	2.0	2.9	3.0	-0.5	-9.6	8.4	5.3	4.0
Consumo Total	-5.8	4.2	4.4	2.3	2.3	2.0	2.5	1.9	1.5	1.7	0.8	-9.3	6.8	4.6	4.0
Consumo Privado	-7.1	4.6	4.7	2.2	2.6	2.0	2.7	1.9	1.7	1.5	1.2	-10.6	8.1	5.2	4.3
Consumo del Gobierno Gral.	2.9	2.0	3.2	3.0	0.8	2.3	1.7	1.9	0.4	3.1	-1.7	-0.7	-0.5	1.2	2.1
Formación Bruta de Capital Fijo	-11.9	6.2	8.7	3.7	-4.0	2.4	4.4	0.6	-0.5	0.6	-4.4	-17.3	9.7	7.7	19.5
Pública	-15.1	8.6	12.9	6.9	-4.5	3.5	7.7	0.8	1.5	0.9	-2.8	-18.8	11.7	7.9	19.5
Privada	-0.6	-1.0	-5.2	-8.6	-1.6	-2.3	-10.7	-0.8	-12.3	-1.0	-15.3	-5.7	-3.5	6.5	19.6
Exportación de Bienes y Serv.	-10.1	23.1	9.3	7.9	2.7	7.6	7.0	3.1	3.2	6.5	1.2	-7.0	7.2	8.7	-6.9
Variación de Existencias	11.9	33.4	20.8	-26.7	2.8	-15.1	-10.1	23.1	11.9	-38.1	5.8	-75.4	157.6	-17.0	12.1

1/ Cifras originales, revisadas a partir del primer trimestre de 2022 y preliminares a partir del cuarto trimestre de 2023. Año base 2018 = 100.

Fuente: Elaborado por el CEFP con datos de INEGI.

Actividad Industrial

Cuadro II.3.1

Índice de Volumen Físico de la Producción Industrial, 1980 - 2023 (índices)

Parte I

Año	Total	Minería	Industria Manufacturera	Construcción	Electricidad, Gas y Agua
Base 1993					
1980	77.6	75.6	76.2	91.4	54.8
1981	84.4	86.4	81.1	104.4	61.3
1982	82.3	93.7	78.9	97.2	67.1
1983	74.1	91.1	72.3	78.6	67.8
1984	77.8	93.4	75.9	82.8	71.3
1985	82.1	93.3	80.9	85.1	77.1
1986	77.2	88.5	76.4	76.3	80.0
1987	79.4	92.9	78.4	78.4	82.9
1988	81.6	93.1	81.1	78.1	87.9
1989	86.6	92.8	87.5	79.5	91.9
1990	92.4	96.0	93.4	86.7	94.2
1991	95.5	97.0	96.7	91.0	94.6
1992	99.7	98.2	100.7	97.1	97.5

Continúa...

Año	Total	Minería	Industria Manufacturera	Construcción	Electricidad, Gas y Agua
Base 2013					
1993	71.0	86.8	65.2	74.6	40.1
1994	75.0	87.4	67.6	85.6	42.1
1995	66.8	85.8	64.7	58.0	43.1
1996	74.7	95.1	70.8	69.7	45.3
1997	80.6	101.0	77.6	74.3	47.6
1998	85.4	102.9	83.9	79.6	47.9
1999	86.8	98.5	86.3	83.0	54.4
2000	90.6	102.6	91.9	83.4	55.4
2001	88.6	105.6	89.3	77.0	58.2
2002	87.3	106.2	87.2	75.3	58.1
2003	88.8	111.3	86.6	77.8	60.2
2004	92.2	113.1	89.5	83.2	67.1
2005	94.2	113.4	91.4	86.2	72.7
2006	98.1	111.7	95.7	93.6	81.3
2007	99.0	108.9	96.3	97.9	86.1
2008	98.0	103.3	95.0	101.5	86.8
2009	90.6	98.1	85.3	95.4	88.0
2010	94.8	99.1	92.8	95.4	91.9
2011	97.5	99.5	95.7	99.2	97.5
2012	100.2	100.6	99.5	101.6	99.4
2013	100.0	100.0	100.0	100.0	100.0
2014	102.6	98.1	104.0	102.7	108.1
2015	103.8	93.8	107.1	105.2	110.0
2016	104.3	89.7	108.9	107.2	110.1
2017	103.9	82.4	112.0	106.3	109.6
2018	104.1	77.8	113.8	106.9	112.0

Continúa...

Año	Total	Minería	Industria Manufacturera	Construcción	Electricidad, Gas y Agua
Base 2018					
1993	65.5	106.9	59.2	70.4	31.2
1994	68.5	106.7	61.2	80.6	28.6
1995	61.8	105.0	57.5	56.6	35.2
1996	68.3	116.3	62.3	66.8	37.2
1997	74.3	123.7	69.0	71.5	37.1
1998	79.5	126.2	75.6	76.2	34.8
1999	80.9	124.1	77.2	78.9	38.7
2000	85.0	127.6	82.8	79.0	38.6
2001	83.0	130.8	81.1	72.9	36.6
2002	81.6	129.1	78.6	71.9	46.1
2003	82.5	133.9	78.5	73.7	47.5
2004	85.6	136.0	80.3	78.9	58.3
2005	87.7	137.0	82.3	81.4	62.3
2006	92.1	135.9	86.6	88.6	71.6
2007	93.1	134.3	86.8	92.7	76.6
2008	92.2	127.9	85.2	96.6	78.9
2009	84.8	123.4	76.5	89.8	78.3
2010	88.8	125.7	82.2	89.7	80.5
2011	91.7	126.5	85.0	93.1	85.5
2012	94.9	128.4	89.0	95.1	86.7
2013	94.4	128.8	88.7	93.4	88.1
2014	97.2	126.7	92.2	95.9	93.4
2015	99.0	120.9	95.4	98.2	94.5
2016	99.2	116.1	96.1	100.0	93.7
2017	100.0	107.0	98.8	99.8	98.1
2018	100.1	100.1	100.0	100.2	99.9
2019	98.4	94.6	100.2	96.2	94.7
2020	89.3	95.4	91.0	79.1	90.6
2021	95.4	97.8	99.7	87.2	70.4
2022	100.4	102.4	106.0	89.7	70.6
2023	104.0	103.9	107.0	103.6	73.1

Fuente: Elaborado por el CEFP con datos de INEGI.

Cuadro II.3.2
Índice de Volumen Físico de la Producción Industrial, 1981-2023
 (variación porcentual anual)

Parte I

Año	Total	Minería	Industria Manufacturera	Construcción	Electricidad, Gas y Agua
Base 1993					
1981	8.7	14.3	6.5	14.2	11.9
1982	-2.5	8.5	-2.7	-6.9	9.4
1983	-9.9	-2.8	-8.4	-19.2	1.2
1984	5.0	2.5	5.0	5.4	5.1
1985	5.5	0.0	6.5	2.7	8.2
1986	-5.9	-5.2	-5.6	-10.3	3.7
1987	2.8	5.0	2.6	2.8	3.7
1988	2.8	0.2	3.5	-0.4	6.0
1989	6.1	-0.3	7.9	1.7	4.5
1990	6.7	3.4	6.8	9.2	2.6
1991	3.4	1.1	3.5	4.9	0.4
1992	4.4	1.3	4.2	6.7	3.0
Base 2013					
1993	-	-	-	-	-
1994	5.6	0.7	3.6	14.7	4.9
1995	-10.9	-1.8	-4.2	-32.3	2.5
1996	11.8	10.7	9.3	20.3	5.0
1997	7.9	6.2	9.7	6.6	5.2
1998	6.0	1.9	8.2	7.0	0.5
1999	1.5	-4.3	2.9	4.3	13.7

Continúa...

Año	Total	Minería	Industria Manufacturera	Construcción	Electricidad, Gas y Agua
2000	4.4	4.1	6.5	0.5	1.7
2001	-2.2	2.9	-2.8	-7.7	5.2
2002	-1.5	0.6	-2.4	-2.2	-0.3
2003	1.8	4.9	-0.7	3.3	3.8
2004	3.9	1.6	3.3	6.9	11.4
2005	2.2	0.2	2.2	3.6	8.4
2006	4.1	-1.4	4.7	8.6	11.7
2007	0.9	-2.5	0.6	4.6	6.0
2008	-1.0	-5.2	-1.4	3.7	0.7
2009	-7.5	-5.0	-10.1	-6.1	1.4
2010	4.5	1.1	8.7	0.0	4.5
2011	2.8	0.4	3.2	4.0	6.1
2012	2.8	1.1	3.9	2.4	2.0
2013	-0.2	-0.6	0.5	-1.6	0.6
2014	2.6	-1.9	4.0	2.7	8.1
2015	1.2	-4.4	3.0	2.4	1.7
2016	0.4	-4.3	1.6	1.9	0.1
2017	-0.3	-8.2	2.8	-0.9	-0.4
2018	0.2	-5.5	1.7	0.6	2.1

Continúa...

Año	Total	Minería	Industria Manufacturera	Construcción	Electricidad, Gas y Agua
Base 2018					
1994	4.6	-0.1	3.4	14.5	-8.3
1995	-9.7	-1.6	-6.1	-29.8	22.8
1996	10.4	10.7	8.4	17.9	5.9
1997	8.8	6.4	10.8	7.0	-0.4
1998	7.0	2.0	9.6	6.6	-6.1
1999	1.8	-1.7	2.0	3.5	11.1
2000	5.0	2.9	7.3	0.1	-0.1
2001	-2.3	2.4	-2.1	-7.7	-5.2
2002	-1.7	-1.2	-3.0	-1.4	25.9
2003	1.1	3.7	-0.2	2.6	3.1
2004	3.7	1.5	2.4	7.0	22.7
2005	2.5	0.8	2.5	3.2	6.9
2006	5.1	-0.8	5.2	8.8	14.9
2007	1.1	-1.2	0.2	4.6	6.9
2008	-1.0	-4.8	-1.8	4.2	3.0
2009	-8.0	-3.5	-10.2	-7.0	-0.7
2010	4.7	1.9	7.4	-0.2	2.8
2011	3.2	0.6	3.4	3.9	6.3
2012	3.5	1.6	4.7	2.1	1.4
2013	-0.5	0.3	-0.4	-1.8	1.6
2014	2.9	-1.6	3.9	2.7	6.1
2015	1.8	-4.6	3.5	2.5	1.1
2016	0.2	-4.0	0.8	1.8	-0.8
2017	0.8	-7.8	2.8	-0.2	4.7
2018	0.1	-6.5	1.3	0.4	1.9
2019	-1.6	-5.5	0.2	-4.0	-5.3
2020	-9.3	0.9	-9.1	-17.8	-4.3
2021	6.8	2.5	9.5	10.2	-22.3
2022	5.3	4.7	6.4	2.8	0.3
2023	3.6	1.5	0.9	15.5	3.6

Fuente: Elaborado por el CEFP con datos de INEGI.

Cuadro II.3.3
Indicadores de la Industria Manufacturera, 1994 - 2023

Año	Personal ocupado ¹ (personas promedio)	Horas-hombre trabajadas (miles de horas)	Días trabajados (días)	Remuneraciones reales totales (miles de pesos corrientes)	Capacidad de planta utilizada promedio (%)	Valor de la producción (miles de pesos corrientes)
Metodología 1994 (205 actividades; Clasificador SCIAN 2002)						
1994	1,393,884	3,270,698	288	51,369,590	77.3	387,328,377
1995	1,273,057	2,951,489	286	55,160,974	76.6	569,587,484
1996	1,314,066	3,077,794	290	69,452,859	79.5	825,668,558
1997	1,387,753	3,272,410	258	87,862,934	80.7	1,001,281,726
1998	1,444,427	3,405,970	261	108,992,035	80.2	1,198,882,345
1999	1,456,845	3,452,328	267	129,479,392	79.7	1,356,739,616
2000	1,478,275	3,510,796	293	152,946,202	80.5	1,555,815,365
2001	1,413,280	3,346,946	294	165,584,465	78.6	1,549,864,651
2002	1,342,689	3,177,613	293	168,453,434	78.7	1,583,451,598
2003	1,290,526	3,176,778	291	171,494,719	79.3	1,663,383,043
2004	1,253,215	3,046,167	291	174,938,971	81.5	1,898,479,842
2005	1,243,871	2,994,110	294	180,077,167	82.3	2,002,417,769
2006	1,261,032	2,487,679	292	189,694,129	83.3	2,222,936,864
Metodología 2007 (240 actividades; Clasificador SCIAN 2007)						
2007	3,288,898	7,858,510	316	320,577,918	80	3,564,725,107
2008	3,248,855	7,776,603	310	328,145,248	79	3,869,821,684
2009	2,965,541	7,031,037	306	311,151,719	76	3,615,536,218
2010	3,070,187	7,395,936	302	326,848,962	78	4,151,279,864
2011	3,161,298	7,611,706	305	344,881,859	79	4,638,214,029
2012	3,231,023	7,809,263	312	361,728,640	80	5,125,292,391
2013	3,295,753	7,916,929	311	380,560,616	80	5,222,845,450
2014	3,377,945	8,089,984	305	409,136,502	80	5,525,407,645
2015	3,483,362	8,317,645	303	437,067,705	80	5,769,016,042
2016	3,576,521	8,553,885	303	473,697,775	81	6,293,913,934
2017	3,702,148	8,843,316	301	520,747,852	81	7,016,165,579
Metodología 2023 (20 sectores; Clasificador SCIAN 2023 ²)						
2018	4,768,217	11,584,878	321	100.15	80	8,528,551,740
2019	4,836,884	11,662,447	312	102.17	79	8,612,037,851
2020	4,725,395	10,774,828	287	108.66	71	8,210,514,475
2021	4,850,498	11,496,618	291	105.73	77	9,604,764,691
2022	4,929,334	11,733,733	283	107.67	80	11,037,072,423
2023	4,907,118	10,737,389	259	109.92	79	9,992,118,194

1/ El personal ocupado comprende a empleados y obreros, promedio en el año.

2/ A partir de la metodología 2023 del SCIAN se presentan los valores como índices.

FUENTE: Elaborado por el CEFP con base en datos de INEGI. La metodología de 1994 corresponde a la Encuesta Industrial Mensual. La metodología de 2007 es con base a la Encuesta Mensual de la Industria Manufacturera.

Mercado Laboral

Cuadro II.4.1
Trabajadores Asegurados en el IMSS por Gran División de Actividad Económica, 1997-2023^{1, 2, 3}
(personas, promedio anual)

Año	Total	Agricultura, Ganadería, Silvicultura, Caza y Pesca	Industrias Extractivas	Industrias de Transformación	Construcción	Industria Eléctrica y Suministro de Agua Potable	Comercio	Transportes y Comunicaciones	Servicios para Empresas, Personas y Hogar	Servicios Sociales y Comunales
1997	10,467,823	441,443	74,359	3,634,889	690,452	134,591	1,893,162	547,651	1,915,908	1,135,368
1998	11,072,689	459,358	71,279	3,871,877	792,744	137,464	1,985,883	571,869	2,020,611	1,161,603
1999	11,714,774	466,227	69,181	4,136,665	867,240	139,385	2,109,657	603,439	2,135,991	1,186,989
2000	12,420,898	435,655	70,622	4,397,172	945,559	143,014	2,249,657	642,831	2,286,377	1,250,012
2001	12,441,751	428,035	66,769	4,171,459	934,739	145,666	2,363,363	664,680	2,352,555	1,314,486
2002	12,328,577	407,566	63,889	3,950,912	926,276	149,951	2,421,361	665,912	2,375,602	1,367,109
2003	12,315,623	392,981	66,975	3,800,254	945,561	152,502	2,442,322	667,881	2,421,085	1,426,062
2004	12,559,456	403,519	68,377	3,804,977	969,289	154,215	2,466,797	672,058	2,520,776	1,499,449
2005	12,965,789	428,677	71,166	3,841,546	1,019,892	156,157	2,537,737	691,985	2,672,360	1,546,269
2006	13,573,677	437,583	75,047	3,917,753	1,132,755	159,476	2,646,844	723,190	2,878,903	1,602,127
2007	14,144,576	444,708	81,587	3,947,861	1,203,771	162,284	2,762,701	750,818	3,133,977	1,656,869
2008	14,435,576	455,659	93,926	3,842,853	1,209,540	167,380	2,864,505	769,588	3,342,098	1,690,027
2009	13,994,127	453,266	99,161	3,504,072	1,103,618	160,696	2,855,350	745,316	3,331,809	1,740,839
2010	14,524,448	464,589	103,576	3,726,552	1,145,459	137,093	2,950,643	756,947	3,457,968	1,781,622
2011	15,153,643	485,278	111,532	3,933,617	1,199,455	145,303	3,086,664	795,890	3,564,150	1,831,756
2012	15,856,137	510,434	128,308	4,120,306	1,275,232	148,750	3,244,611	837,217	3,706,781	1,884,498
2013	16,409,302	523,782	136,223	4,290,265	1,289,814	148,729	3,369,013	864,763	3,853,789	1,932,924
2014	16,990,724	543,146	133,767	4,469,142	1,383,523	147,389	3,459,103	904,386	3,964,809	1,985,460
2015	17,724,222	573,807	128,059	4,703,803	1,503,970	145,516	3,581,027	947,927	4,118,403	2,021,710
2016	18,401,344	616,735	122,770	4,908,483	1,537,147	145,247	3,716,845	1,002,207	4,304,168	2,047,741
2017	19,203,608	659,614	126,793	5,176,414	1,602,368	143,297	3,843,186	1,060,675	4,501,210	2,090,051
2018	19,982,627	702,083	131,434	5,406,828	1,682,607	144,683	3,969,997	1,129,427	4,681,336	2,134,232
2019	20,440,029	729,492	129,576	5,532,310	1,656,316	145,731	4,078,256	1,188,657	4,813,047	2,166,645
2020	19,926,017	746,497	122,787	5,412,570	1,520,265	146,377	4,042,964	1,204,023	4,524,238	2,206,296
2021	20,314,005	755,730	126,816	5,655,250	1,589,550	146,652	4,145,486	1,274,389	4,393,043	2,227,089
2022	21,186,048	760,251	131,578	5,915,447	1,685,861	149,829	4,339,087	1,398,939	4,527,543	2,277,514
2023	21,938,304	756,794	130,981	6,041,160	1,826,791	152,821	4,520,705	1,480,049	4,700,168	2,328,835

Nota: Los datos anuales son un promedio aritmético de los doce meses.

1/ A partir de julio de 1997, el Instituto Mexicano del Seguro Social (IMSS) modificó la metodología para registrar el número de Trabajadores Asegurados.

2/ Excluye los grupos de seguro facultativo, estudiantes y continuación voluntaria.

3/ La información que se presenta incluye a los trabajadores eventuales del campo, los cuales no eran considerados anteriormente en esta variable.

Fuente: Elaborado por el CEFP con datos de IMSS.

Cuadro II.4.2
Tasa de Desocupación Total Nacional, 2005 - 2023¹
(serie desestacionalizada)

Año	Enero	Febrero	Marzo	Abril	Mayo	Junio	Julio	Agosto	Septiembre	Octubre	Noviembre	Diciembre	PROMEDIO ARITMÉTICO
2005	3.64	3.55	3.63	3.57	3.68	3.74	3.58	3.43	3.34	3.26	3.15	3.17	3.48
2006	3.20	3.52	3.34	3.38	3.15	3.51	3.67	3.62	3.73	3.68	3.74	3.79	3.53
2007	3.73	3.82	3.80	3.69	3.46	3.54	3.49	3.58	3.50	3.63	3.55	3.52	3.61
2008	3.82	3.68	3.76	3.62	3.58	3.61	3.84	3.78	3.86	4.02	4.54	4.54	3.89
2009	4.67	5.00	4.96	5.20	5.60	5.29	5.46	5.71	5.99	5.49	5.29	5.29	5.33
2010	5.41	5.11	5.15	5.46	5.25	5.14	5.29	5.02	5.28	5.33	5.31	5.51	5.27
2011	5.03	5.27	5.11	5.20	5.37	5.56	5.21	5.29	5.07	4.88	5.06	5.02	5.17
2012	4.63	5.29	5.02	4.91	4.77	4.82	4.75	4.94	4.59	4.91	5.14	4.90	4.89
2013	5.17	4.81	4.98	5.02	4.97	5.04	4.87	4.82	4.97	4.90	4.57	4.74	4.90
2014	4.89	4.78	5.33	4.92	4.97	4.84	5.21	4.85	4.78	4.66	4.64	4.15	4.83
2015	4.38	4.45	4.28	4.35	4.43	4.42	4.48	4.39	4.19	4.44	4.05	4.31	4.35
2016	4.16	4.27	4.15	3.82	3.99	3.92	3.80	3.76	3.84	3.58	3.58	3.64	3.88
2017	3.54	3.45	3.54	3.48	3.54	3.28	3.25	3.33	3.34	3.45	3.49	3.37	3.42
2018	3.29	3.27	3.27	3.39	3.24	3.36	3.30	3.27	3.33	3.21	3.34	3.60	3.32
2019	3.47	3.36	3.62	3.50	3.56	3.54	3.53	3.49	3.52	3.63	3.54	3.12	3.49
2020	3.66	3.65	3.31	4.68	4.26	5.48	5.01	4.92	4.81	4.60	4.51	4.02	4.41
2021	4.54	4.53	4.46	4.66	4.05	4.02	4.07	4.02	3.94	3.85	3.80	3.74	4.14
2022	3.58	3.85	3.44	3.05	3.30	3.37	3.17	3.27	3.15	3.22	2.99	2.94	3.28
2023	2.90	2.80	2.79	2.85	2.95	2.67	2.88	2.73	2.72	2.67	2.80	2.79	2.80

1/ La información parte de 2005 debido a que INEGI cambió la metodología de cálculo; adoptó la Encuesta Nacional de Ocupación y Empleo (ENOE), que resultó de la consolidación y fusión de la Encuesta Nacional de Empleo Urbano (ENEU) y la Encuesta Nacional de Empleo (ENE).

Fuente: Elaborado por el CEFP con datos de INEGI.

Inflación

Cuadro II.5.1
Índice Nacional de Precios al Consumidor, 1980 - 2023¹

Parte I

Año	Enero	Febrero	Marzo	Abril	Mayo	Junio	Julio	Agosto	Septiembre	Octubre	Noviembre	Diciembre	PROMEDIO ARITMÉTICO
1980	0.05	0.05	0.05	0.05	0.06	0.06	0.06	0.06	0.06	0.06	0.06	0.06	0.06
1981	0.07	0.07	0.07	0.07	0.07	0.07	0.07	0.08	0.08	0.08	0.08	0.08	0.07
1982	0.09	0.09	0.09	0.10	0.10	0.11	0.11	0.13	0.13	0.14	0.15	0.16	0.12
1983	0.18	0.19	0.20	0.21	0.22	0.23	0.24	0.25	0.26	0.27	0.28	0.29	0.24
1984	0.31	0.33	0.34	0.36	0.37	0.38	0.40	0.41	0.42	0.43	0.45	0.47	0.39
1985	0.50	0.52	0.54	0.56	0.57	0.59	0.61	0.64	0.66	0.69	0.72	0.77	0.61
1986	0.83	0.87	0.91	0.96	1.01	1.08	1.13	1.22	1.29	1.37	1.46	1.58	1.14
1987	1.70	1.83	1.95	2.12	2.28	2.44	2.64	2.86	3.05	3.30	3.56	4.09	2.65
1988	4.72	5.11	5.37	5.54	5.65	5.76	5.86	5.91	5.95	5.99	6.07	6.20	5.68
1989	6.35	6.44	6.50	6.60	6.69	6.77	6.84	6.91	6.97	7.08	7.18	7.42	6.81
1990	7.78	7.95	8.09	8.22	8.36	8.54	8.70	8.85	8.97	9.10	9.34	9.64	8.63
1991	9.88	10.06	10.20	10.31	10.41	10.52	10.61	10.68	10.79	10.92	11.19	11.45	10.58
1992	11.66	11.80	11.92	12.02	12.10	12.18	12.26	12.34	12.44	12.53	12.64	12.82	12.23
1993	12.98	13.08	13.16	13.24	13.31	13.39	13.45	13.52	13.62	13.68	13.74	13.84	13.42
1994	13.95	14.02	14.09	14.16	14.23	14.30	14.37	14.43	14.54	14.61	14.69	14.82	14.35
1995	15.38	16.03	16.97	18.33	19.09	19.70	20.10	20.43	20.86	21.28	21.81	22.52	19.37
1996	23.33	23.87	24.40	25.09	25.55	25.97	26.34	26.69	27.11	27.45	27.87	28.76	26.04
1997	29.50	29.99	30.37	30.70	30.98	31.25	31.52	31.80	32.20	32.46	32.82	33.28	31.41
1998	34.00	34.60	35.00	35.33	35.61	36.03	36.38	36.73	37.33	37.86	38.53	39.47	36.41
1999	40.47	41.01	41.39	41.77	42.03	42.30	42.58	42.82	43.24	43.51	43.90	44.34	42.45
2000	44.93	45.33	45.58	45.84	46.01	46.28	46.46	46.72	47.06	47.39	47.79	48.31	46.48
2001	48.58	48.54	48.85	49.10	49.21	49.33	49.20	49.49	49.95	50.18	50.37	50.43	49.43

Continúa...

Año	Enero	Febrero	Marzo	Abril	Mayo	Junio	Julio	Agosto	Septiembre	Octubre	Noviembre	Diciembre	PROMEDIO ARITMÉTICO
2002	50.90	50.87	51.13	51.41	51.51	51.76	51.91	52.11	52.42	52.65	53.08	53.31	51.92
2003	53.53	53.67	54.01	54.11	53.93	53.98	54.05	54.22	54.54	54.74	55.19	55.43	54.28
2004	55.77	56.11	56.30	56.38	56.24	56.33	56.48	56.83	57.30	57.69	58.19	58.31	56.83
2005	58.31	58.50	58.77	58.98	58.83	58.77	59.00	59.07	59.31	59.45	59.88	60.25	59.09
2006	60.60	60.70	60.77	60.86	60.59	60.64	60.81	61.12	61.74	62.01	62.33	62.69	61.24
2007	63.02	63.19	63.33	63.29	62.98	63.06	63.33	63.58	64.08	64.33	64.78	65.05	63.67
2008	65.35	65.54	66.02	66.17	66.10	66.37	66.74	67.13	67.58	68.05	68.82	69.30	66.93
2009	69.46	69.61	70.01	70.25	70.05	70.18	70.37	70.54	70.89	71.11	71.48	71.77	70.48
2010	72.55	72.97	73.49	73.26	72.79	72.77	72.93	73.13	73.52	73.97	74.56	74.93	73.41
2011	75.30	75.58	75.72	75.72	75.16	75.16	75.52	75.64	75.82	76.33	77.16	77.79	75.91
2012	78.34	78.50	78.55	78.30	78.05	78.41	78.85	79.09	79.44	79.84	80.38	80.57	79.03
2013	80.89	81.29	81.89	81.94	81.67	81.62	81.59	81.82	82.13	82.52	83.29	83.77	82.04
2014	84.52	84.73	84.97	84.81	84.54	84.68	84.91	85.22	85.60	86.07	86.76	87.19	85.33
2015	87.11	87.28	87.63	87.40	86.97	87.11	87.24	87.42	87.75	88.20	88.69	89.05	87.65
2016	89.39	89.78	89.91	89.63	89.23	89.32	89.56	89.81	90.36	90.91	91.62	92.04	90.13
2017	93.60	94.14	94.72	94.84	94.73	94.96	95.32	95.79	96.09	96.70	97.70	98.27	95.57
2018	98.79	99.17	99.49	99.15	98.99	99.38	99.91	100.49	100.92	101.44	102.30	103.02	100.26
2019	103.11	103.08	103.48	103.53	103.23	103.30	103.69	103.67	103.94	104.50	105.35	105.93	103.90
2020	106.45	106.89	106.84	105.76	106.16	106.74	107.44	107.87	108.11	108.77	108.86	109.27	107.43
2021	110.21	110.91	111.82	112.19	112.42	113.02	113.68	113.90	114.60	115.56	116.88	117.31	113.54
2022	118.00	118.98	120.16	120.81	121.02	122.04	122.95	123.80	124.57	125.28	126.00	126.48	122.51
2023	127.34	128.05	128.39	128.36	128.08	128.21	128.83	129.55	130.12	130.61	131.45	132.37	129.28

1/ Año base segunda quincena de julio de 2018 = 100.

Fuente: Elaborado por el CEFP con datos de INEGI.

Cuadro II.5.2
Índice Nacional de Precios al Consumidor, 1980 - 2023¹
(variación porcentual anual)

Parte I

AÑO	Enero	Febrero	Marzo	Abril	Mayo	Junio	Julio	Agosto	Septiembre	Octubre	Noviembre	Diciembre	PROMEDIO ARITMÉTICO
1980	21.56	22.60	23.45	24.49	24.89	25.97	27.94	28.64	28.49	28.20	28.77	29.85	26.24
1981	27.80	27.98	28.08	28.72	28.57	27.83	26.55	26.54	27.47	28.36	28.60	28.68	27.93
1982	30.86	32.74	34.71	38.88	44.50	49.37	54.35	68.21	73.95	79.00	84.49	98.84	58.91
1983	110.04	112.95	115.39	117.25	114.61	112.50	112.08	98.08	93.83	90.39	91.87	80.78	101.87
1984	73.40	73.25	72.31	69.06	67.41	67.14	64.49	62.84	62.68	62.96	59.20	59.16	65.45
1985	60.75	59.04	58.43	56.53	55.10	53.43	53.73	56.02	57.55	58.02	59.82	63.75	57.75
1986	65.92	66.38	67.62	71.11	76.44	83.17	85.84	92.25	95.96	99.58	103.67	105.75	86.23
1987	104.34	109.76	113.69	120.86	125.00	126.73	133.44	133.88	135.18	141.00	143.65	159.17	131.83
1988	176.83	179.73	175.83	161.44	147.82	135.81	121.79	106.92	95.24	81.59	70.50	51.66	114.16
1989	34.56	25.89	21.05	19.20	18.54	17.58	16.81	16.85	17.30	18.13	18.21	19.70	20.01
1990	22.48	23.57	24.40	24.43	24.89	26.11	27.13	28.08	28.68	28.62	30.21	29.93	26.65
1991	27.11	26.46	26.04	25.45	24.51	23.10	21.97	20.76	20.25	19.92	19.72	18.79	22.66
1992	17.95	17.30	16.82	16.64	16.28	15.85	15.56	15.46	15.32	14.82	12.96	11.94	15.51
1993	11.32	10.91	10.44	10.09	10.00	9.87	9.70	9.62	9.48	9.14	8.72	8.01	9.75
1994	7.50	7.18	7.10	7.01	6.92	6.85	6.81	6.74	6.71	6.83	6.93	7.05	6.97
1995	10.23	14.31	20.43	29.39	34.15	37.72	39.91	41.57	43.48	45.66	48.46	51.97	35.00
1996	51.72	48.95	43.75	36.93	33.83	31.82	31.03	30.60	30.00	28.97	27.77	27.70	34.38
1997	26.44	25.64	24.46	22.33	21.23	20.35	19.70	19.18	18.76	18.24	17.77	15.72	20.63
1998	15.27	15.35	15.27	15.10	14.97	15.31	15.41	15.50	15.92	16.65	17.41	18.61	15.93
1999	19.02	18.54	18.26	18.23	18.01	17.39	17.04	16.58	15.83	14.91	13.92	12.32	16.59
2000	11.02	10.52	10.11	9.73	9.48	9.41	9.12	9.10	8.85	8.91	8.87	8.96	9.49
2001	8.11	7.09	7.17	7.11	6.95	6.57	5.88	5.93	6.14	5.89	5.39	4.40	6.37

Continúa...

AÑO	Enero	Febrero	Marzo	Abril	Mayo	Junio	Julio	Agosto	Septiembre	Octubre	Noviembre	Diciembre	PROMEDIO ARITMÉTICO
2002	4.79	4.79	4.66	4.70	4.68	4.94	5.51	5.29	4.95	4.94	5.39	5.70	5.03
2003	5.16	5.52	5.64	5.25	4.70	4.27	4.13	4.04	4.04	3.96	3.98	3.98	4.55
2004	4.20	4.53	4.23	4.21	4.29	4.37	4.49	4.82	5.06	5.40	5.43	5.19	4.69
2005	4.54	4.27	4.39	4.60	4.60	4.33	4.47	3.95	3.51	3.05	2.91	3.33	3.99
2006	3.94	3.75	3.41	3.20	3.00	3.18	3.06	3.47	4.09	4.29	4.09	4.05	3.63
2007	3.98	4.11	4.21	3.99	3.95	3.98	4.14	4.03	3.79	3.74	3.93	3.76	3.97
2008	3.70	3.72	4.25	4.55	4.95	5.26	5.39	5.57	5.47	5.78	6.23	6.53	5.12
2009	6.28	6.20	6.04	6.17	5.98	5.74	5.44	5.08	4.89	4.50	3.86	3.57	5.30
2010	4.46	4.83	4.97	4.27	3.92	3.69	3.64	3.68	3.70	4.02	4.32	4.40	4.16
2011	3.78	3.57	3.04	3.36	3.25	3.28	3.55	3.42	3.14	3.20	3.48	3.82	3.41
2012	4.05	3.87	3.73	3.41	3.85	4.34	4.42	4.57	4.77	4.60	4.18	3.57	4.11
2013	3.25	3.55	4.25	4.65	4.63	4.09	3.47	3.46	3.39	3.36	3.62	3.97	3.81
2014	4.48	4.23	3.76	3.50	3.51	3.75	4.07	4.15	4.22	4.30	4.17	4.08	4.02
2015	3.07	3.00	3.14	3.06	2.88	2.87	2.74	2.59	2.52	2.48	2.21	2.13	2.72
2016	2.61	2.87	2.60	2.54	2.60	2.54	2.65	2.73	2.97	3.06	3.31	3.36	2.82
2017	4.72	4.86	5.35	5.82	6.16	6.31	6.44	6.66	6.35	6.37	6.63	6.77	6.04
2018	5.55	5.34	5.04	4.55	4.51	4.65	4.81	4.90	5.02	4.90	4.72	4.83	4.90
2019	4.37	3.94	4.00	4.41	4.28	3.95	3.78	3.16	3.00	3.02	2.97	2.83	3.64
2020	3.24	3.70	3.25	2.15	2.84	3.33	3.62	4.05	4.01	4.09	3.33	3.15	3.40
2021	3.54	3.76	4.67	6.08	5.89	5.88	5.81	5.59	6.00	6.24	7.37	7.36	5.69
2022	7.07	7.28	7.45	7.68	7.65	7.99	8.15	8.70	8.70	8.41	7.80	7.82	7.90
2023	7.91	7.62	6.85	6.25	5.84	5.06	4.79	4.64	4.45	4.26	4.32	4.66	5.53

1/ Año base segunda quincena de julio de 2018 = 100.

Fuente: Elaborado por el CEFP con datos de INEGI.

Tipo de Cambio

Cuadro II.6.1
Tipo de Cambio Nominal (FIX) ¹, 1991 - 2023
(pesos por dólar, promedio mensual y anual)

Año	Enero	Febrero	Marzo	Abril	Mayo	Junio	Julio	Agosto	Septiembre	Octubre	Noviembre	Diciembre	PROMEDIO ARITMÉTICO
1991	-	-	-	-	-	-	-	-	-	-	3.0698	3.0700	3.0699
1992	3.0685	3.0636	3.0664	3.0680	3.0980	3.1185	3.1165	3.0913	3.0862	3.1185	3.1198	3.1182	3.0945
1993	3.1100	3.0989	3.1083	3.0955	3.1227	3.1213	3.1236	3.1126	3.1127	3.1142	3.1553	3.1077	3.1152
1994	3.1075	3.1115	3.2841	3.3536	3.3120	3.3607	3.4009	3.3821	3.3998	3.4158	3.4426	3.9308	3.3751
1995	5.5133	5.6854	6.7019	6.2996	5.9627	6.2232	6.1394	6.1909	6.3025	6.6911	7.6584	7.6597	6.4190
1996	7.4760	7.5240	7.5687	7.4617	7.4326	7.5604	7.6206	7.5115	7.5440	7.7263	7.9060	7.8720	7.6003
1997	7.8271	7.8003	7.9647	7.9074	7.9006	7.9502	7.8733	7.7828	7.7805	7.8603	8.2689	8.1219	7.9198
1998	8.2177	8.5014	8.5676	8.4965	8.5934	8.9131	8.8960	9.3633	10.2307	10.1536	9.9682	9.9057	9.1506
1999	10.1351	9.9939	9.7316	9.4185	9.4105	9.5139	9.3657	9.3966	9.3358	9.5667	9.3988	9.4249	9.5577
2000	9.4878	9.4252	9.2876	9.3903	9.5158	9.8295	9.4212	9.2709	9.3540	9.5314	9.5004	9.4659	9.4567
2001	9.7766	9.7045	9.6006	9.3268	9.1372	9.0867	9.1618	9.1307	9.4189	9.3450	9.2236	9.1561	9.3390
2002	9.1616	9.0998	9.0707	9.1629	9.5192	9.7652	9.7808	9.8396	10.0714	10.0950	10.1975	10.2249	9.6657
2003	10.6203	10.9372	10.9124	10.5917	10.2512	10.5047	10.4502	10.7811	10.9269	11.1748	11.1450	11.2486	10.7953
2004	10.9151	11.0142	11.0094	11.2751	11.5124	11.3894	11.4636	11.3942	11.4864	11.3983	11.3681	11.2041	11.2859
2005	11.2607	11.1367	11.1427	11.1163	10.9733	10.8228	10.6781	10.6882	10.7775	10.8324	10.6685	10.6295	10.8939
2006	10.5470	10.4833	10.7468	11.0421	11.0923	11.3913	10.9858	10.8720	10.9853	10.8971	10.9177	10.8479	10.9007
2007	10.9529	10.9998	11.1139	10.9806	10.8167	10.8350	10.8109	11.0456	11.0315	10.8231	10.8866	10.8484	10.9288
2008	10.9100	10.7665	10.7313	10.5154	10.4352	10.3292	10.2155	10.1095	10.6437	12.6314	13.1140	13.4226	11.1520
2009	13.8921	14.5966	14.6695	13.4367	13.1621	13.3418	13.3654	13.0080	13.4212	13.2257	13.1094	12.8631	13.5076
2010	12.8019	12.9424	12.5737	12.2302	12.7428	12.7193	12.8189	12.7695	12.7997	12.4374	12.3391	12.3885	12.6303
2011	12.1258	12.0703	11.9992	11.7184	11.6533	11.8060	11.6726	12.2319	13.0445	13.4350	13.6993	13.7689	12.4354
2012	13.4178	12.7831	12.7567	13.0697	13.6634	13.9192	13.3661	13.1845	12.9394	12.8910	13.0746	12.8705	13.1613
2013	12.6990	12.7229	12.5247	12.2050	12.3115	12.9596	12.7659	12.9178	13.0759	12.9992	13.0796	13.0076	12.7724
2014	13.2230	13.2808	13.1951	13.0708	12.9247	12.9958	12.9904	13.1406	13.2352	13.4763	13.6216	14.5129	13.3056
2015	14.6926	14.9213	15.2283	15.2262	15.2645	15.4830	15.9396	16.5368	16.8578	16.5640	16.6357	17.0666	15.8680
2016	18.0728	18.4731	17.6490	17.4877	18.1542	18.6530	18.6014	18.4749	19.1924	18.8924	20.1185	20.5206	18.6908
2017	21.3853	20.2905	19.3010	18.7875	18.7557	18.1326	17.8283	17.8070	17.8357	18.8161	18.9158	19.1709	18.9189
2018	18.9074	18.6449	18.6308	18.3872	19.5910	20.3032	19.0095	18.8575	19.0154	19.1859	20.2612	20.1071	19.2418
2019	19.1651	19.2049	19.2477	18.9864	19.1197	19.2745	19.0534	19.6850	19.5865	19.3242	19.3325	19.1071	19.2573
2020	18.8040	18.8443	22.3784	24.2658	23.4230	22.2990	22.4033	22.2072	21.6810	21.2705	20.3819	19.9651	21.4936
2021	19.9215	20.3097	20.7555	20.0153	19.9631	20.0301	19.9701	20.0761	20.0487	20.4626	20.9004	20.8918	20.2787
2022	20.4978	20.4495	20.5562	20.1088	20.0305	20.0237	20.5467	20.1209	20.0750	19.9845	19.4449	19.5930	20.1193
2023	18.9863	18.5986	18.3749	18.0855	17.7373	17.2412	16.9049	16.9766	17.3077	18.0823	17.3767	17.1860	17.7382

¹/ Tipo de cambio para solventar obligaciones denominadas en dólares de los Estados Unidos de América, pagaderas en la República Mexicana.

Fuente: Elaborado por el CEFP con datos del Banco de México.

Cuadro II.6.2
Tipo de Cambio Real, 1980 - 2023
 (pesos por dólar, promedio mensual y anual)

Parte I

Año	Enero	Febrero	Marzo	Abril	Mayo	Junio	Julio	Agosto	Septiembre	Octubre	Noviembre	Diciembre	PROMEDIO ARITMÉTICO
1980	5.7349	5.6845	5.6547	5.6200	5.6089	5.5603	5.4329	5.3612	5.3469	5.3173	5.2926	5.2282	5.4869
1981	5.1281	5.1003	5.0490	5.0343	5.0401	5.0565	5.0652	5.0417	5.0585	5.0189	4.9985	4.9594	5.0459
1982	4.8126	5.6659	7.7160	7.3826	7.1795	7.0547	6.8718	8.9271	8.5532	8.1565	7.7482	8.0179	7.3405
1983	8.6950	8.7566	8.6623	8.5138	8.5075	8.5027	8.4102	8.3863	8.4358	8.4410	8.2209	8.1201	8.4710
1984	7.8967	7.7390	7.6297	7.5401	7.5002	7.4389	7.4051	7.3984	7.3850	7.3131	7.2262	7.0962	7.4640
1985	6.8033	6.7309	6.6829	6.7164	6.7841	6.8312	7.1074	8.0497	8.0858	8.2080	8.2938	8.4021	7.3913
1986	8.4148	8.7051	9.0431	9.1574	9.2384	9.3396	9.6219	9.8504	10.1745	10.3808	10.4161	10.3509	9.5577
1987	10.2969	10.3095	10.3890	10.2153	10.1402	10.1119	9.9018	9.6659	9.5856	9.3134	9.1346	9.4099	9.8728
1988	9.0053	8.4673	8.2083	8.0046	7.8795	7.7548	7.6598	7.6220	7.6296	7.5972	7.5031	7.3619	7.8911
1989	7.2674	7.2922	7.3486	7.3817	7.4162	7.4375	7.4739	7.5078	7.5516	7.5672	7.5693	7.4205	7.4362
1990	7.2350	7.1873	7.1792	7.1626	7.1336	7.0858	7.0462	7.0531	7.0722	7.0734	6.9592	6.7768	7.0804
1991	6.6757	6.5971	6.5402	6.5083	6.4907	6.4685	6.4472	6.4478	6.4380	6.3987	6.2770	6.1375	6.4522
1992	6.0338	5.9751	5.9502	5.9092	5.9364	5.9568	5.9283	5.8611	5.8174	5.8569	5.8193	5.7306	5.8979
1993	5.6726	5.6262	5.6301	5.5903	5.6152	5.5891	5.5665	5.5326	5.5035	5.5064	5.5584	5.4331	5.5687
1994	5.4058	5.4034	5.6933	5.7933	5.6978	5.7723	5.8313	5.7955	5.8002	5.8010	5.8232	6.5912	5.7840
1995	8.9450	8.8845	9.9228	8.6673	7.8902	7.9973	7.7320	7.6898	7.6848	8.0202	8.9529	8.6663	8.4211
1996	8.2444	8.0818	8.0221	7.7246	7.5635	7.5552	7.5432	7.3520	7.2888	7.3562	7.4810	7.2103	7.6186
1997	7.0098	6.8826	6.9639	6.8469	6.7825	6.7660	6.6645	6.5330	6.4645	6.4557	6.7661	6.5456	6.7234
1998	6.4527	6.5968	6.5908	6.4888	6.4962	6.6787	6.6298	6.8373	7.4318	7.2994	7.0558	6.8314	6.7825
1999	6.8133	6.6676	6.4638	6.2381	6.1458	6.2228	6.0870	6.0875	6.0209	6.1220	5.9954	5.9325	6.2331
2000	5.9114	5.8731	5.7956	5.8151	5.8827	6.0579	5.8452	5.7002	5.7173	5.8016	5.7555	5.6464	5.8168
2001	5.8459	5.8326	5.7585	5.5925	5.4825	5.4483	5.4833	5.4338	5.5602	5.5074	5.3920	5.3312	5.5557
2002	5.2911	5.2834	5.2713	5.3015	5.4983	5.6177	5.6424	5.6559	5.7556	5.7705	5.7849	5.7443	5.5514

Continúa...

Año	Enero	Febrero	Marzo	Abril	Mayo	Junio	Julio	Agosto	Septiembre	Octubre	Noviembre	Diciembre	PROMEDIO ARITMÉTICO
2003	5.9595	6.1843	6.1944	5.9954	5.7894	5.9292	5.8977	6.0660	6.1584	6.2666	6.1672	6.2161	6.0687
2004	6.0248	6.0665	6.0770	6.2285	6.4249	6.3607	6.3866	6.3077	6.3187	6.2537	6.2081	6.0730	6.2275
2005	6.1103	6.0678	6.0782	6.0939	6.0293	5.9515	5.8782	5.8887	5.9974	6.0237	5.8555	5.7581	5.9777
2006	5.7398	5.6955	5.8426	6.0565	6.1444	6.3237	6.1253	6.0215	5.9857	5.8992	5.8461	5.8052	5.9571
2007	5.8300	5.8735	5.9880	5.9586	5.9354	5.9418	5.8947	5.9903	5.9652	5.8452	5.8517	5.8149	5.9075
2008	5.8531	5.7789	5.7630	5.6743	5.6873	5.6532	5.6014	5.4666	5.6820	6.5900	6.6920	6.7342	5.9313
2009	6.9883	7.3460	7.4334	6.7960	6.6976	6.8076	6.7875	6.6034	6.7754	6.6928	6.5966	6.4180	6.8286
2010	6.3491	6.3908	6.2005	6.0474	6.3097	6.3258	6.3683	6.3059	6.3432	6.1122	6.0036	6.0212	6.2315
2011	5.8975	5.8679	5.8867	5.7974	5.8128	5.8787	5.7982	6.0510	6.4221	6.6375	6.6364	6.6218	6.1090
2012	6.4856	6.1624	6.1837	6.3658	6.6250	6.7921	6.4573	6.3721	6.2797	6.1907	6.2217	6.0864	6.3519
2013	6.0115	6.0275	5.9332	5.7584	5.8009	6.1431	6.0758	6.1063	6.1956	6.1157	6.0676	6.0078	6.0203
2014	6.0632	6.1119	6.1006	6.0638	6.0484	6.0656	6.0421	6.0917	6.0932	6.1711	6.1361	6.4492	6.1197
2015	6.5356	6.6591	6.7985	6.8401	6.9243	7.0282	7.2145	7.4605	7.5783	7.4308	7.3895	7.4962	7.1130
2016	7.9095	8.1032	7.7984	7.7513	8.0627	8.3524	8.2827	8.2246	8.4882	8.3634	8.7205	8.9320	8.2491
2017	9.2040	8.7539	8.2912	8.0281	8.0565	7.7884	7.6093	7.5760	7.5887	7.9284	7.9534	7.9376	8.0596
2018	7.9137	7.7634	7.7791	7.6950	8.2217	8.5487	8.0041	7.8337	7.9115	7.8887	8.2811	8.1678	8.0007
2019	7.7865	7.8114	7.8431	7.7941	7.8601	7.9402	7.8315	8.0471	8.0466	7.9178	7.8190	7.7220	7.8683
2020	7.5651	7.5386	8.8101	9.7619	9.4611	8.9058	8.9999	8.8942	8.6497	8.4858	8.1382	7.9065	8.5931
2021	7.8358	7.9679	8.1740	7.9235	7.9427	7.9955	7.9610	7.9947	7.9494	8.1334	8.2040	8.2796	8.0301
2022	8.0969	8.1072	8.1840	7.9635	8.0622	8.0498	8.2101	7.9983	7.9388	7.9031	7.6469	7.6277	7.9824
2023	7.4268	7.2701	7.1815	7.0962	7.0030	6.8308	6.6738	6.6745	6.7701	7.0515	6.7676	6.6257	6.9476

¹/ Tipo de Cambio Real: proporciona una medida de valor del dólar en términos de su poder de compra. Se calcula multiplicando el tipo de cambio nominal por la razón del índice de precios de Estados Unidos y México. Año base 1996.

Fuente: Elaborado por el CEFP, con datos del Banco de México y de la Reserva Federal de Estados Unidos.

Cuadro II.6.3
Sobre o Subvaluación del Peso, 1980 - 2023
(porcentaje, promedio mensual y anual)

Año	Parte I												PROMEDIO ARITMÉTICO
	Enero	Febrero	Marzo	Abril	Mayo	Junio	Julio	Agosto	Septiembre	Octubre	Noviembre	Diciembre	
1980	32.51	33.69	34.39	35.22	35.49	36.67	39.88	41.75	42.13	42.92	43.58	45.36	38.63
1981	48.19	49.00	50.51	50.95	50.78	50.29	50.03	50.73	50.23	51.42	52.03	53.23	50.62
1982	57.91	34.12	-1.51	2.94	5.85	7.72	10.59	-14.87	-11.15	-6.83	-1.92	-5.22	6.47
1983	-12.60	-13.21	-12.27	-10.74	-10.67	-10.62	-9.64	-9.38	-9.91	-9.97	-7.56	-6.41	-10.25
1984	-3.76	-1.80	-0.40	0.79	1.32	2.16	2.62	2.72	2.90	3.91	5.16	7.09	1.89
1985	11.70	12.90	13.72	13.15	12.02	11.25	6.92	-5.59	-6.01	-7.41	-8.37	-9.55	3.73
1986	-9.69	-12.70	-15.96	-17.01	-17.74	-18.63	-21.02	-22.85	-25.31	-26.79	-27.04	-26.58	-20.11
1987	-26.20	-26.29	-26.85	-25.61	-25.06	-24.85	-23.25	-21.38	-20.72	-18.40	-16.81	-19.24	-22.89
1988	-15.61	-10.25	-7.42	-5.06	-3.55	-2.00	-0.79	-0.30	-0.40	0.03	1.28	3.23	-3.40
1989	4.57	4.21	3.41	2.95	2.47	2.18	1.68	1.22	0.63	0.43	0.40	2.41	2.21
1990	5.04	5.74	5.85	6.10	6.53	7.25	7.85	7.75	7.45	7.44	9.20	12.14	7.36
1991	13.84	15.19	16.20	16.77	17.08	17.48	17.87	17.86	18.04	18.76	21.07	23.82	17.83
1992	25.95	27.18	27.72	28.60	28.01	27.58	28.19	29.66	30.63	29.75	30.59	32.61	28.87
1993	33.97	35.07	34.98	35.94	35.34	35.97	36.52	37.36	38.08	38.01	36.72	39.87	36.49
1994	40.58	40.64	33.48	31.18	33.37	31.65	30.32	31.13	31.02	31.00	30.50	15.30	31.68
1995	-15.04	-14.46	-23.41	-12.32	-3.68	-4.98	-1.71	-1.17	-1.11	-5.25	-15.12	-12.31	-9.21
1996	-7.82	-5.97	-5.27	-1.62	0.48	0.59	0.75	3.37	4.26	3.31	1.58	5.40	-0.08
1997	8.41	10.41	9.13	10.99	12.05	12.32	14.03	16.32	17.56	17.72	12.32	16.10	13.11
1998	17.77	15.20	15.30	17.12	16.98	13.79	14.62	11.15	2.26	4.11	7.70	11.24	12.27
1999	11.54	13.98	17.57	21.82	23.65	22.12	24.85	24.84	26.22	24.13	26.75	28.10	22.13
2000	28.56	29.39	31.12	30.68	29.18	25.45	30.01	33.32	32.92	30.99	32.04	34.59	30.69
2001	30.00	30.29	31.97	35.89	38.61	39.48	38.59	39.85	36.68	37.99	40.94	42.55	36.90
2002	43.63	43.84	44.17	43.34	38.21	35.28	34.68	34.36	32.04	31.70	31.37	32.30	37.08

Continúa...

Año	Enero	Febrero	Marzo	Abril	Mayo	Junio	Julio	Agosto	Septiembre	Octubre	Noviembre	Diciembre	PROMEDIO ARITMÉTICO
2003	27.52	22.88	22.68	26.75	31.26	28.17	28.85	25.28	23.40	21.27	23.22	22.25	25.30
2004	26.14	25.27	25.05	22.01	18.28	19.48	18.99	20.48	20.27	21.52	22.41	25.13	22.09
2005	24.37	25.24	25.03	24.71	26.04	27.69	29.28	29.05	26.71	26.16	29.78	31.98	27.17
2006	32.40	33.43	30.07	25.48	23.68	20.17	24.07	26.20	26.96	28.82	29.99	30.91	27.68
2007	30.35	29.38	26.91	27.54	28.04	27.90	28.92	26.86	27.40	30.01	29.87	30.69	28.66
2008	29.84	31.50	31.87	33.93	33.62	34.43	35.67	39.02	33.75	15.32	13.56	12.85	28.78
2009	8.74	3.45	2.23	11.82	13.47	11.63	11.96	15.08	12.16	13.55	15.20	18.41	11.48
2010	19.69	18.91	22.56	25.66	20.44	20.13	19.33	20.51	19.80	24.33	26.58	26.21	22.02
2011	28.86	29.51	29.09	31.08	30.74	29.27	31.06	25.59	18.33	14.49	14.51	14.76	24.78
2012	17.17	23.32	22.89	19.38	14.71	11.89	17.69	19.26	21.02	22.76	22.14	24.86	19.76
2013	26.42	26.08	28.08	31.97	31.00	23.71	25.08	24.45	22.66	24.26	25.25	26.49	26.29
2014	25.34	24.34	24.57	25.32	25.64	25.29	25.78	24.75	24.72	23.15	23.85	17.84	24.21
2015	16.28	14.12	11.78	11.10	9.75	8.13	5.34	1.86	0.28	2.27	2.84	1.38	7.09
2016	-3.92	-6.22	-2.55	-1.96	-5.75	-9.02	-8.25	-7.60	-10.47	-9.13	-12.86	-14.92	-7.72
2017	-17.43	-13.19	-8.34	-5.34	-5.67	-2.43	-0.13	0.31	0.14	-4.15	-4.45	-4.26	-5.41
2018	-3.97	-2.11	-2.31	-1.24	-7.57	-11.10	-5.06	-2.99	-3.94	-3.67	-8.23	-6.96	-4.93
2019	-2.40	-2.71	-3.11	-2.50	-3.32	-4.29	-2.96	-5.56	-5.56	-4.02	-2.81	-1.59	-3.40
2020	0.45	0.81	-13.74	-22.15	-19.68	-14.67	-15.56	-14.56	-12.14	-10.45	-6.62	-3.88	-11.02
2021	-3.02	-4.62	-7.03	-4.09	-4.32	-4.95	-4.54	-4.94	-4.40	-6.57	-7.37	-8.21	-5.34
2022	-6.14	-6.26	-7.14	-4.57	-5.74	-5.59	-7.44	-4.99	-4.27	-3.84	-0.62	-0.37	-4.75
2023	2.33	4.53	5.82	7.09	8.52	11.25	13.87	13.86	12.25	7.77	12.29	14.70	9.52

1/ Sobre o subvaluación: es la diferencia porcentual entre el tipo de cambio nominal y el tipo de cambio teórico. Año base 1996.

Fuente: Elaborado por el CEFPE, con datos del Banco de México y de la Reserva Federal de Estados Unidos.

Tasa de Interés

Cuadro II.7.1
Cetes¹ (tasa de rendimiento nominal anual), 1982 - 2023
(tasa nominal. promedio mensual v anual)

Año	Enero	Febrero	Marzo	Abril	Mayo	Junio	Julio	Agosto	Septiembre	Octubre	Noviembre	Diciembre	PROMEDIO ARITMÉTICO
1982	n.d.	n.d.	n.d.	n.d.	n.d.	n.d.	n.d.	n.d.	53.32	36.23	38.98	49.10	44.41
1983	53.86	56.92	61.25	59.69	60.19	59.18	59.40	nd	n.d.	n.d.	n.d.	n.d.	58.64
1984	n.d.	n.d.	n.d.	n.d.	n.d.	n.d.	n.d.	n.d.	n.d.	n.d.	n.d.	n.d.	n.d.
1985	n.d.	48.26	55.29	57.77	56.08	61.98	65.54	69.31	65.35	61.95	64.12	71.65	61.57
1986	72.15	72.49	77.00	80.30	80.50	84.63	90.08	95.17	100.89	99.66	95.61	99.28	87.31
1987	96.74	96.71	95.05	92.97	91.50	91.64	91.26	90.22	89.93	90.20	103.94	122.04	96.02
1988	157.07	153.52	96.48	63.50	53.12	40.41	40.32	41.34	41.84	44.51	50.00	52.32	69.54
1989	50.78	49.15	47.79	50.09	51.83	56.68	47.03	34.76	34.35	37.92	38.99	40.55	44.99
1990	41.29	45.20	46.64	44.64	36.92	32.39	30.66	29.72	30.15	28.70	24.82	25.99	34.76
1991	23.64	23.15	22.04	21.12	19.77	17.74	18.47	16.71	17.55	17.87	16.62	16.65	19.28
1992	15.31	14.56	11.84	12.44	13.60	15.03	16.23	16.49	17.54	19.39	18.15	16.88	15.62
1993	16.72	17.73	17.47	16.17	15.04	15.50	13.85	13.68	13.71	13.13	14.38	11.78	14.93
1994	10.52	9.45	9.73	15.79	16.36	16.18	17.07	14.46	13.76	13.60	13.74	18.51	14.10
1995	37.25	41.69	69.54	74.75	59.17	47.25	40.94	35.14	33.46	40.29	53.16	48.62	48.44
1996	40.99	38.58	41.45	35.21	28.45	27.81	31.25	26.51	24.65	25.75	29.57	27.23	31.45
1997	23.55	19.80	21.66	21.35	18.42	20.17	18.80	18.93	18.02	17.92	20.16	18.85	19.80
1998	17.95	18.74	19.85	19.03	17.91	19.50	20.08	22.64	40.80	34.86	32.12	33.66	24.76
1999	32.13	28.76	23.47	20.29	19.89	21.08	19.78	20.54	19.71	17.87	16.96	16.45	21.41
2000	16.19	15.81	13.66	12.93	14.18	15.65	13.73	15.23	15.06	15.88	17.56	17.05	15.24
2001	17.89	17.34	15.80	14.96	11.95	9.43	9.39	7.51	9.32	8.36	7.43	6.29	11.30
2002	6.97	7.91	7.23	5.76	6.61	7.30	7.38	6.68	7.34	7.66	7.30	6.88	7.08
2003	8.27	9.04	9.17	7.86	5.25	5.20	4.57	4.45	4.73	5.11	4.99	6.06	6.23
2004	4.95	5.57	6.28	5.98	6.59	6.57	6.81	7.21	7.36	7.76	8.20	8.50	6.82
2005	8.60	9.15	9.41	9.63	9.75	9.63	9.61	9.60	9.21	8.91	8.71	8.22	9.20
2006	7.88	7.61	7.37	7.17	7.02	7.02	7.03	7.03	7.06	7.05	7.04	7.04	7.19
2007	7.04	7.04	7.04	7.01	7.01	7.20	7.19	7.20	7.21	7.20	7.44	7.44	7.17
2008	7.42	7.43	7.43	7.44	7.44	7.56	7.93	8.18	8.17	7.74	7.43	8.02	7.68
2009	7.59	7.12	7.03	6.05	5.29	4.98	4.59	4.49	4.48	4.51	4.51	4.50	5.43
2010	4.49	4.49	4.45	4.44	4.52	4.59	4.59	4.52	4.43	4.03	3.97	4.30	4.40
2011	4.14	4.04	4.27	4.28	4.31	4.37	4.14	4.05	4.23	4.36	4.35	4.34	4.24
2012	4.27	4.32	4.24	4.29	4.39	4.34	4.15	4.13	4.17	4.21	4.29	4.05	4.24
2013	4.15	4.19	3.98	3.82	3.72	3.78	3.85	3.84	3.64	3.39	3.39	3.29	3.75
2014	3.14	3.16	3.17	3.23	3.28	3.02	2.83	2.77	2.83	2.90	2.85	2.81	3.00
2015	2.67	2.81	3.05	2.97	2.98	2.96	2.99	3.04	3.10	3.02	3.02	3.14	2.98
2016	3.08	3.36	3.80	3.74	3.81	3.81	4.21	4.24	4.28	4.69	5.15	5.61	4.15
2017	5.83	6.06	6.32	6.50	6.56	6.82	6.99	6.94	6.99	7.03	7.02	7.17	6.68
2018	7.25	7.40	7.47	7.46	7.51	7.64	7.73	7.73	7.69	7.69	7.83	8.02	7.62
2019	7.95	7.93	8.02	7.78	8.07	8.25	8.14	8.01	7.72	7.66	7.47	7.12	7.84
2020	7.12	6.96	6.81	6.09	5.47	5.06	4.82	4.49	4.38	4.20	4.23	4.27	5.33
2021	4.22	4.12	4.05	4.07	4.06	4.02	4.32	4.46	4.55	4.84	5.05	5.29	4.42
2022	5.53	5.87	6.31	6.56	6.91	7.31	7.76	8.25	8.70	8.93	9.42	9.96	7.63
2023	10.61	10.92	11.23	11.29	11.32	11.16	11.22	11.16	11.08	11.08	10.89	11.21	11.10

1/ Certificado de la Tesorería de la Federación a 28 días; es una tasa de interés pasiva. Títulos de crédito al portador denominados en moneda nacional a cargo del Gobierno Federal.

n.d.: No disponible.

Fuente: Elaborado por el CFFP, con datos del Banco de México.

Cuadro II.7.2
Tasa de Interés Interbancaria de Equilibrio a 28 días, 1995 - 2023
(tasa nominal, promedio mensual y anual)

Año	Enero	Febrero	Marzo	Abril	Mayo	Junio	Julio	Agosto	Septiembre	Octubre	Noviembre	Diciembre	PROMEDIO ARITMÉTICO
1995	n.d.	n.d.	89.48	85.22	60.45	49.50	43.00	37.60	35.48	42.61	57.43	51.36	55.21
1996	42.66	40.11	42.93	36.61	30.31	30.11	33.49	29.36	26.82	28.68	32.28	29.92	33.61
1997	25.96	22.11	23.95	23.98	20.65	22.53	20.50	20.64	20.23	19.70	22.17	20.48	21.91
1998	19.74	20.52	21.69	20.55	19.90	21.47	21.88	25.78	42.04	37.65	34.78	36.69	26.89
1999	35.80	32.21	26.87	22.54	22.52	23.60	22.11	23.13	22.04	20.63	19.01	18.75	24.10
2000	18.55	18.15	15.77	14.74	15.92	17.44	15.13	16.62	16.77	17.38	18.64	18.39	16.96
2001	18.62	18.12	17.28	16.36	14.09	11.64	11.10	9.29	10.95	10.34	8.90	7.94	12.89
2002	7.97	8.99	8.47	6.85	7.73	8.42	8.34	7.61	8.37	8.67	8.33	8.26	8.17
2003	9.14	9.91	9.96	8.58	5.92	5.79	5.30	4.97	5.05	5.60	5.35	6.40	6.83
2004	5.36	5.79	6.49	6.17	6.95	7.02	7.11	7.50	7.78	8.05	8.60	8.93	7.15
2005	8.97	9.47	9.78	10.01	10.12	10.01	10.01	9.98	9.65	9.41	9.17	8.72	9.61
2006	8.41	7.97	7.68	7.51	7.32	7.33	7.31	7.30	7.31	7.31	7.30	7.34	7.51
2007	7.41	7.46	7.46	7.47	7.70	7.70	7.70	7.71	7.70	7.73	7.93	7.93	7.66
2008	7.93	7.93	7.93	7.94	7.93	8.00	8.28	8.56	8.66	8.68	8.73	8.74	8.28
2009	8.41	7.94	7.64	6.68	5.78	5.26	4.92	4.89	4.91	4.91	4.93	4.93	5.93
2010	4.91	4.92	4.92	4.94	4.94	4.94	4.92	4.90	4.90	4.87	4.87	4.89	4.91
2011	4.86	4.84	4.84	4.85	4.85	4.85	4.82	4.81	4.78	4.79	4.80	4.80	4.82
2012	4.79	4.78	4.77	4.74	4.76	4.76	4.78	4.79	4.80	4.82	4.84	4.84	4.79
2013	4.84	4.82	4.48	4.33	4.32	4.30	4.32	4.31	4.10	3.98	3.79	3.79	4.28
2014	3.78	3.79	3.80	3.81	3.80	3.43	3.30	3.30	3.29	3.29	3.29	3.30	3.52
2015	3.30	3.30	3.30	3.30	3.30	3.30	3.30	3.32	3.33	3.31	3.32	3.42	3.32
2016	3.56	3.75	4.06	4.06	4.08	4.10	4.56	4.59	4.61	5.11	5.34	5.84	4.47
2017	6.13	6.44	6.63	6.87	6.98	7.21	7.37	7.38	7.38	7.38	7.38	7.51	7.06
2018	7.64	7.78	7.83	7.84	7.85	7.93	8.10	8.11	8.11	8.12	8.25	8.41	8.00
2019	8.59	8.56	8.52	8.50	8.51	8.51	8.48	8.37	8.20	8.00	7.87	7.70	8.32
2020	7.53	7.39	7.10	6.54	6.00	5.65	5.23	4.97	4.72	4.53	4.50	4.49	5.72
2021	4.47	4.36	4.28	4.28	4.29	4.32	4.52	4.65	4.75	4.98	5.13	5.44	4.62
2022	5.72	6.02	6.33	6.73	7.01	7.42	8.04	8.50	8.89	9.56	10.00	10.53	7.90
2023	10.78	11.10	11.34	11.53	11.54	11.50	11.50	11.50	11.50	11.50	11.51	11.50	11.40

1/ Tasa de Interés Interbancaria de Equilibrio (TIIIE) a 28 días se determina por el Banco de México con base en cotizaciones presentadas por las instituciones de crédito. El procedimiento de cálculo de dicha tasa se establece en la circular 20 19/95 según lo publicado en el Diario Oficial de la Federación del 23 de marzo de 1995.
Fuente: Elaborado por el CEFPE, con datos del Banco de México.

Sector Energético

Cuadro II.8.1
Producción Nacional y Exportación de Petróleo Crudo, 1980-2023
(miles de barriles diarios)

Parte I

Año	Producción nacional de petróleo crudo (1)	Exportación de petróleo crudo (2)	Participación (%) (2/1)
1980	1,936	828	42.9
1981	2,312	1,098	47.5
1982	2,746	1,492	54.2
1983	2,666	1,537	57.7
1984	2,685	1,525	56.8
1985	2,630	1,439	54.7
1986	2,428	1,290	53.1
1987	2,541	1,345	53.0
1988	2,507	1,307	52.1
1989	2,513	1,278	50.8
1990	2,548	1,284	50.1
1991	2,676	1,367	51.2
1992	2,668	1,381	51.3
1993	2,676	1,345	50.0
1994	2,687	1,315	48.7
1995	2,619	1,311	49.9
1996	2,861	1,552	54.0
1997	3,025	1,731	56.9
1998	3,073	1,738	56.0
1999	2,909	1,551	53.0
2000	3,015	1,605	53.2
2001	3,130	1,757	56.1

Continúa...

Año	Producción nacional de petróleo crudo	Exportación de petróleo crudo	Participación (%)
	(1)	(2)	(2/1)
2002	3,180	1,716	54.0
2003	3,375	1,848	54.8
2004	3,385	1,874	55.3
2005	3,335	1,833	55.0
2006	3,258	1,789	54.9
2007	3,078	1,701	55.3
2008	2,793	1,407	50.4
2009	2,603	1,232	47.3
2010	2,579	1,358	52.7
2011	2,554	1,343	52.6
2012	2,549	1,268	49.8
2013	2,523	1,190	47.2
2014	2,430	1,142	47.0
2015	2,267	1,172	51.7
2016	2,154	1,194	55.4
2017	1,948	1,174	60.3
2018	1,813	1,184	65.3
2019	1,678	1,103	65.7
2020	1,660	1,120	67.5
2021	1,687	1,018	60.3
2022	1,686	953	56.5
2023¹	1,588	1,033	65.1

1/ Promedio hasta el mes de noviembre de 2023.

Fuente: Elaborado por el CEFP con base en datos de la Secretaría de Energía y PEMEX, Anuarios Estadísticos, varios años.

Cuadro II.8.2
Participación de las Exportaciones de Petróleo Crudo en las Exportaciones Totales, 1980-2023
(millones de dólares)

Parte I

Año	Exportación Total de Mercancías	Exportaciones de Petróleo Crudo	Participación (%)
1980	18,031.0	9,448.8	52.4
1981	23,307.3	13,305.2	57.1
1982	24,055.2	15,622.7	64.9
1983	25,953.1	14,793.1	57.0
1984	29,100.4	14,967.5	51.4
1985	26,757.3	13,308.8	49.7
1986	21,803.6	5,580.2	25.6
1987	27,599.5	7,877.0	28.5
1988	30,691.5	5,883.5	19.2
1989	35,171.0	7,291.8	20.7
1990	40,710.9	8,899.9	21.9
1991	42,687.5	7,286.2	17.1
1992	46,195.6	7,448.1	16.1
1993	51,886.0	6,441.0	12.4
1994	60,882.2	6,624.1	10.9
1995	79,541.6	7,479.6	9.4
1996	95,999.7	10,704.0	11.2
1997	110,431.5	10,340.1	9.4
1998	117,539.3	6,447.7	5.5
1999	136,361.8	8,829.5	6.5
2000	166,120.7	14,552.9	8.8
2001	158,779.7	11,927.7	7.5

Continúa...

Año	Exportación Total de Mercancías	Exportaciones de Petróleo Crudo	Participación (%)
2002	161,046.0	13,392.2	8.3
2003	164,766.4	16,676.3	10.1
2004	187,998.6	21,257.9	11.3
2005	214,233.0	28,329.4	13.2
2006	249,925.1	34,706.8	13.9
2007	271,875.3	37,937.5	14.0
2008	291,342.6	43,341.5	14.9
2009	229,703.6	25,605.4	11.1
2010	298,473.2	35,985.6	12.1
2011	349,433.4	49,379.0	14.1
2012	370,769.9	46,850.7	12.6
2013	380,015.1	42,711.7	11.2
2014	396,911.7	35,638.5	9.0
2015	380,549.8	18,451.1	4.8
2016	373,946.7	15,582.3	4.2
2017	410,043.0	20,030.4	4.9
2018	450,486.6	26,576.1	5.9
2019	460,445.2	22,484.6	4.9
2020	416,312.4	14,943.9	3.6
2021	494,240.2	24,388.1	4.9
2022	577,124.7	31,546.0	5.5
2023	544,605.2	25,203.7	4.6

Fuente: Elaborado por el CEFP con datos del Banco de México y PEMEX.

Cuadro II.8.3
Precios Internacionales del Petróleo, 1980-2023
(dólares por barril)

Parte I

Año	Mercado Mexicano de Exportación				Mercados Internacionales	
	Mezcla Mexicana de Exportación	Istmo	Maya	Olmeca ¹	WTI	Brent ¹
1980	31.05	33.30	28.39		37.87	
1981	33.18	36.23	30.76		36.17	
1982	28.81	32.89	25.33		32.67	
1983	26.46	29.57	23.99		30.41	30.24
1984	26.82	29.00	25.33		29.36	28.94
1985	25.38	27.21	24.05		28.00	27.57
1986	12.01	13.57	10.14		14.52	14.36
1987	16.00	17.52	15.20		19.17	18.37
1988	12.22	13.70	11.05		15.96	14.99
1989	15.62	17.15	14.36	18.73	19.69	18.21
1990	18.77	21.89	16.76	23.44	24.36	23.41
1991	14.57	18.11	12.25	20.07	21.49	19.95
1992	14.86	18.01	13.11	19.54	20.53	19.26
1993	13.21	15.81	11.44	16.95	18.42	16.99
1994	13.88	15.33	12.57	16.28	17.16	15.80
1995	15.72	16.66	14.41	17.51	18.46	17.05
1996	18.91	20.02	17.25	21.50	22.06	20.60
1997	16.51	18.19	14.65	19.52	20.52	19.07
1998	10.18	11.82	8.57	13.12	14.42	12.76
1999	15.70	17.46	14.13	17.85	19.21	17.83

Continúa...

Año	Mercado Mexicano de Exportación				Mercados Internacionales	
	Mezcla Mexicana de Exportación	Istmo	Maya	Olmeca ¹	WTI	Brent ¹
2000	24.63	27.87	22.99	29.00	29.95	28.27
2001	18.57	22.27	17.19	23.96	19.84	19.01
2002	21.58	23.48	20.89	24.87	26.16	25.01
2003	26.51	28.08	24.13	29.32	34.03	31.49
2004	22.88	38.04	29.82	39.34	28.93	26.13
2005	45.34	53.11	40.61	53.91	56.62	54.33
2006	55.78	57.29	51.10	64.67	66.10	64.92
2007	61.97	69.92	60.38	70.89	72.49	73.07
2008	85.52	81.09	82.92	99.37	99.64	97.13
2009	57.31	63.38	56.22	65.79	61.83	61.80
2010	72.08	78.63	70.65	79.58	79.46	79.96
2011	100.93	106.22	98.97	109.84	94.88	112.27
2012	102.14	107.28	99.99	109.39	94.11	111.94
2013	98.81	104.69	96.89	107.92	98.05	109.56
2014	85.48	93.39	83.75	93.54	92.94	99.82
2015	43.12	49.28	41.13	51.46	48.94	53.76
2016	35.65	37.72	35.30	39.71	43.39	45.10
2017	61.34	64.54	61.41	0.00	50.82	54.64
2018	61.41	64.54	61.47	0.00	64.89	71.61
2019	55.53	57.12	55.75	0.00	56.87	64.05
2020	36.24	37.60	36.63	0.00	39.41	43.17
2021	65.78	67.44	65.51	0.00	68.00	70.85
2022	89.35	92.16	88.21	0.00	94.28	98.68
2023	70.98	72.88	69.58	81.19	77.58	82.17

1/ Este tipo de crudo se comenzó a producir a partir de la fecha en que se reporta.

Fuente: Elaborado por el CEFP con datos de la Secretaría de Energía, PEMEX y Energy Information

Cuadro II.8.4 Producción de Gas Natural, 1980-2023

Parte I

Año	Millones de pies cúbicos diarios, promedio	Tasa anual de crecimiento
1980	3,548.0	21.64
1981	4,060.8	14.45
1982	4,246.4	4.57
1983	4,053.6	-4.54
1984	3,752.6	-7.43
1985	3,603.8	-3.97
1986	3,431.1	-4.79
1987	3,498.3	1.96
1988	3,478.3	-0.57
1989	3,571.7	2.69
1990	3,651.5	2.23
1991	3,633.5	-0.49
1992	3,583.6	-1.37
1993	3,576.5	-0.20
1994	3,624.6	1.34
1995	3,759.2	3.71
1996	4,194.9	11.59
1997	4,467.1	6.49
1998	4,790.7	7.24
1999	4,790.5	0.00

Continúa...

54

Año	Millones de pies cúbicos diarios, promedio	Tasa anual de crecimiento
2000	4,679.0	-2.33
2001	4,510.7	-3.60
2002	4,423.0	-1.94
2003	4,498.4	1.71
2004	4,572.9	1.66
2005	4,818.0	5.36
2006	5,356.1	11.17
2007	6,058.5	13.11
2008	6,918.6	14.20
2009	7,030.7	1.62
2010	7,020.0	-0.15
2011	6,594.1	-6.07
2012	6,384.7	-3.17
2013	6,370.3	-0.23
2014	6,531.9	2.54
2015	6,401.0	-2.00
2016	5,792.5	-9.51
2017	5,068.0	-12.51
2018	4,846.9	-4.36
2019	4,894.2	0.98
2020	4,851.9	-0.86
2021	4,746.3	-2.17
2022	4,767.9	0.45
2023	4,967.0	4.18

FUENTE: Elaborado por el CEFP con datos de la Secretaría de Energía y PEMEX, Anuarios Estadísticos, varios años.

Cuadro II.8.5
Elaboración de Productos Petrolíferos, 1980-2023
(miles de barriles diarios, promedio)

Parte I

Año	Total	Gas Licuado	Gasolinas	Turbosina	Diesel	Combustóleo	Otros¹
1980	1,140	120	328	28	244	308	112
1981	1,260	136	361	29	270	347	118
1982	1,237	151	348	31	231	350	127
1983	1,248	155	355	27	224	350	137
1984	1,326	155	363	34	233	375	166
1985	1,381	167	366	34	246	398	170
1986	1,353	183	371	35	243	405	116
1987	1,403	193	379	41	232	424	133
1988	1,403	207	385	45	206	421	140
1989	1,380	216	369	44	232	416	103
1990	1,486	242	408	51	259	425	101
1991	1,510	249	412	62	276	413	98
1992	1,514	243	402	65	278	407	119
1993	1,551	254	416	72	267	419	123
1994	1,595	267	428	74	284	420	122
1995	1,531	257	421	70	255	417	111
1996	1,512	249	415	62	270	418	98
1997	1,451	215	386	56	275	426	93
1998	1,525	225	410	57	290	446	97
1999	1,531	232	441	58	280	428	92
2000	1,450	229	393	55	265	423	85
2001	1,473	233	390	57	282	436	75

Continúa...

Año	Total	Gas Licuado	Gasolinas	Turbosina	Diesel	Combustóleo	Otros¹
2002	1,481	236	399	57	267	450	73
2003	1,556	246	446	60	308	397	100
2004	1,588	254	468	62	325	368	112
2005	1,555	247	456	63	318	351	120
2006	1,546	241	457	65	328	325	130
2007	1,512	226	456	66	334	301	128
2008	1,491	209	452	64	344	289	134
2009	1,525	209	472	57	337	316	134
2010	1,416	212	425	52	290	322	116
2011	1,379	209	401	56	274	307	131
2012	1,405	204	418	57	300	273	153
2013	1,457	206	437	61	313	269	170
2014	1,385	205	422	53	287	259	159
2015	1,267	174	381	48	275	237	152
2016	1,119	159	325	43	216	228	148
2017	915	145	257	41	154	217	102
2018	741	122	207	35	117	185	75
2019	726	108	204	29	130	150	106
2020	691	100	186	17	114	176	98
2021	806	92	233	28	118	244	91
2022	915	92	271	33	146	258	114
2023	897	102	252	36	135	260	114

1/ Incluye asfaltos, lubricantes, parafinas, grasas, aeroflex 1 y 2, gasóleo de vacío, extracto furfural, coque, gas seco y combustible industrial.

Fuente: Elaborado por el CEFP con datos de Pemex, Anuarios Estadísticos, varios años.

Cuadro II.8.6
Generación Bruta de Energía Eléctrica por Tipo de Planta, 1980-2023
(Gigawatts/Hora, promedio)

Parte I

Año	Total sector paraestatal	Termoeléctrica						Dual	Hidroeléctrica	Geotérmica	Carboeléctrica	Nucleoeléctrica	Eólica
		Total	Vapor	Turbogas	Combustión interna	Ciclo combinado							
1980	61,868	44,213	37,012	3,623	311	3,267	-	16,740	915	0	-	-	
1981	67,879	42,436	35,527	3,202	251	3,456	-	24,446	964	33	-	-	
1982	73,225	47,922	40,025	2,438	187	5,272	-	22,729	1,296	1,278	-	-	
1983	74,831	50,471	44,822	1,261	107	4,281	-	20,583	1,353	2,424	-	-	
1984	79,507	51,503	46,342	939	100	4,122	-	23,448	1,424	3,132	-	-	
1985	85,352	53,772	48,322	853	43	4,554	-	26,087	1,641	3,852	-	-	
1986	89,383	59,776	53,247	600	63	5,866	-	19,876	3,394	6,337	-	-	
1987	96,310	66,403	58,298	602	63	7,440	-	18,200	4,418	7,289	-	-	
1988	101,905	68,431	60,838	474	73	7,046	-	20,778	4,661	8,035	-	-	
1989	110,101	72,964	65,087	629	98	7,150	-	24,200	4,675	7,890	372	-	
1990	114,325	75,152	66,916	669	80	7,487	-	23,338	5,124	7,774	2,937	-	
1991	118,412	78,921	70,328	659	186	7,748	-	21,737	5,435	8,077	4,242	-	
1992	121,697	77,561	69,829	281	237	7,214	-	26,095	5,804	8,318	3,919	-	
1993	126,566	79,022	68,339	277	277	7,981	2,148	26,235	5,877	10,500	4,931	-	
1994	137,522	94,597	77,023	456	249	9,099	7,770	20,048	5,598	13,036	4,239	4	
1995	142,344	86,219	68,948	455	364	10,399	6,053	27,528	5,669	14,479	8,433	6	
1996	151,889	89,100	74,805	440	419	10,661	2,775	31,442	5,729	17,735	7,878	5	
1997	161,385	101,454	82,103	657	460	11,233	7,001	26,430	5,466	17,575	10,456	4	
1998	170,980	113,480	86,204	1,086	316	13,182	12,692	24,616	5,657	17,955	9,266	6	
1999	180,840	114,244	85,105	1,999	381	15,526	11,233	32,714	5,623	18,250	10,002	7	
2001	192,523	131,215	90,394	5,456	468	20,787	14,110	28,436	5,568	18,568	8,727	9	
2002	200,362	144,198	79,300	6,395	555	44,069	13,879	24,862	5,398	16,152	9,747	7	

Continúa...

Año	Total sector paraestatal	Termoeléctrica						Dual	Hidroeléctrica	Geotérmica	Carboeléctrica	Nucleoeléctrica	Eólica
		Total	Vapor	Turbogas	Combustión interna	Ciclo combinado							
2003	202,596	149,373	73,743	6,934	755	54,082	13,859	19,753	6,282	16,681	10,502	5	
2004	207,019	148,282	66,334	2,772	610	70,652	7,915	25,076	6,577	17,883	9,194	6	
2005	217,159	153,059	65,077	1,358	780	71,569	14,275	27,611	7,299	18,380	10,805	5	
2006	223,564	157,731	51,931	1,523	854	89,548	13,875	30,305	6,685	17,931	10,866	45	
2007	230,927	167,711	49,482	2,666	1,139	101,049	13,375	27,042	7,404	18,101	10,421	248	
2008	234,096	160,301	43,325	2,802	1,234	106,056	6,883	38,892	7,056	17,789	9,804	255	
2009	233,472	172,650	43,112	3,735	1,241	112,264	12,299	26,445	6,740	16,886	10,501	249	
2010	241,491	175,603	40,570	3,396	1,242	114,818	15,578	36,738	6,618	16,485	5,879	166	
2011	257,884	186,976	47,869	4,125	1,131	118,455	15,396	35,796	6,507	18,158	10,089	357	
2012	260,498	195,125	53,918	6,217	1,150	117,606	16,234	31,317	5,817	17,724	8,770	1,744	
2013	257,860	194,675	47,167	3,842	1,499	126,583	15,584	27,444	6,070	16,044	11,800	1,814	
2014	258,256	184,899	33,481	2,878	1,466	130,907	16,167	38,145	6,000	17,446	9,677	2,077	
2015	261,067	180,624	35,673	5,281	1,708	134,487	3,475	30,051	6,291	30,124	11,577	2,387	
2016	263,153	180,732	36,834	5,893	1,882	136,124	0	29,138	6,033	34,208	10,567	2,462	
2017	257,417	177,793	41,547	5,990	1,848	128,407	0	30,078	5,925	30,752	10,883	1,976	
2018	258,685	177,840	37,964	6,852	1,946	131,078	0	30,545	5,248	29,345	13,555	2,142	
2019	250,395	186,564	36,279	8,464	1,678	140,143	0	22,237	5,245	23,233	11,190	1,916	
2020	224,573	167,756	19,969	5,399	1,725	140,663	0	25,540	4,718	13,472	11,178	1,900	
2021	224,163	163,334	19,830	6,473	1,356	135,675	n.d.	33,137	4,404	9,408	11,923	1,949	
2022	238,093	171,572	17,657	7,206	1,156	145,553	n.d.	34,110	4,543	15,186	10,850	1,824	
2023*	253,205	199,431	29,336	8,292	2,656	159,147	8,475	19,568	4,321	6,832	12,386	N/D	

* Generación Bruta de CFE más Productores Independientes de Energía (PIE's) por tecnología.

n.d.: No disponible.

Fuente: Elaborado por el CEFP con datos de INEGI y Secretaría de Energía, Compendio Estadístico del Sector Energía, 1980-2024.

Cuadro II.8.7
Capacidad Instalada de Energía Eléctrica del Sector Paraestatal ,1980-2022^{1/}
(Megawatts)

Parte I

Año	Total Sector Paraestatal (SEN)	Termoeléctrica	Hidroeléctrica	Geotermoeléctrica	Carboeléctrica	Nucleoeléctrica	Eólica
1980	14,625	8,483	5,992	150			
1981	17,396	10,366	6,550	180	300	-	-
1982	18,390	11,335	6,550	205	300	-	-
1983	19,004	11,667	6,532	205	600	-	-
1984	19,360	12,023	6,532	205	600	-	-
1985	20,807	12,950	6,532	425	900	-	-
1986	21,266	13,299	6,532	535	900	-	-
1987	23,145	13,749	7,546	650	1,200	-	-
1988	23,554	13,955	7,749	650	1,200	-	-
1989	24,439	14,779	7,760	700	1,200	-	-
1990	25,293	14,914	7,804	700	1,200	675	-
1991	26,797	16,271	7,931	720	1,200	675	-
1992	27,068	16,532	7,931	730	1,200	675	-
1993	33,572	22,086	8,171	740	1,900	675	-
1994	36,018	23,567	9,121	753	1,900	675	1.6
1995	33,037	19,395	9,329	753	2,250	1,309	1.6
1996	34,791	20,102	10,034	744	2,600	1,309	1.6
1997	34,815	20,120	10,034	750	2,600	1,309	1.6
1998	35,255	20,895	9,700	750	2,600	1,309	1.6
1999	35,666	21,327	9,619	750	2,600	1,368	2.2
2000	36,696	22,255	9,619	855	2,600	1,365	2.2
2001	38,519	24,094	9,619	838	2,600	1,365	2.2

Continúa...

Año	Total Sector Paraestatal (SEN)	Termoeléctrica	Hidroeléctrica	Geotermoeléctrica	Carboeléctrica	Nucleoeléctrica	Eólica
2002	41,184	24,659	9,615	843	2,600	1,365	2.2
2003	44,561	27,919	9,615	960	2,600	1,365	2.2
2004	46,552	28,995	10,530	960	2,600	1,365	2.2
2005	46,534	28,971	10,536	960	2,600	1,365	2.2
2006	48,769	31,176	10,566	960	2,600	1,365	2.2
2007	51,029	32,575	11,343	960	2,600	1,365	85.5
2008	51,105	32,648	11,343	965	2,600	1,365	85.3
2009	51,686	33,188	11,383	965	2,600	1,365	85.3
2010	52,945	33,649	11,503	965	2,600	1,365	85.3
2011	51,931	32,762	11,453	887	2,600	1,365	86.8
2012	52,539	32,638	11,498	812	2,600	1,610	597.6
2013	53,497	33,782	11,509	823	2,600	1,400	597.6
2014	54,379	33,916	12,269	813	2,600	1,400	597.2
2015	54,853	34,358	12,028	874	5,378	1,510	699.2
2016	55,564	34,907	12,092	874	5,378	1,608	699.2
2017	55,891	35,200	12,125	874	5,378	1,608	699.2
2018	55,265	34,575	12,125	874	5,378	1,608	698.6
2019	57,872	37,097	12,125	874	5,463	1,608	698.6
2020	59,004	38,184	12,125	918	5,463	1,608	698.6
2021	60,079	39,227	12,125	951	5,463	1,608	698.6
2022	61,426	40,574	12,125	951	5,463	1,608	698.6

1/ Se refiere a la capacidad efectiva, es decir, la capacidad total máxima posible de salida de cada planta durante varias horas continuas de operación.

SEN: Sistema Eléctrico Nacional, constituido por la Comisión Federal de Electricidad y Luz y Fuerza del Centro.

FUENTE: Elaborado por el CEFP con datos de la Secretaría de Energía, Compendio Estadístico del Sector Energía, 1980-2000; CFE y LFC.

III. Sector Externo

Cuadro III.1.1
Balanza de Pagos: Cuenta Corriente y de Capital, 2006 - 2023
(Nueva Presentación)
(millones de dólares)

Concepto	2006	2007	2008	2009	2010	2011	2012	2013	2014
Cuenta Corriente	-3,229.7	-9,310.9	-16,340.8	-7,084.5	-3,753.9	-10,543.6	-17,695.2	-31,778.4	-24,852.0
Balanza de bienes y servicios	-13,991.0	-18,695.8	-26,869.5	-14,820.3	-13,623.6	-15,980.6	-14,581.1	-15,907.5	-16,563.5
A.1.1 Balanza de bienes	-6,312.2	-10,311.4	-17,615.0	-4,925.6	-2,942.9	-1,205.1	291.2	-909.2	-2,795.2
A.1.2 Balanza de servicios	-7,678.8	-8,384.4	-9,254.6	-9,894.8	-10,680.7	-14,775.5	-14,872.3	-14,998.3	-13,768.2
Balanza Turística	4,068.3	4,457.5	4,802.0	4,305.4	4,736.8	4,036.9	4,290.7	4,826.6	6,602.6
Balanza de ingreso primario	-15,359.5	-17,669.4	-15,993.1	-14,749.3	-12,707.9	-18,898.1	-26,609.3	-38,726.3	-32,682.9
Balanza de ingreso secundario	26,120.8	27,054.2	26,521.8	22,485.1	22,577.5	24,335.0	23,495.3	22,855.4	24,394.3
I.1 Crédito (A+B+C+D)	305,594.2	331,750.8	352,011.3	279,230.6	353,296.7	408,581.3	429,767.7	442,844.6	464,878.6
A. Bienes	250,319.0	272,293.0	291,886.3	229,975.0	298,859.8	350,004.1	371,441.8	380,729.0	397,651.5
Exportaciones de mercancías	249,925.1	271,875.3	291,342.6	229,703.6	298,473.1	349,433.4	370,769.9	380,015.1	396,913.6
Bienes adquiridos en puertos por medios de transporte	393.9	417.7	543.7	271.5	386.7	570.7	671.9	713.9	737.8
B. Servicios	20,421.2	22,987.8	24,351.3	20,843.2	22,120.2	23,590.3	24,715.6	27,401.8	31,256.4
Transporte	3,216.7	3,826.5	4,459.8	3,664.7	4,148.1	4,755.2	5,182.0	5,095.7	5,261.4
Viajes	12,176.6	12,919.0	13,369.7	11,512.7	11,991.7	11,868.8	12,739.4	13,949.0	16,208.4
Servicios de seguros y pensiones	1,262.8	1,999.1	2,010.4	1,593.9	1,830.9	2,262.1	2,014.9	2,793.3	3,553.9
Servicios financieros	383.6	470.9	463.8	393.8	409.1	419.1	417.5	424.3	395.4
Otros	1,772.3	2,011.9	2,366.1	2,177.8	2,295.5	2,429.1	2,590.2	2,958.8	3,367.2
C. Ingreso primario	8,645.5	9,308.1	9,123.7	5,866.9	9,653.2	10,228.7	9,705.9	10,835.6	10,511.1
Utilidades y dividendos	823.6	625.4	1,505.5	2,026.5	6,566.6	6,904.3	6,779.1	8,076.3	7,331.6
Utilidades	652.6	496.6	384.8	128.3	3,918.4	2,830.7	4,161.3	5,030.4	4,584.5
Dividendos	171.0	128.9	1,120.7	1,898.2	2,648.2	4,073.7	2,617.7	3,045.9	2,747.1
Intereses	6,844.6	7,861.2	6,718.6	3,066.0	2,305.7	2,677.9	2,152.5	1,870.8	2,022.4
Remuneración de empleados	976.0	821.0	896.5	769.4	776.4	642.7	770.3	886.1	1,154.8
Otros	1.4	0.4	3.1	4.9	4.5	3.7	4.0	2.4	2.3
D. Ingreso secundario	26,208.4	27,162.0	26,650.0	22,545.5	22,663.4	24,758.3	23,904.4	23,878.2	25,459.7
Remesas	25,566.8	26,695.9	26,185.2	22,123.7	21,991.3	23,547.3	23,286.3	23,090.0	24,401.8
Otros	641.6	466.0	464.8	421.7	672.1	1,210.9	618.2	788.2	1,057.9

Continúa...

Concepto	2015	2016	2017	2018	2019	2020	2021	2022	2023
Cuenta Corriente	-31,535.7	-25,282.3	-21,403.8	-25,931.8	-3,871.2	26,905.3	-4,493.4	-17,667.1	-5,715.7
Balanza de bienes y servicios	-25,807.8	-23,667.3	-22,669.8	-27,610.8	-4,265.7	21,711.7	-23,127.9	-42,530.1	-24,515.4
A.1.1 Balanza de bienes	-14,612.4	-13,081.5	-10,983.8	-13,767.6	5,167.5	34,150.6	-10,730.1	-27,078.4	-5,542.4
A.1.2 Balanza de servicios	-11,195.3	-10,585.8	-11,686.0	-13,843.2	-9,433.2	-12,438.9	-12,397.8	-15,451.7	-18,973.0
Balanza Turística	7,635.6	9,346.7	10,496.2	11,296.8	14,692.3	7,521.1	14,618.8	20,963.3	21,548.6
Balanza de ingreso primario	-30,794.4	-29,456.7	-29,700.8	-32,588.0	-36,749.2	-36,958.5	-33,944.0	-33,820.0	-44,324.5
Balanza de ingreso secundario	25,066.5	27,841.6	30,966.8	34,267.0	37,143.7	42,152.1	52,578.5	58,683.0	63,124.2
I.1 Crédito (A+B+C+D)	447,183.2	445,188.6	490,550.8	540,119.6	558,111.1	497,953.0	600,998.7	708,586.1	734,605.5
A. Bienes	380,982.5	374,310.5	409,806.2	451,082.2	460,939.6	417,322.8	495,274.5	578,223.3	593,579.9
Exportaciones de mercancías	380,556.1	373,953.6	409,432.6	450,712.7	460,603.9	417,170.7	494,949.3	577,735.4	593,011.6
Bienes adquiridos en puertos por medios de transporte	426.4	356.9	373.6	369.5	335.7	152.1	325.2	487.9	568.2
B. Servicios	32,826.1	34,110.4	38,044.3	40,220.9	44,162.6	28,536.4	42,439.7	52,161.1	55,732.4
Transporte	5,413.9	5,172.3	5,528.4	6,434.7	6,920.2	4,846.9	7,231.6	8,346.2	8,502.4
Viajes	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	10,995.6	19,765.4	28,016.8	30,809.5
Servicios de seguros y pensiones	3,171.4	2,502.4	3,741.8	3,284.8	3,119.7	3,087.5	3,617.9	3,806.0	4,267.0
Servicios financieros	376.5	395.1	458.1	532.6	573.2	666.8	744.4	755.5	716.6
Otros	3,670.0	3,896.4	4,502.0	4,608.0	5,407.6	5,654.8	7,313.8	7,530.0	7,875.2
C. Ingreso primario	7,419.4	8,048.8	10,706.9	13,532.5	14,914.9	9,226.1	9,870.8	18,563.8	21,038.2
Utilidades y dividendos	3,430.5	2,980.8	4,724.9	5,375.2	6,169.5	4,932.8	5,923.2	9,721.2	7,313.6
Utilidades	1,978.8	1,822.9	3,150.5	4,575.2	5,355.2	4,418.8	4,164.7	8,548.7	6,341.9
Dividendos	1,451.7	1,157.9	1,574.4	800.0	814.3	514.0	1,758.5	1,172.5	971.6
Intereses	2,537.3	3,365.9	3,997.6	6,058.9	6,156.0	2,015.0	1,397.2	6,246.9	10,801.9
Remuneración de empleados	1,448.4	1,697.7	1,980.0	2,091.2	2,583.0		2,544.4	2,589.9	2,919.2
Otros	3.2	4.3	4.4	7.3	6.3	4.5	6.0	5.9	3.6
D. Ingreso secundario	25,955.2	28,718.9	31,993.4	35,283.9	38,094.0	42,867.7	53,413.7	59,637.9	64,255.1
Remesas	25,376.5	27,631.1	30,942.9	34,435.1	37,250.5	41,703.9	52,522.6	58,867.8	63,319.8
Otros	578.7	1,087.8	1,050.5	848.8	843.6	1,163.7	891.1	770.1	935.3

Continúa...

Concepto	2006	2007	2008	2009	2010	2011	2012	2013	2014
I.2 Débito (A+B+C+D)	308,823.9	341,061.7	368,352.1	286,315.1	357,050.6	419,124.9	447,462.9	474,623.0	489,730.7
A. Bienes	256,631.3	282,604.4	309,501.3	234,900.6	301,802.7	351,209.1	371,150.6	381,638.2	400,446.7
Importaciones de mercancías	256,058.4	281,949.0	308,603.3	234,385.0	301,481.8	350,842.9	370,751.6	381,210.2	399,984.3
Bienes adquiridos en puertos por medios de transporte	572.9	655.3	898.0	515.6	320.9	366.3	399.0	428.0	462.3
B. Servicios	28,100.0	31,372.2	33,605.9	30,738.0	32,800.9	38,365.8	39,587.9	42,400.1	45,024.6
Transporte	8,939.5	9,936.0	11,865.4	9,303.2	10,568.9	12,139.2	12,083.6	12,703.6	14,676.5
Viajes	8,108.3	8,461.6	8,567.7	7,207.3	7,254.9	7,831.9	8,448.7	9,122.4	9,605.8
Servicios de seguros y pensiones	1,977.0	2,763.7	2,732.3	3,199.3	2,625.6	4,086.4	3,848.2	4,834.9	4,219.9
Servicios financieros	2,008.3	2,344.4	2,325.5	2,340.2	2,532.4	2,733.7	2,659.3	2,833.1	2,954.2
Otros servicios empresariales	2,480.5	2,948.4	3,264.2	3,692.0	4,084.5	5,054.2	5,318.7	5,336.3	5,881.3
C. Ingreso primario (renta)	24,005.0	26,977.4	25,116.8	20,616.2	22,361.1	29,126.7	36,315.2	49,561.9	43,194.0
Utilidades y dividendos	10,551.8	13,891.5	12,273.5	9,219.3	10,043.6	14,451.1	19,393.3	30,551.0	22,675.8
Utilidades	8,102.9	8,510.0	9,328.9	5,365.2	5,305.8	10,756.3	10,664.1	18,496.6	18,036.7
Dividendos	2,448.9	5,381.5	2,944.7	3,854.1	4,737.8	3,694.8	8,729.2	12,054.4	4,639.0
Intereses	13,452.9	13,085.1	12,840.9	11,395.1	12,315.7	14,672.7	16,920.7	19,009.6	20,517.0
Sector público	8,049.7	7,907.2	7,849.2	6,194.0	7,034.2	8,972.1	11,033.5	12,731.1	13,344.7
Sector privado	5,403.2	5,177.9	4,991.7	5,201.1	5,281.5	5,700.6	5,887.3	6,278.5	7,172.3
Otros	0.2	0.9	2.4	1.7	1.8	2.9	1.1	1.2	1.2
D. Ingreso secundario (transferencia)	87.7	107.7	128.2	60.4	85.9	423.2	409.2	1,022.8	1,065.4
Remesas	0.0	0.0	0.0	0.0	0.0	0.0	0.0	748.8	715.2
Otros	87.7	107.7	128.2	60.4	85.9	423.2	409.2	274.0	350.2
II. Cuenta de capital	-668.4	-438.5	-360.7	-1,363.7	-167.4	-308.1	-177.1	1,925.8	10.4
Crédito	34.3	56.4	97.0	55.1	48.2	51.6	70.8	2,511.6	263.8
Débito	702.7	494.9	457.7	1,418.9	215.6	359.7	247.9	585.8	253.4

Continúa...

Concepto	2015	2016	2017	2018	2019	2020	2021	2022	2023
I.2 Débito (A+B+C+D)	478,718.9	470,470.9	511,954.6	566,051.4	561,982.3	471,047.7	605,492.2	726,253.2	740,321.1
A. Bienes	395,594.9	387,392.0	420,790.0	464,849.9	455,772.1	383,172.2	506,004.6	605,301.7	599,122.3
Importaciones de mercancías	395,253.9	387,087.5	420,394.6	464,302.4	455,241.6	382,985.9	505,703.1	604,614.6	598,475.4
Bienes adquiridos en puertos por medios de transporte	341.0	304.5	395.4	547.5	530.5	186.3	301.5	687.1	646.9
B. Servicios	44,021.4	44,696.1	49,730.3	54,064.1	53,595.8	40,975.3	54,837.5	67,612.8	74,705.4
Transporte	12,816.5	13,183.0	14,985.3	15,964.2	15,361.8	12,652.5	20,826.6	26,402.2	28,628.5
Viajes	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,474.5	5,146.6	7,053.5	9,260.8
Servicios de seguros y pensiones	4,338.7	3,918.6	4,952.2	4,850.8	6,272.8	5,561.4	6,599.2	6,964.6	8,318.5
Servicios financieros	2,937.9	3,123.9	3,205.6	4,308.4	4,174.0	3,643.6	3,635.8	3,458.2	3,595.8
Otros servicios empresariales	5,715.0	5,666.4	6,373.4	7,051.9	6,748.2	6,609.0	7,405.0	11,545.9	10,999.3
C. Ingreso primario (renta)	38,213.8	37,505.5	40,407.7	46,120.5	51,664.1	46,184.6	43,814.8	52,383.9	65,362.6
Utilidades y dividendos	18,474.7	17,361.7	18,946.6	23,227.5	25,207.3	21,950.6	21,421.3	28,005.3	34,341.7
Utilidades	11,955.4	10,682.5	11,981.2	13,313.0	18,179.0	16,135.4	12,913.1	16,202.3	26,630.6
Dividendos	6,519.2	6,679.1	6,965.4	9,914.6	7,028.3	5,815.1	8,508.2	11,803.0	7,711.1
Intereses	19,736.5	20,138.3	21,449.8	22,881.2	26,442.3	24,222.8	22,389.8	24,366.6	31,004.5
Sector público	13,007.9	12,842.8	13,151.1	13,168.2	14,254.1	13,234.4	13,697.2	13,751.1	16,826.0
Sector privado	6,728.7	7,295.5	8,298.7	9,712.9	12,188.2	10,988.4	8,692.7	10,615.4	14,178.6
Otros	2.7	5.5	11.3	11.8	14.5	11.2	3.7	11.9	16.4
D. Ingreso secundario (transferencia)	888.7	877.3	1,026.6	1,016.9	950.3	715.5	835.2	954.9	1,130.8
Remesas	632.1	544.0	635.2	742.2	787.4	647.4	767.2	883.2	1,055.7
Otros	256.5	333.3	391.4	274.7	162.9	68.1	68.0	71.7	75.2
II. Cuenta de capital	-101.7	34.6	149.5	-65.0	-55.9	-10.6	-46.9	-76.3	27.7
Crédito	206.8	322.7	449.8	236.6	298.9	259.8	218.3	237.6	393.4
Débito	308.5	288.1	300.3	301.6	354.7	270.4	265.2	313.9	365.7

Fuente: Elaborado por el CEFP con datos de Banxico.

Cuenta Financiera de la Balanza de Pagos, 2006 - 2023
(Nueva Presentación)
(millones de dólares)

Parte III-1

Concepto	2006	2007	2008	2009	2010	2011	2012	2013	2014
III. Cuenta financiera	-9,110.0	-12,533.5	-23,973.6	-13,157.4	-28,482.7	-23,857.9	-27,901.3	-36,489.3	-34,739.6
i. Inversión directa (A - B)	-15,451.0	-22,687.6	-29,065.2	-7,989.1	-12,629.8	-12,322.0	543.2	-32,895.8	-22,844.1
A. Adquisición neta de activos financieros	6,675.7	8,332.0	688.0	11,663.1	17,895.4	11,572.8	18,774.8	18,031.6	5,594.2
Participaciones de capital y participaciones en fondos de inversión	5,485.5	6,201.5	918.7	8,744.8	12,970.9	8,256.0	9,365.1	10,383.0	8,362.8
Participaciones de capital distintas de reinversión de utilidades	4,833.0	5,704.9	533.9	8,616.5	9,052.4	5,425.3	5,203.7	5,352.5	3,778.2
Reinversión de utilidades	652.6	496.6	384.8	128.3	3,918.4	2,830.7	4,161.3	5,030.4	4,584.5
Instrumentos de deuda	1,190.2	2,130.5	-230.7	2,918.3	4,924.5	3,316.8	9,409.7	7,648.7	-2,768.6
B. Pasivos netos incurridos	22,126.8	31,019.6	29,753.2	19,652.2	30,525.2	23,894.8	18,231.6	50,927.4	28,438.3
Participaciones de capital y participaciones en fondos de inversión	15,073.8	26,537.0	22,383.0	16,374.2	20,942.6	20,455.5	14,980.2	40,535.2	23,799.5
Participaciones de capital distintas de reinversión de utilidades (IED)	6,970.9	18,027.0	13,054.1	11,008.9	15,636.8	9,699.1	4,316.1	22,038.6	5,762.8
Reinversión de utilidades	8,102.9	8,510.0	9,328.9	5,365.2	5,305.8	10,756.3	10,664.1	18,496.6	18,036.7
Instrumentos de deuda	7,053.0	4,482.7	7,370.2	3,278.0	9,582.6	3,439.3	3,251.4	10,392.2	4,638.7
ii. Inversión de cartera (A - B)	1,162.3	793.1	-17,386.1	16,829.4	-30,714.2	-43,327.2	-60,444.3	-44,515.5	-44,914.0
A. Adquisición neta de activos financieros	1,070.6	13,150.7	-12,191.1	32,642.4	7,681.2	-2,905.4	14,272.6	5,121.5	4,335.8
Participaciones de capital y participaciones en fondos de inversión	-289.8	-875.8	224.6	-215.2	1,880.7	3,705.7	6,848.0	4,617.4	5,237.4
Títulos de deuda	1,360.4	14,026.5	-12,415.7	32,857.5	5,800.4	-6,611.2	7,424.6	504.1	-901.6
B. Pasivos netos incurridos	-91.8	12,357.5	5,195.0	15,813.0	38,395.4	40,421.7	74,716.9	49,637.0	49,249.8
Participaciones de capital y participaciones en fondos de inversión	2,794.3	-486.4	-3,491.8	4,155.4	373.1	-6,565.8	5,770.4	-2,430.7	4,833.5
Títulos de deuda	-2,886.1	12,843.9	8,686.8	11,657.6	38,022.3	46,987.5	68,946.5	52,067.7	44,416.3
Banco de México	-160.6	-7.4	0.1	-0.1	0.0	0.0	0.0	0.0	0.0
Banca comercial	-7.9	2.3	134.0	370.1	208.4	-134.3	1,138.2	1,095.4	997.6
Corto plazo	-258.5	-0.1	0.0	26.2	100.3	-124.2	63.0	977.4	-1,042.5
Largo plazo	250.6	2.3	134.0	343.9	108.1	-10.2	1,075.1	118.0	2,040.1
Banca de Desarrollo	-12.1	0.0	0.0	-400.0	0.0	0.0	0.0	0.0	0.0
Corto plazo	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Largo plazo	-12.1	0.0	0.0	-400.0	0.0	0.0	0.0	0.0	0.0
Gobierno general	-7,003.7	4,743.2	3,900.8	5,416.2	27,658.9	32,671.4	50,278.2	24,986.3	29,973.4

Continúa...

Concepto	2015	2016	2017	2018	2019	2020	2021	2022	2023
III. Cuenta financiera	-33,971.6	-32,901.4	-33,175.6	-31,220.4	-15,911.6	20,788.4	-1,719.2	-14,816.8	-6,337.5
i. Inversión directa (A - B)	-25,271.6	-31,029.8	-30,069.5	-25,611.9	-23,861.9	-26,490.2	-33,954.0	-21,780.2	-29,628.6
A. Adquisición neta de activos financieros	10,978.4	7,869.7	3,044.7	12,245.3	6,084.4	5,033.3	-206.5	17,323.4	374.1
Participaciones de capital y participaciones en fondos de inversión	7,768.2	7,188.5	5,981.8	10,664.0	8,835.8	5,504.4	175.7	12,548.1	5,782.7
Participaciones de capital distintas de reinversión de utilidades	5,789.4	5,365.6	2,831.3	6,088.8	3,480.6	1,085.6	-3,989.0	3,999.3	-559.2
Reinversión de utilidades	1,978.8	1,822.9	3,150.5	4,575.2	5,355.2	4,418.8	4,164.7	8,548.7	6,341.9
Instrumentos de deuda	3,210.2	681.2	-2,937.1	1,581.3	-2,751.4	-471.1	-382.2	4,775.4	-5,408.6
B. Pasivos netos incurridos	36,249.9	38,899.5	33,114.1	37,857.2	29,946.3	31,523.5	33,747.5	39,103.7	30,002.7
Participaciones de capital y participaciones en fondos de inversión	25,404.5	21,674.5	23,921.2	24,636.8	31,748.1	22,876.9	26,597.0	34,349.7	31,448.1
Participaciones de capital distintas de reinversión de utilidades (IED)	13,449.1	10,992.0	11,940.0	11,323.8	13,569.1	6,741.4	13,683.9	18,147.4	4,817.4
Reinversión de utilidades	11,955.4	10,682.5	11,981.2	13,313.0	18,179.0	16,135.4	12,913.1	16,202.3	26,630.6
Instrumentos de deuda	10,845.4	17,225.0	9,192.9	13,220.4	-1,801.7	8,646.7	7,150.5	4,753.9	-1,445.4
ii. Inversión de cartera (A - B)	-17,457.3	-26,597.5	-10,980.0	-8,605.0	-7,076.0	10,308.7	41,578.6	5,112.0	11,273.0
A. Adquisición neta de activos financieros	2,226.0	3,082.4	13,033.1	893.6	3,411.1	16,457.8	22,656.6	-274.7	4,877.7
Participaciones de capital y participaciones en fondos de inversión	2,550.3	1,560.2	10,679.7	2,512.6	2,657.9	13,242.2	14,639.3	648.5	-1,982.8
Títulos de deuda	-324.3	1,522.3	2,353.4	-1,619.0	753.3	3,215.6	8,017.3	-923.2	6,860.5
B. Pasivos netos incurridos	19,683.3	29,679.9	24,013.1	9,498.5	10,487.1	6,149.1	-18,922.0	-5,386.7	-6,395.3
Participaciones de capital y participaciones en fondos de inversión	3,601.3	9,477.3	10,320.2	2,421.2	-10.1	186.2	-3,163.0	-4,660.9	-5,162.5
Títulos de deuda	16,082.0	20,202.6	13,693.0	7,077.4	10,497.2	5,962.9	-15,759.0	-725.8	-1,232.8
Banco de México	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Banca comercial	4.4	14.2	-28.9	710.5	917.9	1,237.5	47.7	1,022.0	407.8
Corto plazo	1,033.3	-517.5	-43.3	885.9	-17.7	-1,310.8	1,140.7	1,551.0	1,267.8
Largo plazo	-1,028.9	531.7	14.4	-175.4	935.7	2,548.3	-1,093.0	-529.0	-860.0
Banca de Desarrollo	1,500.0	700.0	221.9	0.0	0.0	-500.0	-200.0	-82.4	-115.3
Corto plazo	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Largo plazo	1,500.0	700.0	221.9	0.0	0.0	-500.0	-200.0	-82.4	-115.3
Gobierno general	5,300.2	4,016.6	-1,068.7	5,682.5	4,019.4	-2,570.1	-9,318.6	3,686.0	7,264.0

Concepto	2006	2007	2008	2009	2010	2011	2012	2013	2014
Corto plazo	279.9	329.6	1,095.9	-306.6	7,552.0	10,113.1	22,634.3	8,803.3	3,686.0
Valores emitidos en el exterior	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Valores gubernamentales emitidos en México	279.9	329.6	1,095.9	-306.6	7,552.0	10,113.1	22,634.3	8,803.3	3,686.0
Largo plazo	-7,283.6	4,413.6	2,804.9	5,722.7	20,106.9	22,558.3	27,643.9	16,183.0	26,287.4
Valores emitidos en el exterior	-9,515.7	-3,066.4	-2,052.4	1,937.5	4,532.9	1,021.9	3,635.1	3,013.7	6,910.7
Valores gubernamentales emitidos en México	2,232.1	7,480.0	4,857.3	3,785.2	15,574.0	21,536.4	24,008.8	13,169.3	19,376.7
Otras sociedades financieras	250.0	472.2	-4.4	-499.0	498.1	19.6	-301.7	-37.5	1,018.0
Corto plazo	0.0	0.0	500.0	-500.0	0.0	294.4	-221.9	-72.4	440.0
Largo plazo	250.0	472.2	-504.4	1.0	498.1	-274.8	-79.8	34.9	578.0
Pidiregas	4,962.7	8,301.4	9,809.5	0.0	0.0	0.0	0.0	0.0	0.0
iii. Derivados financieros (transacciones netas)	0.0	0.0	1,521.9	-4,268.4	696.4	725.1	-116.8	771.9	3,407.9
iv. Otra inversión	3,018.2	-1,454.1	12,857.4	-22,218.0	-6,546.8	2,768.4	14,592.4	22,361.4	13,281.9
A. Adquisición neta de activos financieros	1,305.4	8,518.7	17,605.8	-16,234.5	9,647.9	6,451.7	5,365.9	24,449.2	17,921.7
B. Pasivos netos incurridos	-1,712.8	9,972.8	4,748.4	5,983.5	16,194.7	3,683.3	-9,226.6	2,087.8	4,639.8
Moneda y Depósitos	540.1	473.5	287.4	2,920.7	-411.1	712.0	-1,359.5	1,078.8	-808.6
Banco de México	-3.6	-10.9	-5.7	3,117.5	-3,315.8	60.7	-13.1	-33.0	-14.0
Banca comercial	543.7	484.4	293.1	-196.8	2,904.7	651.3	-1,346.5	1,111.8	-794.6
Corto plazo	544.2	484.4	293.1	-196.7	2,904.9	608.1	-1,354.4	714.1	-936.0
Largo plazo	-0.5	0.0	0.0	-0.1	-0.2	43.3	8.0	397.7	141.4
Préstamos, créditos y anticipos comerciales	-3,117.9	7,126.4	5,779.9	-411.7	15,683.1	681.7	-9,904.5	1,103.7	5,263.5
Sociedades captadoras de depósitos	-8,510.3	-4,507.5	-1,539.1	578.2	9,103.4	902.3	-3,318.3	3,119.0	-2,047.5
Banca Comercial	-563.2	-3,467.7	-1,042.7	-616.1	8,455.4	1,185.0	-3,715.8	2,692.7	-2,917.0
Corto plazo	-539.9	-3,476.3	-1,254.0	-421.7	8,473.5	1,420.5	-3,754.4	2,679.1	-2,998.9
Largo plazo	-23.3	8.6	211.3	-194.5	-18.1	-235.6	38.6	13.6	81.9
Banca de Desarrollo	-7,947.1	-1,039.8	-496.4	1,194.3	648.0	-282.7	397.5	426.3	869.5
Corto plazo	25.2	49.8	345.0	472.3	566.3	447.5	352.6	399.4	566.7
Largo plazo	-7,972.3	-1,089.6	-841.4	722.0	81.7	-730.2	44.9	26.9	302.8
Gobierno general	-1,496.8	1,642.6	1,981.9	5,353.2	4,268.2	3,338.7	2,392.5	2,082.9	1,124.8
Corto plazo	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Largo plazo	-1,496.8	1,642.6	1,981.9	5,353.2	4,268.2	3,338.7	2,392.5	2,082.9	1,124.8
Otras sociedades financieras	552.6	3.8	-1.3	-1.3	0.0	50.6	-50.6	0.0	1,109.2
Corto plazo	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Largo plazo	552.6	3.8	-1.3	-1.3	0.0	50.6	-50.6	0.0	1,109.2
Pidiregas	2,062.9	4,923.6	3,043.6	0.0	0.0	0.0	0.0	0.0	0.0
v. Activos de reserva	2,160.5	10,815.0	8,098.3	4,488.7	20,711.6	28,297.7	17,524.1	17,788.8	16,328.7
Variación total de la reserva internacional bruta	2,219.9	10,881.0	8,090.6	4,591.3	20,694.5	28,621.2	17,841.3	13,150.2	15,481.6
Ajustes por valoración	59.4	66.0	-7.7	102.6	-17.1	323.5	317.2	-4,638.6	-847.1
vi. Errores y omisiones	-5,211.8	-2,784.1	-7,272.1	-4,709.1	-24,561.4	-13,006.2	-10,029.1	-6,636.7	-9,897.9
Cuenta financiera sin activos de reserva	-11,270.5	-23,348.6	-32,072.0	-17,646.1	-49,194.3	-52,155.6	-45,425.5	-54,278.1	-51,068.3

Continúa...

Concepto	2015	2016	2017	2018	2019	2020	2021	2022	2023
Corto plazo	-10,444.0	-8,841.3	-2,991.6	112.1	-2,157.1	-5,252.5	-1,926.0	369.5	1,254.2
Valores emitidos en el exterior	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Valores gubernamentales emitidos en México	-10,444.0	-8,841.3	-2,991.6	112.1	-2,157.1	-5,252.5	-1,926.0	369.5	1,254.2
Largo plazo	15,744.2	12,857.9	1,922.8	5,570.4	6,176.5	2,682.4	-7,392.6	3,316.5	6,009.8
Valores emitidos en el exterior	4,040.4	5,493.8	-752.9	5,570.5	2,697.3	8,025.1	4,254.6	1,399.6	4,930.1
Valores gubernamentales emitidos en México	11,703.8	7,364.1	2,675.7	-0.1	3,479.2	-5,342.7	-11,647.2	1,916.9	1,079.7
Otras sociedades financieras	-442.4	303.3	1,215.1	1,562.8	1,280.5	664.3	815.0	-319.2	-69.1
Corto plazo	-435.8	0.0	92.7	130.7	-133.9	-0.1	619.5	413.0	519.9
Largo plazo	-6.6	303.3	1,122.5	1,432.1	1,414.4	664.4	195.5	-732.2	-589.0
Pidiregas	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
iii. Derivados financieros (transacciones netas)	-4,585.5	-2,246.6	3,074.4	409.7	1,672.5	-1,800.1	2,113.4	2,924.0	5,609.5
iv. Otra inversión	29,009.3	27,108.3	9,564.7	2,103.6	10,715.8	26,780.0	-21,745.5	619.6	-1,173.2
A. Adquisición neta de activos financieros	29,105.4	24,229.4	6,800.9	8,497.9	13,899.5	23,078.8	-9,491.3	4,837.9	-6,768.7
B. Pasivos netos incurridos	96.1	-2,878.9	-2,763.8	6,394.3	3,183.7	-3,701.2	12,254.2	4,218.3	-5,595.5
Moneda y Depósitos	-1,592.3	751.3	-384.6	178.3	153.8	-359.9	-895.5	515.2	-325.0
Banco de México	-11.0	-0.6	-12.9	-9.2	-34.9	269.0	-1,052.9	-41.2	-9.0
Banca comercial	-1,581.3	751.9	-371.7	187.5	188.8	-628.9	157.4	556.5	-316.1
Corto plazo	-1,432.9	741.1	-641.4	909.6	188.8	-628.9	57.2	552.8	-315.1
Largo plazo	-148.4	10.8	269.6	-722.1	0.0	0.0	100.2	3.7	-1.0
Préstamos, créditos y anticipos comerciales	2,715.9	-1,844.5	890.4	1,912.5	2,589.0	-652.4	2,458.2	3,711.4	-6,370.0
Sociedades captadoras de depósitos	383.7	-1,184.5	128.2	2,652.2	769.5	-3,432.1	-1,228.2	3,612.2	-2,345.9
Banca Comercial	1,034.2	-1,029.3	-488.9	2,038.7	1,341.5	-3,048.5	-811.8	4,155.7	-1,279.9
Corto plazo	951.5	-1,743.8	-408.8	2,226.1	417.5	-2,572.6	-734.8	4,330.7	-1,561.5
Largo plazo	82.8	714.5	-80.0	-187.4	924.0	-475.9	-77.0	-175.0	281.6
Banca de Desarrollo	-650.5	-155.2	617.1	613.5	-572.0	-383.6	-416.4	-543.5	-1,066.0
Corto plazo	-867.2	-66.8	141.1	563.5	-694.5	-617.2	37.3	173.3	152.9
Largo plazo	216.7	-88.4	476.0	50.0	122.5	233.6	-453.7	-716.8	-1,218.9
Gobierno general	556.9	776.7	1,121.9	118.6	972.0	1,402.4	311.6	1,313.1	-1,606.6
Corto plazo	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Largo plazo	556.9	776.7	1,121.9	118.6	972.0	1,402.4	311.6	1,313.1	-1,606.6
Otras sociedades financieras	283.9	245.1	-1,554.8	-7.4	-6.2	-4.7	93.5	-5.8	-10.5
Corto plazo	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Largo plazo	283.9	245.1	-1,554.8	-7.4	-6.2	-4.7	93.5	-5.8	-10.5
Pidiregas	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
v. Activos de reserva	-15,666.6	-135.7	-4,765.2	483.2	2,638.1	11,990.0	10,288.3	-1,692.1	7,581.8
Variación total de la reserva internacional bruta	-18,085.1	428.3	-2,575.1	934.2	6,643.6	16,028.6	8,688.6	-6,601.5	13,270.1
Ajustes por valoración	-2,418.4	564.0	2,190.0	451.0	4,005.5	4,038.6	-1,599.7	-4,909.4	5,688.3
vi. Errores y omisiones	-2,334.3	-7,653.7	-11,921.4	-5,223.6	-11,984.5	-6,106.3	2,821.1	2,926.6	-649.6
Cuenta financiera sin activos de reserva	-18,305.0	-32,765.6	-28,410.5	-31,703.6	-18,549.7	8,798.4	-12,007.6	-13,124.7	-13,919.3

Fuente: Elaborado por el CEFP con datos de Banxico.

Cuadro III.1.2
Evolución de la Balanza Comercial, 2000 - 2023
(millones de dólares)

Concepto	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011
Balanza Comercial Total	-8,337.1	-9,616.7	-7,632.9	-5,779.4	-8,811.1	-7,586.6	-6,133.2	-10,073.7	-17,260.7	-4,681.4	-3,008.7	-1,409.5
Exportación de mercancías	166,120.7	158,779.7	161,046.0	164,766.4	187,998.6	214,233.0	249,925.1	271,875.3	291,342.6	229,703.6	298,473.1	349,433.4
Petroleras	16,124.3	13,191.0	14,823.5	18,597.2	23,663.1	31,888.6	39,016.8	43,013.8	50,635.4	30,831.3	41,693.3	56,443.4
Petróleo Crudo	14,552.9	11,927.7	13,392.2	16,676.3	21,257.8	28,329.5	34,707.1	37,937.2	43,341.5	25,614.0	35,918.5	49,380.6
Otras	1,571.4	1,263.3	1,431.3	1,920.9	2,405.3	3,559.1	4,309.7	5,076.7	7,293.8	5,217.2	5,774.8	7,062.8
Exportaciones No petroleras	149,996.4	145,588.8	146,222.5	146,169.2	164,335.5	182,344.4	210,908.3	228,861.5	240,707.2	198,872.3	256,779.9	292,990.0
Agropecuarias	4,752.5	4,435.3	4,196.0	5,022.5	5,666.5	5,981.1	6,835.9	7,415.0	7,894.6	7,725.9	8,610.4	10,309.5
Extractivas	496.4	386.2	367.2	496.4	900.8	1,167.7	1,320.6	1,737.1	1,931.0	1,447.9	2,424.0	4,063.5
Manufactureras	144,747.6	140,767.2	141,659.4	140,650.3	157,768.2	175,195.6	202,751.8	219,709.4	230,881.6	189,698.5	245,745.4	278,617.1
Importación de mercancías	174,457.8	168,396.4	168,678.9	170,545.8	196,809.7	221,819.5	256,058.4	281,949.0	308,603.3	234,385.0	301,481.8	350,842.9
Petroleras¹	7,973.5	7,647.2	6,796.3	8,519.3	11,228.8	16,393.7	19,637.0	25,469.2	35,656.9	20,462.5	30,211.2	42,704.1
No petroleras	166,484.3	160,749.2	161,882.6	162,026.6	185,580.9	205,425.8	236,421.3	256,479.9	272,946.3	213,922.5	271,270.7	308,138.8
Por tipo de bien	174,457.8	168,396.4	168,678.9	170,545.8	196,809.7	221,819.5	256,058.4	281,949.0	308,603.2	234,385.0	301,481.8	350,842.9
Bienes de consumo	16,690.5	19,752.0	21,178.4	21,509.0	25,409.0	31,512.9	36,901.0	43,054.5	47,940.7	32,828.1	41,422.7	51,790.2
Bienes de uso intermedio	133,637.3	126,148.8	126,508.1	128,831.5	148,803.7	164,091.1	188,632.5	205,295.5	221,565.4	170,911.7	229,812.4	264,020.2
Bienes de capital	24,129.9	22,495.7	20,992.5	20,205.3	22,597.0	26,215.5	30,524.9	33,599.0	39,097.1	30,645.2	30,246.7	35,032.4
Balanza Comercial Petrolera	8,150.8	5,543.8	8,027.2	10,078.0	12,434.3	15,494.9	19,379.8	17,544.6	14,978.4	10,368.8	11,482.1	13,739.3
Balanza Comercial No Petrolera	-16,487.9	-15,160.5	-15,660.1	-15,857.4	-21,245.4	-23,081.4	-25,513.0	-27,618.4	-32,239.1	-15,050.2	-14,490.8	-15,148.8

Continúa...

Concepto	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Balanza Comercial												
Total	18.3	-1,195.1	-3,070.7	-14,697.8	-13,133.9	-10,962.0	-13,589.6	5,362.3	34,184.8	-10,753.8	-26,879.2	-5,463.7
Exportación de mercancías	370,769.9	380,015.1	396,913.6	380,556.1	373,953.6	409,432.6	450,712.7	460,603.9	417,170.7	494,949.3	577,735.4	593,011.6
Petroleras	52,955.5	49,481.5	42,369.3	23,099.6	18,824.8	23,725.2	30,629.4	25,794.1	17,655.3	29,390.4	38,972.3	33,218.6
Petróleo Crudo	46,852.4	42,711.7	35,638.4	18,451.1	15,582.0	20,047.2	26,540.3	22,361.4	14,855.0	24,448.7	31,625.3	27,604.2
Otras	6,103.2	6,769.8	6,730.9	4,648.5	3,242.8	3,677.9	4,089.1	3,432.7	2,800.2	4,941.7	7,347.1	5,614.4
Exportaciones No petroleras	317,814.3	330,533.6	354,544.4	357,456.5	355,128.8	385,707.4	420,083.4	434,809.8	399,515.5	465,558.9	538,763.1	559,793.1
Agropecuarias	10,914.2	11,302.1	12,331.8	13,125.8	14,844.8	16,000.0	16,507.6	17,832.3	18,284.6	19,922.3	21,191.6	21,784.3
Extractivas	4,906.5	4,714.4	5,064.0	4,504.6	4,368.3	5,427.1	6,232.0	6,188.8	7,407.5	9,554.8	9,149.9	9,171.1
Manufactureras	301,993.6	314,517.1	337,148.6	339,826.2	335,915.7	364,280.4	397,343.8	410,788.7	373,823.4	436,081.9	508,421.6	528,837.7
Importación de mercancías	370,751.6	381,210.2	399,984.3	395,253.9	387,087.5	420,394.6	464,302.4	455,241.6	382,985.9	505,703.1	604,614.6	598,475.4
Petroleras¹	41,138.5	40,867.8	41,489.7	33,287.8	31,565.9	42,010.3	53,761.6	47,206.8	31,408.0	53,851.4	74,114.4	51,754.9
No petroleras	329,613.1	340,342.3	358,494.6	361,966.1	355,521.7	378,384.3	410,540.8	408,034.7	351,577.9	451,851.7	530,500.1	546,720.5
Por tipo de bien	370,751.6	381,210.2	399,984.3	395,253.9	387,087.5	420,394.6	464,302.4	455,241.6	382,985.9	505,703.1	604,614.6	598,475.4
Bienes de consumo	54,272.4	57,329.4	58,300.4	56,283.2	51,954.5	57,338.4	63,117.6	61,158.4	45,979.8	62,024.7	80,267.2	87,733.2
Bienes de uso intermedio	277,911.1	284,823.4	302,036.3	297,728.5	295,411.9	322,039.4	355,656.7	352,847.4	303,733.2	403,150.8	476,144.8	452,890.6
Bienes de capital	38,568.1	39,057.4	39,647.6	41,242.2	39,721.1	41,016.8	45,528.0	41,235.8	33,272.9	40,527.6	48,202.6	57,851.5
Balanza Comercial Petrolera	11,817.0	8,613.6	879.6	-10,188.2	-12,741.1	-18,285.1	-23,132.2	-21,412.8	-13,752.7	-24,461.0	-35,142.1	-18,536.3
Balanza Comercial No Petrolera	-11,798.7	-9,808.8	-3,950.3	-4,509.6	-392.9	7,323.1	9,542.6	26,775.1	47,937.5	13,707.2	8,262.9	13,072.6

^{1/} Incluyen petróleo crudo, derivados del petróleo y productos petroquímicos.

Fuente: Elaborado por el CEFP con datos de Banxico.



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